

This Monthly Financial Report was prepared solely for purposes of complying with the monthly reporting requirements of the Office of the United States Trustee - Eastern District of Wisconsin. The attached information does not purport to show the financial statements of Keystone Consolidated Industries, Inc., or any of its subsidiaries, in accordance with generally accepted accounting principles. The financial information related to non-debtor subsidiaries of Keystone Consolidated Industries, Inc., certain disclosure items, reclassifications, eliminations and accruals have been omitted.

# MONTHLY FINANCIAL REPORT

OFFICE OF THE U.S. TRUSTEE  
EASTERN DISTRICT OF WISCONSIN

Case Name: FV Steel & Wire Company ("FVSW")  
Keystone Consolidated Industries, Inc. ("KCI")  
DeSoto Environmental Management, Inc. ("DEMI")  
J.L. Prescott Company ("JLP")  
Sherman Wire Company ("SWC")  
Sherman Wire of Caldwell, Inc. ("SWCI")

Case No: 04-22421-SVK  
04-22422-SVK  
04-22423-SVK  
04-22424-SVK  
04-22425-SVK  
04-22426-SVK

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FOR MONTH OF JULY, 2004.

## I. FINANCIAL SUMMARY

### CASH RECEIPTS AND DISBURSEMENTS

	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
A. CASH ON HAND START OF MONTH	\$0	\$7,177,739	\$0	\$0	(\$14,784)	(\$4,000)	\$7,158,955
B. RECEIPTS	0	72,867,996	0	0	16,108	4,000	72,888,104
C. DISBURSEMENTS	0	72,296,448	0	0	24,468	3,000	72,315,916
D. NET RECEIPTS (DISBURSEMENTS)	0	579,548	0	0	(8,360)	1,000	572,188
E. CASH ON HAND END OF MONTH	\$0	\$7,757,287	\$0	\$0	(\$23,144)	(\$3,000)	\$7,731,143

Note 1 - KCI Cash On Hand At End of Month includes \$7,892,490 of cash held in escrow for PSC Metals, Inc. pending resolution of disputed ferrous scrap ownership.  
(See U.S. Bank - Portland, Oregon accounts # 15365681004 and # 436000100).

Note 2 - KCI Receipts and Disbursements exclude transfers between KCI cash accounts of \$67,501,574

### PROFIT AND LOSS STATEMENT ACCRUAL BASIS

	FVSW	KCI	DEMI	JLP	SWC	SWCI	Sub Total	Elimin- ations	Total
A. NET SALES	\$0	\$45,370,354	\$0	\$0	\$1,780,738	\$0	\$47,151,092	(\$1,978,214)	\$45,172,878
B. COST OF SALES	0	30,830,954	0	0	1,325,230	0	32,156,184	(1,978,214)	30,177,970
C. GROSS PROFIT	0	14,539,400	0	0	455,508	0	14,994,908	0	14,994,908
D. TOTAL OPERATING EXPENSES	4,410	6,553,996	0	60,000	430,283	22,639	7,071,338	(233,107)	6,838,231
E. NET INCOME (LOSS) FROM OPERATIONS	(4,410)	7,985,404	0	(60,000)	25,215	(22,639)	7,923,570	233,107	8,156,677
F. NON-OPERATING, NON-RECURRING REVENUE (EXPENSES)	7,000	(670,054)	60,000	0	(60,333)	0	(663,387)	(233,107)	(896,494)
H. NET INCOME (LOSS)	\$2,590	\$7,315,350	\$60,000	(\$60,000)	(\$35,118)	(\$22,639)	\$7,260,163	\$0	\$7,260,163

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## II. PROFIT & LOSS STATEMENT (ACCRUAL BASIS)

	FVSW	KCI	DEMI	JLP	SWC	SWCI	Sub Total	Elimi- nations	Total
<b>A. Related to Business Operations:</b>									
Total Revenue (Sales)		\$45,370,354			\$1,780,738		\$47,151,092	(\$1,978,214)	\$45,172,878
Less: Cost of Goods Sold:									
Beginning Inventory at Cost		41,816,830			2,298,538		44,115,368		44,115,368
Add: Purchases		31,414,879			1,368,728		32,784,707	(1,978,214)	30,806,493
Less: Ending Inventory at Cost		42,400,855			2,344,034		44,744,889		44,744,889
Cost of Good Sold	0	30,830,954	0	0	1,325,230	0	32,156,184	(1,978,214)	30,177,970
Gross Profit	0	14,539,400	0	0	455,508	0	14,994,908	0	14,994,908
Less: Operating Expenses:									
Officer Compensation		40,577					40,577		40,577
Salaries and Wages - Other Employees		1,372,689			105,374		1,478,063		1,478,063
Employee Benefits and Pensions	105	1,627,629			32,514	12,125	1,672,573		1,672,573
Payroll Taxes		115,846			17,730		133,576		133,576
Real Estate Taxes		15,288			13,090	(240)	28,138		28,138
Federal and State Income Taxes							0		0
Rent and Lease Expense		75,946			3,296	549	79,791		79,791
Interest Expense		573,402		60,000			633,402	(218,522)	413,880
Insurance		229,392			15,912		245,304		245,304
Automobile Expense		0			46		46		46
Utilities		185,214			9,518	971	195,703		195,703
Depreciation and Amortization	4,305	1,068,936			111,982	7,384	1,222,617		1,222,617
Repairs and Maintenance		160,672			9,579	350	170,601		170,601
Advertising		133,413					133,413		133,413
Supplies, Office Expense and Photocopies		113,584			6,330		119,914		119,914
Bad Debts		0					0		0
Miscellaneous - Exhibit A	0	811,208	0	0	104,822	1,490	917,620	(13,585)	904,035
Total Operating Expenses	4,410	6,553,996	0	60,000	430,293	22,639	7,071,338	(233,107)	6,838,231
Net Income (Loss) From Operations	(4,410)	7,985,404	0	(60,000)	25,215	(22,639)	7,923,570	233,107	8,156,677
<b>B. Not Related to Business Operations:</b>									
Revenue:									
Interest Income		17,009	60,000		159,522		236,531	(219,522)	17,009
Net Gain (Loss) on Sale of Assets							0		0
Other - Exhibit B	7,000	53,142	0	0	0	0	60,142	(13,585)	46,557
Total Non-Operating Revenue	7,000	70,151	60,000	0	159,522	0	296,673	(233,107)	63,566
Expenses:									
Legal and Professional Fees - Exhibit C	0	740,205	0	0	219,855	0	960,060	0	960,060
Other - Exhibit D	0	0	0	0	0	0	0	0	0
Total Non-Operating Expenses	0	740,205	0	0	219,855	0	960,060	0	960,060
Net Income (Loss) For Period	\$2,590	\$7,315,350	\$80,000	(\$60,000)	(\$35,118)	(\$22,639)	\$7,260,183	\$0	\$7,260,183

Note 1 - Beginning and ending inventory balances shown above do not include reserves related to LIFO and obsolescence that are reflected in the inventory balances shown on the Balance Sheet.

Note 2 - Interest income at DEMI and SWC is based on the balance of intercompany receivables.

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**III. SUMMARY OF CASH RECEIPTS & DISBURSEMENTS**  
(Attach Copies of Bank Statements & Bank Reconciliations)

**U.S. Bank - Portland, Oregon**  
KCI #152100015580  
SWC #152100015584  
SWCI #152100015592

	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
Beginning Cash Balance Per Books		(\$1,297,851)			(\$5,114)	(\$4,000)	(\$1,306,765)
<b>Receipts:</b>							
Other		15,364					15,364
Transfer fr KCI US Bank Acct-153691427964		8,043,483			5,829	4,000	8,053,312
Total Receipts	0	8,058,847	0	0	5,829	4,000	8,068,876
<b>Disbursements:</b>							
Operating disbursements		8,784,280			24,468	3,000	8,811,728
Total Disbursements	0	8,784,280	0	0	24,468	3,000	8,811,728
Net Receipts (Disbursements)	0	(725,413)	0	0	(18,639)	1,000	(743,052)
Ending Cash Balance Per Books	\$0	(\$2,023,064)	\$0	\$0	(\$23,753)	(\$3,000)	(\$2,049,817)

**U.S. Bank - Portland, Oregon**  
KCI # 153656081004  
SWC # 152100015576

	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
Beginning Cash Balance Per Books		\$302,490			(\$10,330)		\$292,160
<b>Receipts:</b>							
Transfer from US Bank 436000100 CORP		24,988,172					24,988,172
Transfer fr KCI US Bank Acct-153691427964		2,100,000			10,279		2,110,279
Interest Income							0
Total Receipts	0	27,088,172	0	0	10,279	0	27,098,451
<b>Disbursements:</b>							
Transfer to US Bank 436000100 CORP		26,890,319					26,890,319
Operating disbursements							0
Total Disbursements	0	26,890,319	0	0	0	0	26,890,319
Net Receipts (Disbursements)	0	197,853	0	0	10,279	0	208,132
Ending Cash Balance Per Books	\$0	\$500,343	\$0	\$0	(\$51)	\$0	\$500,292

**U.S. Bank - Portland, Oregon**  
#436000100

	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
Beginning Cash Balance Per Books		\$7,590,000					\$7,590,000
<b>Receipts:</b>							
Transfer from US Bank 1536 5608 1004		26,890,319					26,890,319
Interest Income		8,853					8,853
Total Receipts	0	26,899,172	0	0	0	0	26,899,172
<b>Disbursements:</b>							
Transfer to US Bank 1536 5608 1004		24,988,172					24,988,172
Total Disbursements	0	24,988,172	0	0	0	0	24,988,172
Net Receipts (Disbursements)	0	1,911,000	0	0	0	0	1,911,000
Ending Cash Balance Per Books	\$0	\$9,501,000	\$0	\$0	\$0	\$0	\$9,501,000

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**U.S. Bank - Portland, Oregon**  
**# 152100015543**

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Total</u>
Beginning Cash Balance Per Books		(\$533,000)					(\$533,000)
<b>Receipts:</b>							
Transfer from US Bank -1536 9142 7964		775,774					775,774
							0
Total Receipts	0	775,774	0	0	0	0	775,774
<b>Disbursements:</b>							
Operating disbursements		1,121,321					1,121,321
							0
							0
Total Disbursements	0	1,121,321	0	0	0	0	1,121,321
Net Receipts (Disbursements)	0	(345,547)	0	0	0	0	(345,547)
Ending Cash Balance Per Books	\$0	(\$878,547)	\$0	\$0	\$0	\$0	(\$878,547)

**Bank of America - Tampa, Florida**  
**# 0044 6440 8667**  
**# 0044 6440 4244**

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Total</u>
Beginning Cash Balance Per Books		\$156					\$156
<b>Receipts:</b>							
							0
Total Receipts	0	0	0	0	0	0	0
<b>Disbursements:</b>							
							0
Total Disbursements	0	0	0	0	0	0	0
Net Receipts (Disbursements)	0	0	0	0	0	0	0
Ending Cash Balance Per Books	\$0	\$156	\$0	\$0	\$0	\$0	\$156

**Bartonville Bank - Bartonville, Illinois**  
**# 60-0-766**

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Total</u>
Beginning Cash Balance Per Books		\$10,000					\$10,000
<b>Receipts:</b>							
							0
							0
Total Receipts	0	0	0	0	0	0	0
<b>Disbursements:</b>							
							0
							0
							0
Total Disbursements	0	0	0	0	0	0	0
Net Receipts (Disbursements)	0	0	0	0	0	0	0
Ending Cash Balance Per Books	\$0	\$10,000	\$0	\$0	\$0	\$0	\$10,000



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**U.S. Bank - Portland, Oregon - Corporate Accounts**  
**Blocked Acct # 1 536 9142 8277 CORP**  
**Concentration Acct # 1 536 9142 7964 CORP**  
**Concentration Acct # 1 536 5608 0831 CORP**

	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
Beginning Cash Balance Per Books		\$1,018,306					\$1,018,306
<b>Receipts:</b>							
Fund from Revolving Line of Credit		35,537,000					35,537,000
Lockbox/Customer Receipts		36,186,852					36,186,852
Transfr fr KSW Bank One-630803062		1,040,352					1,040,352
Transfr fr KCI Bank One-9770127450		97,000					97,000
							0
Total Receipts	0	72,861,204	0	0	0	0	72,861,204
<b>Disbursements:</b>							
Pay down Revolving Line of Credit		37,721,261					37,721,261
Transfer to KCI US Bank-1536 5608 1004		2,100,000					2,100,000
Transfer to KCI US Bank-1521 0001 5543		775,774					775,774
Transfer to KSW US Bank-1521 0001 5550		8,043,483					8,043,483
Transfer to SWC US Bank-1521 0001 5576		10,279					10,279
Transfer to SWC US Bank-1521 0001 5584		5,829					5,829
Transfer to SWCI US Bank-1521 0001 5584		4,000					4,000
Transfer to KCI Bank One Acct-99993884		39,500					39,500
Transfer to KSW Bank One Acct-630803088		38,188					38,188
Transfer to KSW Bank One Acct-630803039		45,539					45,539
Transfer to KSW Bank One Acct-630803021		2,534,044					2,534,044
Transfer to KSW Bank One Acct-630803070		295,650					295,650
Transfer to KSW Bank One Acct-630803013		613,543					613,543
Operating disbursements		21,085,727					21,085,727
							0
Total Disbursements	0	73,312,827	0	0	0	0	73,312,827
Net Receipts (Disbursements)	0	(451,623)	0	0	0	0	(451,623)
Ending Cash Balance Per Books	\$0	\$566,683	\$0	\$0	\$0	\$0	\$566,683

**Bank One - Peoria, Illinois**  
**# 630803062**

	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
Beginning Cash Balance Per Books		\$83,730					\$83,730
<b>Receipts:</b>							
Collection of Receivables		971,042					971,042
Other		45,657					45,657
Total Receipts	0	1,016,699	0	0	0	0	1,016,699
<b>Disbursements:</b>							
Transfer to KCI US Bank-1536 9142 7964		1,040,352					1,040,352
							0
Total Disbursements	0	1,040,352	0	0	0	0	1,040,352
Net Receipts (Disbursements)	0	(23,653)	0	0	0	0	(23,653)
Ending Cash Balance Per Books	\$0	\$60,077	\$0	\$0	\$0	\$0	\$60,077

**Bank One - Dallas, Texas**  
**# 9770127450**

	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
Beginning Cash Balance Per Books		\$3,274					\$3,274
<b>Receipts:</b>							
Other receipts		96,722					96,722
							0
Total Receipts	0	96,722	0	0	0	0	96,722
<b>Disbursements:</b>							
Transfer to KCI US Bank-1536 9142 7964		97,000					97,000
							0
Total Disbursements	0	97,000	0	0	0	0	97,000
Net Receipts (Disbursements)	0	(278)	0	0	0	0	(278)
Ending Cash Balance Per Books	\$0	\$2,996	\$0	\$0	\$0	\$0	\$2,996

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**Bank One - Peoria, Illinois**  
# 630603039

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Total</u>
Beginning Cash Balance Per Books		\$8,914					\$8,914
<b>Receipts:</b>							
Transfer from KCI US Bank-1536 9142 7964		45,539					45,539
Other							0
Total Receipts	0	45,539	0	0	0	0	45,539
<b>Disbursements:</b>							
Operating disbursements		45,088					45,088
Total Disbursements	0	45,088	0	0	0	0	45,088
Net Receipts (Disbursements)	0	451	0	0	0	0	451
Ending Cash Balance Per Books	\$0	\$9,365	\$0	\$0	\$0	\$0	\$9,365

**Bank One - Peoria, Illinois**  
# 630603088

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Total</u>
Beginning Cash Balance Per Books		\$0					\$0
<b>Receipts:</b>							
Transfer from KCI US Bank-1536 9142 7964		38,198					38,198
Other							0
Total Receipts	0	38,198	0	0	0	0	38,198
<b>Disbursements:</b>							
Operating disbursements		38,198					38,198
Total Disbursements	0	38,198	0	0	0	0	38,198
Net Receipts (Disbursements)	0	0	0	0	0	0	0
Ending Cash Balance Per Books	\$0	\$0	\$0	\$0	\$0	\$0	\$0

**Bank One - Dallas, Texas**  
# 69693664

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Total</u>
Beginning Cash Balance Per Books		(\$9,772)					(\$9,772)
<b>Receipts:</b>							
Transfer from KCI US Bank-1536 9142 7964		39,500					39,500
Total Receipts	0	39,500	0	0	0	0	39,500
<b>Disbursements:</b>							
Operating disbursements		22,744					22,744
Total Disbursements	0	22,744	0	0	0	0	22,744
Net Receipts (Disbursements)	0	16,756	0	0	0	0	16,756
Ending Cash Balance Per Books	\$0	\$6,984	\$0	\$0	\$0	\$0	\$6,984

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**Bank of America - Charlotte, North Carolina**  
**# 22430922 1 & EJR**

	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
Beginning Cash Balance Per Books		\$1,292					\$1,292
<b>Receipts:</b>							
Interest Income		2					2
Total Receipts	0	2	0	0	0	0	2
<b>Disbursements:</b>							
Total Disbursements	0	0	0	0	0	0	0
Net Receipts (Disbursements)	0	2	0	0	0	0	2
Ending Cash Balance Per Books	\$0	\$1,294	\$0	\$0	\$0	\$0	\$1,294

**Bank One - Peoria, Illinois**  
**# 630603021**

	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
Beginning Cash Balance Per Books		\$0					\$0
<b>Receipts:</b>							
Transfer from KCI US Bank-1536 9142 7964		2,534,044					2,534,044
Other		6,504					6,504
Total Receipts	0	2,540,548	0	0	0	0	2,540,548
<b>Disbursements:</b>							
Operating disbursements		2,540,548					2,540,548
Total Disbursements	0	2,540,548	0	0	0	0	2,540,548
Net Receipts (Disbursements)	0	0	0	0	0	0	0
Ending Cash Balance Per Books	\$0	\$0	\$0	\$0	\$0	\$0	\$0

**Bank One - Peoria, Illinois**  
**# 630603070**

	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
Beginning Cash Balance Per Books		\$0					\$0
<b>Receipts:</b>							
Transfer from KCI US Bank-1536 9142 7964		295,650					295,650
Other		0					0
Total Receipts	0	295,650	0	0	0	0	295,650
<b>Disbursements:</b>							
Operating disbursements		295,650					295,650
Total Disbursements	0	295,650	0	0	0	0	295,650
Net Receipts (Disbursements)	0	0	0	0	0	0	0
Ending Cash Balance Per Books	\$0	\$0	\$0	\$0	\$0	\$0	\$0

**Bank One - Peoria, Illinois**  
**# 630603013**

	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
Beginning Cash Balance Per Books		\$0					\$0
<b>Receipts:</b>							
Transfer from KCI US Bank-1536 9142 7964		613,543					613,543
Other		0					0
Total Receipts	0	613,543	0	0	0	0	613,543
<b>Disbursements:</b>							
Operating disbursements		613,543					613,543
Total Disbursements	0	613,543	0	0	0	0	613,543
Net Receipts (Disbursements)	0	0	0	0	0	0	0
Ending Cash Balance Per Books	\$0	\$0	\$0	\$0	\$0	\$0	\$0

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#### IV. BALANCE SHEET

	FVSW	KCI	DEMI	JLP	SWC	SWCI	Sub Total	Elimin- ations	Total
<b>ASSETS</b>									
<b>Current</b>									
Cash		\$7,757,287			(\$23,144)	(\$3,000)	\$7,731,143		\$7,731,143
Inventory	53,582	25,380,274			2,539,224		27,973,080		27,973,080
Accounts Receivable		38,603,191			763,399		39,366,590		39,366,590
Prepaid Expenses		1,747,343			110,058	1,264	1,858,665		1,858,665
Other - Exhibit E	75,844	2,051,119	14,909,793	0	340,151	0	17,378,907	(15,220,152)	2,158,755
Total Current Assets	129,426	75,539,214	14,909,793	0	3,729,688	(1,736)	94,306,385	(15,220,152)	79,086,233
<b>Fixed</b>									
Property and Equipment	1,175,330	323,415,515			21,595,221	2,829,738	349,015,804		349,015,804
Accumulated Depreciation	(718,681)	(239,135,847)			(16,648,135)	(2,336,115)	(258,836,778)		(258,836,778)
Total Fixed Assets	456,649	84,279,668	0	0	4,947,086	493,623	90,177,026	0	90,177,026
<b>Other</b>									
Restricted Investments		5,634,134			362,365		6,016,499		6,016,499
Prepaid Pension Asset		132,408,633					132,408,633		132,408,633
Deferred Financing Costs		1,482,208					1,482,208		1,482,208
Goodwill		751,508					751,508		751,508
Other - Exhibit F	115,000	39,623,719	0	0	2,246,871	0	41,985,590	(41,173,674)	811,916
Total Other Assets	115,000	179,900,202	0	0	2,629,236	0	182,644,438	(41,173,674)	141,470,764
Total Assets	\$701,075	\$339,719,084	\$14,909,793	\$0	\$11,306,010	\$491,887	\$367,127,849	(\$56,393,826)	\$310,734,023
<b>LIABILITIES</b>									
<b>Current</b>									
Pre-Petition Accounts Payable		19,217,991			993,205	54,503	20,265,699		20,265,699
Post-Petition Accounts Payable		10,566,856			91,583	1,599	10,660,038		10,660,038
Pre-Petition Accounts Payable - Affiliates	(2,649,073)	90,305,714	5,774,107	15,552,291	(89,758,156)	(1,459,080)	17,765,803	(14,904,350)	2,861,453
Post-Petition Accounts Payable - Affiliates	(107,806)	(1,286,046)	98,459	228,875	204,392	(148,524)	(1,010,650)	(315,802)	(1,326,452)
Pre-Petition Accrued Expenses - Exhibit G	3,183	19,681,526	35,632	(38,000)	6,668,380	64,082	26,416,803	0	26,416,803
Post-Petition Accrued Expenses - Exhibit H	0	11,822,591	0	0	242,820	(1,134)	12,064,277	0	12,064,277
Post-Petition Accrued Professional Fees		2,859,530			2,100		2,861,630		2,861,630
Post-Petition Accrued Other Taxes - Exhibit M	0	(36,126)	0	0	42,345	1,881	6,100	0	8,100
Pre-Petition Notes Payable and Current							0		0
Maturities of Long Term Debt		28,149,055			20,290		28,169,345		28,169,345
Post-Petition Notes Payable and Current							0		0
Maturities of Long Term Debt		28,733,454			(15,743)		28,717,711		28,717,711
Accrued OPEB Cost		11,441,001		155,000	297,662		11,893,663		11,893,663
Income Taxes Payable							0		0
Pre-petition accrued pref. Stock dividends		11,845,805					11,845,805		11,845,805
Post petition accrued pref. Stock dividends		3,064,548					3,064,548		3,064,548
Total Current Liabilities	(2,753,696)	236,365,899	5,908,198	15,900,166	(81,211,122)	(1,486,673)	172,722,772	(15,220,152)	157,502,620
<b>Long Term</b>									
Pre-Petition Long Term Debt		32,180,761					32,180,761		32,180,761
Post-Petition Long Term Debt							0		0
Accrued OPEB Cost	33,000	109,170,099		1,620,194	9,404,189		120,227,492		120,227,492
Accrued Pension Cost		1,953,986					1,953,986		1,953,986
Pre-Petition Accrued Expenses - Exhibit I	0	11,096,137	3,573,808	0	0	0	14,670,045	0	14,670,045
Post-Petition Accrued Expenses - Exhibit J	0	735,709	(26,088)	0	0	0	709,621	0	709,621
Total Long Term Liabilities	33,000	155,136,692	3,547,820	1,620,194	9,404,189	0	169,741,905	0	169,741,905
Preferred Stock		2,112,000					2,112,000		2,112,000
<b>STOCKHOLDERS' EQUITY (DEFICIT)</b>									
Common Stock	10,000	10,798,251	6	2,246,866	5,619,274	1,000	18,675,397	(7,877,145)	10,798,252
Additional Paid-in Capital		38,160,948			27,579,007		65,739,955	(27,579,007)	38,160,948
Accumulated Deficit	3,411,771	(102,842,581)	5,453,769	(19,767,226)	83,472,105	1,977,560	(28,294,602)	(39,274,975)	(67,569,577)
Treasury Stock		(12,125)			(33,557,453)		(33,569,578)	33,557,453	(12,125)
Total Stockholders' Equity (Deficit)	3,421,771	(53,895,507)	5,453,775	(17,520,360)	83,112,933	1,978,560	22,551,172	(41,173,674)	(18,622,502)
Total Liabilities & Stockholders' Equity (Deficit)	\$701,075	\$339,719,084	\$14,909,793	\$0	\$11,306,010	\$491,887	\$367,127,849	(\$56,393,826)	\$310,734,023

Note 1 - Inventory balances above reflect reserves related to LIFO and obsolescence that are not reflected in the inventory balances shown on the Profit & Loss Statement.

Note 2 - Substantially all Current and Long Term Accrued OPEB (Future Retiree Medical) Costs were incurred pre-petition.

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#### V. SUPPORTING SCHEDULES

##### 1. OTHER MONIES ON HAND Petty Cash

FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
				660		660
\$0	\$0	\$0	\$0	\$660	\$0	\$660

##### 2. AGING OF ACCOUNTS PAYABLE & ACCOUNTS RECEIVABLE (exclude pre-petition accounts payable):

Accounts Payable:	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
Current Under 30 Days		\$10,566,856			\$91,583	\$1,599	\$10,660,038
Overdue 31- 60 Days							0
Overdue 61- 90 Days							0
Overdue 91- 120 Days							0
Overdue Over 121 Days							0
	\$0	\$10,566,856	\$0	\$0	\$91,583	\$1,599	\$10,660,038

Itemization of all post-petition payables over 30 days old - Exhibit K

Accounts Receivable:	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
Current Under 30 Days		\$38,323,529			\$662,950		\$39,186,479
Overdue 31- 60 Days		408,448			302		408,751
Overdue 61- 90 Days		145,045			1,482		146,527
Overdue 91- 120 Days		126,712			0		126,712
Overdue Over 121 Days		87,914			7,356		95,270
Less: Allow for Bad Debt		(488,458)			(108,691)		(597,149)
	\$0	\$38,603,191	\$0	\$0	\$763,399	\$0	\$39,366,590

##### 3. ACCRUED PROFESSIONAL FEES (POST PETITION)

Name	Profession	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
FTIC	Financial Advisors		\$840,046					\$840,046
UST	U.S. Trustee		\$0					\$0
K&E	Legal		636,706					636,706
WHD	Legal		62,292					62,292
VP	Legal		75,000					75,000
JH	Legal		2,110			2,100		4,210
BH	Legal		2,351					2,351
KCC LLC	Claims Agent		238,553					238,553
Other	Committee Professionals		1,002,472					1,002,472
		\$0	\$2,859,530	\$0	\$0	\$2,100	\$0	\$2,861,630

##### 4. STATUS OF PAYMENTS TO SECURED CREDITORS & LESSORS

Creditor Name	Frequency of Regular Payment	Entity	Amount Of Regular Payment	Date Of Last Pd.	Amount Of Payments Delinq.
EWP Financial LLC		KCI	117,655	07/28	
Congress	Daily	KCI	1,034,981	06/28	
Congress	Daily	KCI	2,169,884	06/29	
Congress	Daily	KCI	1,263,022	06/30	
Congress	Daily	KCI	695,972	07/01	
Congress	Daily	KCI	2,894,639	07/02	
Congress	Daily	KCI	0	07/05	
Congress	Daily	KCI	1,462,018	07/06	
Congress	Daily	KCI	5,244,741	07/07	
Congress	Daily	KCI	104,099	07/08	
Congress	Daily	KCI	669,934	07/09	
Congress	Daily	KCI	1,058,641	07/12	
Congress	Daily	KCI	2,317,996	07/13	
Congress	Daily	KCI	398,308	07/14	
Congress	Daily	KCI	2,583,764	07/15	
Congress	Daily	KCI	1,563,341	07/16	
Congress	Daily	KCI	1,145,018	07/19	
Congress	Daily	KCI	2,169,085	07/20	
Congress	Daily	KCI	2,295,618	07/21	
Congress	Daily	KCI	483,312	07/22	
Congress	Daily	KCI	876,760	07/23	
Congress	Daily	KCI	491,091	07/26	
Congress	Daily	KCI	2,611,722	07/27	
Congress	Daily	KCI	593,446	07/28	
Congress	Daily	KCI	820,592	07/29	
Congress	Daily	KCI	2,775,277	07/30	
			37,721,261		

\* Include Only Post Petition Payments:  
Explanation for Non Payment:

N/A

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#### VI. TAX LIABILITY QUESTIONNAIRE

Debtors in Possession and trustees are required to pay all taxes incurred after the filing of their Chapter 11 petition on an as-due basis. Applicable tax liabilities should also be accrued between tax due dates for each pay period. Please indicate the amounts of post petition taxes and withholdings that have been paid and accrued through this reporting period.

If Not Applicable - Indicate N/A.

	Date Paid	Amount Paid	Amount Accrued	Amount Overdue
<b>FVSW</b>				
FICA Withholdings	N/A	N/A	N/A	N/A
Employer's FICA	N/A	N/A	N/A	N/A
Federal Employee Withholding	N/A	N/A	N/A	N/A
Federal Unemployment Taxes	N/A	N/A	N/A	N/A
Federal Income Taxes	Qtrly	N/A	\$907	N/A
State Income Taxes	Qtrly	N/A	\$116	N/A
State Unemployment Taxes	N/A	N/A	N/A	N/A
State Employee Withholding	N/A	N/A	N/A	N/A
State Sales & use Taxes	N/A	N/A	N/A	N/A
Real Estate Taxes	N/A	N/A	N/A	N/A
Personal Property Taxes	N/A	N/A	N/A	N/A
Canadian Value Added Tax	N/A	N/A	N/A	N/A
Other Taxes - Exhibit L	N/A	N/A	N/A	N/A
<b>KCI</b>				
FICA Withholdings	Wtdy	\$307,547	\$59,620	N/A
Employer's FICA	Wtdy	\$307,547	\$167,833	N/A
Federal Employee Withholding	Wtdy	\$577,110	\$111,971	N/A
Federal Unemployment Taxes	Qtrly	\$0	(\$19,121)	N/A
Federal Income Taxes	Qtrly	\$0	(\$1,309,481)	N/A
State Income Taxes	Qtrly	\$0	(\$168,362)	N/A
State Unemployment Taxes	Qtrly	\$0	(\$389,564)	N/A
State Employee Withholding	Monthly	\$118,207	\$24,939	N/A
State Sales & use Taxes	Monthly	\$963	\$967	N/A
Real Estate Taxes	Annual	N/A	\$274,209	N/A
Personal Property Taxes	Annual	N/A	N/A	N/A
Canadian Value Added Tax	N/A	N/A	N/A	N/A
Other Taxes - Exhibit L	N/A	N/A	N/A	N/A
<b>DEMI</b>				
FICA Withholdings	N/A	N/A	N/A	N/A
Employer's FICA	N/A	N/A	N/A	N/A
Federal Employee Withholding	N/A	N/A	N/A	N/A
Federal Unemployment Taxes	N/A	N/A	N/A	N/A
Federal Income Taxes	Qtrly	N/A	\$18,000	N/A
State Income Taxes	N/A	N/A	N/A	N/A
State Unemployment Taxes	N/A	N/A	N/A	N/A
State Employee Withholding	N/A	N/A	N/A	N/A
State Sales & use Taxes	N/A	N/A	N/A	N/A
Real Estate Taxes	N/A	N/A	N/A	N/A
Personal Property Taxes	N/A	N/A	N/A	N/A
Canadian Value Added Tax	N/A	N/A	N/A	N/A
Other Taxes - Exhibit L	N/A	N/A	N/A	N/A

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	Date <u>Paid</u>	Amount <u>Paid</u>	Amount <u>Accrued</u>	Amount <u>Overdue</u>
<b>JLP</b>				
FICA Withholdings	N/A	N/A	N/A	N/A
Employer's FICA	N/A	N/A	N/A	N/A
Federal Employee Withholding	N/A	N/A	N/A	N/A
Federal Unemployment Taxes	N/A	N/A	N/A	N/A
Federal Income Taxes	Qtrly	N/A	(\$18,000)	N/A
State Income Taxes	N/A	N/A	N/A	N/A
State Unemployment Taxes	N/A	N/A	N/A	N/A
State Employee Withholding	N/A	N/A	N/A	N/A
State Sales & use Taxes	N/A	N/A	N/A	N/A
Real Estate Taxes	N/A	N/A	N/A	N/A
Personal Property Taxes	N/A	N/A	N/A	N/A
Canadian Value Added Tax	N/A	N/A	N/A	N/A
Other Taxes - Exhibit L	N/A	N/A	N/A	N/A
<b>SWC</b>				
FICA Withholdings	Wkly	\$25,217	\$3,898	N/A
Employer's FICA	Wkly	25,217	3,898	N/A
Federal Employee Withholding	Wkly	37,463	5,716	N/A
Federal Unemployment Taxes	Qtrly	784	194	N/A
Federal Income Taxes	Qtrly	149,306	(12,044)	N/A
State Income Taxes	Qtrly	19,197	(1,859)	N/A
State Unemployment Taxes	Qtrly	10,073	1,670	N/A
State Employee Withholding	Monthly	452	143	N/A
State Sales & use Taxes	Monthly	735	2,823	N/A
Real Estate Taxes	Annual	0	19,821	N/A
Personal Property Taxes	Annual	0	41,168	N/A
Canadian Value Added Tax	N/A	N/A	N/A	N/A
Other Taxes - Exhibit L	N/A	N/A	N/A	N/A
<b>SWCI</b>				
FICA Withholdings	N/A	N/A	N/A	N/A
Employer's FICA	N/A	N/A	N/A	N/A
Federal Employee Withholding	N/A	N/A	N/A	N/A
Federal Unemployment Taxes	N/A	N/A	N/A	N/A
Federal Income Taxes	N/A	(\$10,667)	(\$7,925)	N/A
State Income Taxes	N/A	(\$1,371)	(\$1,018)	N/A
State Unemployment Taxes	N/A	N/A	N/A	N/A
State Employee Withholding	N/A	N/A	N/A	N/A
State Sales & use Taxes	N/A	N/A	N/A	N/A
Real Estate Taxes	Annual	N/A	\$1,881	N/A
Personal Property Taxes	Annual	N/A	N/A	N/A
Canadian Value Added Tax	N/A	N/A	N/A	N/A
Other Taxes - Exhibit L	N/A	N/A	N/A	N/A

If any of these applicable tax liabilities have not been paid currently, please explain.

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#### VII. DECLARATION

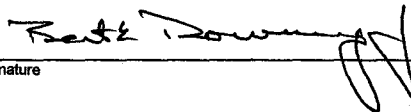
I, Bert E. Downing, Jr., declare under penalty of perjury that the information contained in this Monthly Financial Report is true and complete to the best of my knowledge.

Bert E. Downing, Jr.  
Vice President - Chief Financial Officer  
Keystone Consolidated Industries, Inc.

Date:

August 16, 2004

Signature



Bert E. Downing, Jr.  
Vice President - Chief Financial Officer  
Keystone Consolidated Industries, Inc.  
(972) 450-4293



# EXHIBIT A

## MISCELLANEOUS OPERATING EXPENSES

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Sub Total</u>	<u>Elimin- ations</u>	<u>Total</u>
KCI Corporate Overhead Allocation		0			13,585		13,585	(13,585)	0
Audit Fee		9,615			1,174		10,789		10,789
Bank Service Charge		8,750			461		9,211		9,211
OPEB		211,442			56,219		267,661		267,661
Management Services		0				1,490	1,490		1,490
Services		113,209					113,209		113,209
Conventions/Exhibitions		1,767					1,767		1,767
Postage		7,962					7,962		7,962
Travel & Entertainment		25,041			615		25,656		25,656
Operating Permits		0					0		0
Directors fees		10,000					10,000		10,000
Stockholder Communication		9,615					9,615		9,615
State Franchise Tax		27,404					27,404		27,404
Management fees		100,962					100,962		100,962
Actuary fees		42,308					42,308		42,308
Sales Commissions		9,000					9,000		9,000
Other Professional Fees		87,692					87,692		87,692
Employee Recruiting/Relocation		20,373					20,373		20,373
Transportation Equip (Forklifts, Trucks, etc)		122,518			96		122,614		122,614
Foreign Currency Exchange Loss		(9,768)					(9,768)		(9,768)
Waste Disposal					17,573		17,573		17,573
Change in inventory					12,009		12,009		12,009
Other Deminimus Accounts		13,318			3,190		16,508		16,508
	\$0	\$811,208	\$0	\$0	\$104,922	\$1,490	\$917,620	(\$13,585)	\$904,035

**EXHIBIT B****OTHER REVENUE NOT RELATED TO BUSINESS OPERATIONS**

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Sub Total</u>	<u>Elimin- ations</u>	<u>Total</u>
Rental income	7,000	12,040					19,040		19,040
Employee related fees		0					0		0
KCI corporate overhead allocation		40,757					40,757	(13,585)	27,172
Other deminimus accounts		345					345		345
	<u>\$7,000</u>	<u>\$53,142</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$60,142</u>	<u>(\$13,585)</u>	<u>\$46,557</u>

**EXHIBIT C****LEGAL AND PROFESSIONAL FEES NOT RELATED TO BUSINESS OPERATIONS**

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Sub Total</u>	<u>Elimin- ations</u>	<u>Total</u>
Financial Advisor		251,678					251,678		251,678
Legal		(4,213)			219,855		215,642		215,642
Claims Agent		162,106					162,106		162,106
Committee Professionals		329,134					329,134		329,134
U.S. Trustee		1,500					1,500		1,500
							0		0
	<u>\$0</u>	<u>\$740,205</u>	<u>\$0</u>	<u>\$0</u>	<u>\$219,855</u>	<u>\$0</u>	<u>\$960,060</u>	<u>\$0</u>	<u>\$960,060</u>

### OTHER EXPENSES NOT RELATED TO BUSINESS OPERATIONS

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**EXHIBIT E**  
**OTHER CURRENT ASSETS**

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Sub Total</u>	<u>Elimin- ations</u>	<u>Total</u>
Interest Receivable	\$844						\$844		\$844
Note Receivable	75,000						75,000		75,000
Intercompany Receivable		2,016,872	14,909,793		340,151		17,266,816	(15,220,152)	2,046,664
Short Term Investments		20,428					20,428		20,428
Receivable From EB Plans		4,320					4,320		4,320
Stop Loss Receivable		8,999					8,999		8,999
Security Deposit		500					500		500
	<u>\$75,844</u>	<u>\$2,051,119</u>	<u>\$14,909,793</u>	<u>\$0</u>	<u>\$340,151</u>	<u>\$0</u>	<u>\$17,376,907</u>	<u>(\$15,220,152)</u>	<u>\$2,156,755</u>

# **EXHIBIT F**

## **OTHER LONG TERM ASSETS**

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Sub Total</u>	<u>Elimin- ations</u>	<u>Total</u>
Note Receivable	\$115,000						\$115,000		\$115,000
Rail Cars		368,866					368,866		368,866
Investment in Sherman Wire Corp.		38,915,803					38,915,803	(38,915,803)	0
Investment in Fox Valley Steel & Wire		10,000					10,000	(10,000)	0
Investment in Sherman Wire of Caldwell Inc.		1,000					1,000	(1,000)	0
Investment in J.L. Prescott/DEMI					2,246,871		2,246,871	(2,246,871)	0
Long Term Insurance Receivable		323,250					323,250		323,250
Deposits		4,800					4,800		4,800
							0		0
	<u>\$115,000</u>	<u>\$39,623,719</u>	<u>\$0</u>	<u>\$0</u>	<u>\$2,246,871</u>	<u>\$0</u>	<u>\$41,985,590</u>	<u>(\$41,173,674)</u>	<u>\$811,916</u>

# EXHIBIT G

## PRE-PETITION ACCRUED EXPENSES - CURRENT

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Sub Total</u>	<u>Elimin- ations</u>	<u>Total</u>
Income Taxes	\$3,183		\$35,832	(\$36,000)	(\$70,091)		(\$67,276)		(\$67,276)
Worker Comp Exp		3,647,313			(168)		3,647,145		3,647,145
Missar Pension		0			19,935		19,935		19,935
Unclaimed Property		6,487			17,540		24,027		24,027
Abandoned Real Estate Exp		0			658,744		658,744		658,744
Legal and Professional Fees		296,879			487,932		784,811		784,811
Self-Insurance Liability		2,726,435			5,050,166		7,776,601		7,776,601
Pensions		0			15,704		15,704		15,704
Salaries/Wages		77,616			47,300		124,916		124,916
Holiday Pay/Vacations		710,658			127,854		838,512		838,512
FICA - Employer		0			3,257		3,257		3,257
Federal Unemployment Taxes		0			3,397		3,397		3,397
State Unemployment Taxes		0			20,577		20,577		20,577
Defined Contribution Plan		1,321,074			28,615		1,349,689		1,349,689
Medical Insurance		86,560			88,737	16,419	191,716		191,716
Utilities		0			5,049	(110)	4,939		4,939
Volume Incentive Plan		0			72,000		72,000		72,000
Property Tax		0			32,865	5,973	38,838		38,838
Sales/Use Tax		0			8,124	1,800	9,924		9,924
Customer Overpayments		0			50,843		50,843		50,843
Other - Plant Shut-Down		0				40,000	40,000		40,000
Goods received not invoiced		0					0		0
Unearned Revenue		0					0		0
Sales Rebates/Discounts		1,204,596					1,204,596		1,204,596
Manufacturing Misc		0					0		0
EPA		7,926,253					7,926,253		7,926,253
Medical Insurance		951,800					951,800		951,800
Accrued State Franchise Tax		206,742					206,742		206,742
Accrued Bank Service Charge		(9,925)					(9,925)		(9,925)
Accrued Interest		454,639					454,639		454,639
Accrued travel		40,223					40,223		40,223
Accrued taxes - other		34,176					34,176		34,176
	<u>\$3,183</u>	<u>\$19,681,526</u>	<u>\$35,832</u>	<u>(\$36,000)</u>	<u>\$6,668,380</u>	<u>\$64,082</u>	<u>\$26,416,803</u>	<u>\$0</u>	<u>\$26,416,803</u>

**EXHIBIT H**

**POST PETITION ACCRUED EXPENSES - CURRENT**

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Sub Total</u>	<u>Elimin- ations</u>	<u>Total</u>
Abandoned Real Estate Exp		154			22,000		22,154		22,154
Pensions		0			41,091		41,091		41,091
Salaries/Wages		1,261,877			13,109		1,274,986		1,274,986
Holiday Pay/Vacations		3,086,111			17,020		3,103,131		3,103,131
Defined Contribution Plan		830,137			29,518		859,655		859,655
Medical Insurance		182,033			21,422	(2,447)	201,008		201,008
Utilities		187,453			74,161	1,313	262,927		262,927
Legal		101,565			(519)		101,046		101,046
Professional Fees		169,516					169,516		169,516
Goods Received Not Invoiced		1,672,769					1,672,769		1,672,769
Worker's Compensation		361,965					361,965		361,965
Unearned Revenue		28,268					28,268		28,268
Sales Rebates/Discounts		970,379					970,379		970,379
Abandonon Property		0					0		0
Miscellaneous		1,836,260			25,018		1,861,278		1,861,278
Accrued Bank Service Charge		12,344					12,344		12,344
Accrued Self-Insurance Losses		141,824					141,824		141,824
Accrued Interest		396,778					396,778		396,778
Accrued Travel		0					0		0
Accrued Profit Sharing		390,177					390,177		390,177
Accrued Management Fees		192,981					192,981		192,981
	<u>\$0</u>	<u>\$11,822,591</u>	<u>\$0</u>	<u>\$0</u>	<u>\$242,820</u>	<u>(\$1,134)</u>	<u>\$12,064,277</u>	<u>\$0</u>	<u>\$12,064,277</u>



# EXHIBIT I

## PRE-PETITION ACCRUED EXPENSES - LONG TERM

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Sub Total</u>	<u>Elimin- ations</u>	<u>Total</u>
Environmental		3,127,000	3,573,908				6,700,908		6,700,908
Workmans Compensation		1,846,775					1,846,775		1,846,775
Accrued Deferred Interest Exp.		781,715					781,715		781,715
L/T Deferred Compensation		15,660					15,660		15,660
Long Term Disability		32,987					32,987		32,987
L/T Deferred Tax Liability		5,292,000					5,292,000		5,292,000
							0		0
	\$0	\$11,096,137	\$3,573,908	\$0	\$0	\$0	\$14,670,045	\$0	\$14,670,045

# **EXHIBIT J**

## **POST PETITION ACCRUED EXPENSES - LONG TERM**

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Sub Total</u>	<u>Elimin- ations</u>	<u>Total</u>
Workmans Compensation		\$734,617					\$734,617		\$734,617
Long Term Disability		1,092					1,092		1,092
Environmental			(26,088)				(26,088)		(26,088)
							0		0
							0		0
							0		0
							0		0
	<u>\$0</u>	<u>\$735,709</u>	<u>(\$26,088)</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$709,621</u>	<u>\$0</u>	<u>\$709,621</u>

**EXHIBIT K**

**DETAIL OF POST PETITION PAYABLES OVER 30 DAYS OLD**

<u>Payee</u>	<u>Amount</u>	<u>Date Due</u>	<u>Description</u>
<u>FVSW</u>			
<u>KCI</u>			
<u>DEMI</u>			
<u>JLP</u>			
<u>SWC</u>			
<u>SWCI</u>			

EXHIBIT L

TAX LIABILITY QUESTIONNAIRE - OTHER TAXES

	<u>Date</u> <u>Paid</u>	<u>Amount</u> <u>Paid</u>	<u>Amount</u> <u>Accrued</u>	<u>Amount</u> <u>Overdue</u>
<u>FVSW</u>				
<u>KCI</u>				
<u>DEMI</u>				
<u>JLP</u>				
<u>SWC</u>		N/A		
<u>SWCI</u>		N/A		

# **EXHIBIT M**

## **POST PETITION ACCRUED OTHER TAXES**

	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	<u>SWC</u>	<u>SWCI</u>	<u>Sub Total</u>	<u>Elimin- ations</u>	<u>Total</u>
FICA - Employer		(181,232)			642		(180,590)		(180,590)
Federal Unemployment Taxes		0			(3,203)		(3,203)		(3,203)
State Unemployment Taxes		0			(18,906)		(18,906)		(18,906)
Property Tax		274,209			60,989	1,881	337,079		337,079
Sales/Use Tax		967			2,823		3,790		3,790
Accrued State Franchise Tax		(90,807)					(90,807)		(90,807)
Miscellaneous		(39,263)					(39,263)		(39,263)
	<u>\$0</u>	<u>(\$36,126)</u>	<u>\$0</u>	<u>\$0</u>	<u>\$42,345</u>	<u>\$1,881</u>	<u>\$8,100</u>	<u>\$0</u>	<u>\$8,100</u>

**KEYSTONE STEEL & WIRE  
US BANK - DISBURSEMENT ACCT**

cmk  
08/09/04

**BANK ACCOUNT:  
1002844519 PNC  
152100015550 USBank**

**JDE 100.1018  
JULY  
2004-07**

**08/02/04**

<b>Bank Balance</b>	<b>0.00</b>
Less Outstanding Checks from listing	(2,023,063.87)
<b>Bank Balance (adjusted)</b>	<b>(2,023,063.87)</b>
<b>KSW Book Balance</b>	<b>(2,023,063.87)</b>
Outage	-

Check listing	(2,023,655.54)
Check 49800 on listing (cleared bank)	571.67
Check 55231 on listing (cleared bank)	20.00
<b>Total Outstanding Checks</b>	<b>(2,023,063.87)</b>

**Business Statement**

P.O. Box 1800  
Saint Paul, Minnesota 55101-0800  
00468 ARP 001492 14185A Y ST01

Account Number:  
1 521 0001 5550  
Statement Period:  
Jun. 28, 2004  
through  
Jul. 31, 2004

Page 1 of 3

KEYSTONE CONSOLIDATED INDUSTRIES INC  
DBA KEYSTONE STEEL & WIRE  
CONTROLLED DISBURSEMENT ACCOUNT  
ATTN CHERYL KIRKHAM  
7000 S ADAMS ST  
PEORIA IL 61641-0001

**To Contact U.S. Bank**

**24-Hour Business Solutions:**

1-800-673-3555

**TDD:**

1-800-685-5065

**Internet:**

www.usbank.com

**COMMERCIAL CHECKING**

Account Number 1-521-0001-5550

Member FDIC

U.S. Bank National Association

**Account Summary**

	# Items	\$	
Beginning Balance on Jun. 28		\$	0.00
Other Deposits	28		8,058,847.40
Other Withdrawals	5		15,364.40
Checks Paid	1		571.67
Summary Post	1491		8,042,911.33
<b>Ending Balance on Jul. 31, 2004</b>		<b>\$</b>	<b>0.00</b>

**Other Deposits**

Date	Description of Transaction	Ref Number	Amount
Jun. 28	Controlled Disb Credit REF=20041804910196 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	\$ 450,314.14
Jun. 29	Controlled Disb Credit REF=20041810606467 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	168,761.87
Jun. 30	Controlled Disb Credit REF=20041824702390 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	275,562.37
Jul. 1	Controlled Disb Credit REF=20041836700522 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	173,897.77
Jul. 2	Controlled Disb Credit REF=20041843585039 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	359,558.18
Jul. 6	Controlled Disb Credit REF=20041850633695 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	359,130.98
Jul. 7	Controlled Disb Credit REF=20041890649914 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	371,874.26
Jul. 8	Controlled Disb Credit REF=20041903812549 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	575,536.91
Jul. 8	Controlled Disb Credit REF=20041915776625 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	571.67
Jul. 9	Controlled Disb Credit REF=20041915776625 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	354,853.18
Jul. 12	Controlled Disb Credit REF=20041941140153 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	408,003.12
Jul. 13	Controlled Disb Credit REF=20041953308641 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	304,802.26
Jul. 14	Controlled Disb Credit REF=20041960619777 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	243,938.47
Jul. 15	Control Disb Credit REF=20041975301932 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	409.53
Jul. 15	Controlled Disb Credit REF=20041973968850 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	213,575.13
Jul. 16	Controlled Disb Credit REF=20041980468499 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	246,608.24
Jul. 19	Controlled Disb Credit REF=20042013049437 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	367,358.76

KEYSTONE CONSOLIDATED INDUSTRIES INC  
DBA KEYSTONE STEEL & WIRE  
CONTROLLED DISBURSEMENT ACCOUNT  
ATTN CHERYL KIRKHAM  
7000 S ADAMS ST  
PEORIA IL 61641-0001

Account Number:  
1 521 0001 5550  
Statement Period:  
Jun. 28, 2004  
through  
Jul. 31, 2004

Page 2 of 3

**COMMERCIAL CHECKING**

Account Number 1-521-0001-5550

**(CONTINUED)****Other Deposits (continued)**

Date	Description of Transaction	Ref Number	Amount
Jul. 20	Controlled Disb Credit REF=20042025580247 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	334,896.90
Jul. 21	Controlled Disb Credit REF=20042030448934 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	327,526.20
Jul. 22	Controlled Disb Credit REF=20042043351340 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	229,724.75
Jul. 23	Controlled Disb Credit REF=2004205076903 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	503,615.88
Jul. 26	Controlled Disb Credit REF=20042080945682 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	360,393.03
Jul. 27	Controlled Disb Credit REF=20042083321032 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	201,327.18
Jul. 28	Controlled Disb Credit REF=20042100468901 Y	From CD FUNDING ADJ. 8091215927-E G FRKS AC#153691427964	0.10
Jul. 28	Controlled Disb Credit REF=20042100468523 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	257,950.23
Jul. 29	Controlled Disb Credit REF=20042114722988 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	210,837.89
Jul. 30	Controlled Disb Credit REF=20042120531522 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	242,447.60
<b>Total Other Deposits</b>			<b>\$ 8,058,847.40</b>

**Other Withdrawals**

Date	Description of Transaction	Ref Number	Amount
Jul. 8	Controlled Disb Debit REF=20041903812905 Y	From CD FUNDING ADJ. 8091215927-E G FRKS AC#153691427964	\$ 571.67
Jul. 9	Control Disb Debit REF=20041916774640 Y	From CD FUNDING PPP 8091215927-E GR FRKSPPP ADJ DEBIT	\$ 14,383.00
Jul. 16	Control Disb Debit REF=20041980466937 Y	From CD FUNDING PPP 8091215927-E GR FRKSPPP ADJ DEBIT	409.53
Jul. 27	Controlled Disb Debit REF=20042093321408 Y	From CD FUNDING ADJ. 8091215927-E G FRKS AC#153691427964	\$ 0.10
Jul. 27	AN ADJUSTMENT WAS MADE (V4 - 42090 16172) FOR	0009016172	0.10
<b>Total Other Withdrawals</b>			<b>\$ 15,364.40</b>

**Checks Paid**

Check	Date	Ref Number	Amount
11981	Jul. 8	7042446671	571.67

**Total (1) Checks Paid** \$ **571.67****Summary Post**

Date	Description of Transaction	Ref Number	Amount
Jun. 28	Summary Post of	77 Items	
Jun. 29	Summary Post of	24 Items	\$ 450,314.14
Jun. 30	Summary Post of	75 Items	168,761.87
Jul. 1	Summary Post of	59 Items	275,562.37
Jul. 2	Summary Post of	47 Items	173,887.77
Jul. 6	Summary Post of	77 Items	359,558.18
Jul. 7	Summary Post of	46 Items	359,100.98
Jul. 8	Summary Post of	75 Items	371,302.59
Jul. 9	Summary Post of	71 Items	589,919.91
Jul. 12	Summary Post of	108 Items	340,470.18
Jul. 13	Summary Post of	81 Items	488,003.12
Jul. 14	Summary Post of	51 Items	304,802.26
			243,938.47



**BUSINESS STATEMENT**

KEYSTONE CONSOLIDATED INDUSTRIES INC  
DBA KEYSTONE STEEL & WIRE  
CONTROLLED DISBURSEMENT ACCOUNT  
ATTN CHERYL KIRKHAM  
7000 S ADAMS ST  
PEORIA IL 61641-0001

Account Number:  
1 521 0001 5550  
Statement Period:  
Jun. 28, 2004  
through  
Jul. 31, 2004

Page 3 of 3

**COMMERCIAL CHECKING**

Account Number 1-521-0001-5550

**(CONTINUED)****Summary Post (continued)**

Date	Description of Transaction	Ref Number	Amount
Jul. 15	Summary Post of 54 Items		213,984.66
Jul. 16	Summary Post of 52 Items		246,198.71
Jul. 19	Summary Post of 67 Items		367,356.76
Jul. 20	Summary Post of 67 Items		334,886.90
Jul. 21	Summary Post of 72 Items		327,526.20
Jul. 22	Summary Post of 40 Items		228,721.75
Jul. 23	Summary Post of 49 Items		503,815.68
Jul. 26	Summary Post of 73 Items		360,392.03
Jul. 27	Summary Post of 44 Items		201,327.18
Jul. 28	Summary Post of 75 Items		757,950.23
Jul. 29	Summary Post of 48 Items		210,837.89
Jul. 30	Summary Post of 49 Items		242,447.80

Total ( 1,491) Summary Post \$ 8,042,911.33

**Balance Summary**

Date	Ending Balance	Date	Ending Balance	Date	Ending Balance
Jun. 28	0.00	Jul. 9	0.00	Jul. 21	0.00
Jun. 29	0.00	Jul. 12	0.00	Jul. 22	0.00
Jun. 30	0.00	Jul. 13	0.00	Jul. 23	0.00
Jul. 1	0.00	Jul. 14	0.00	Jul. 26	0.10
Jul. 2	0.00	Jul. 15	0.00	Jul. 27	0.10
Jul. 6	0.00	Jul. 16	0.00	Jul. 28	0.00
Jul. 7	571.67	Jul. 19	0.00	Jul. 29	0.00
Jul. 8	571.67	Jul. 20	0.00	Jul. 30	0.00

Balances only appear for days reflecting change.

TOTAL P.04

**US BANK**  
**CONTROLLED DISBURSEMENT ACCT**  
**Sherman Wire Company**

ACCT # 1 521 0001 5584

07-04

JULY, 2004

BALANCE PER STATEMENT, 07-31-04

0.00

LESS: OUTSTANDING CKS

Vendor	Ck #	Ck Date	Amount
Action Automatic Sprinkler, Inc.	57390	07/30/04	520.00
The Armstrong Company	57391	07/30/04	17,492.82
Judy Dhane	57392	07/30/04	105.59
Grayson Climate Engineers	57393	07/30/04	273.24
Grayson Pro-Tech, Inc.	57394	07/30/04	60.00
Jo Hinrichs	57395	07/30/04	880.10
Oden Ketner	57396	07/30/04	150.00
Keith McShan	57397	07/30/04	790.00
Jackie G. Moss	57398	07/30/04	97.33
North Texas Courier Service	57399	07/30/04	140.00
Reddy Ice - Pilot Point	57400	07/30/04	225.00
Al Ryon	57401	07/30/04	295.33
Sherman Wire Petty Cash	57402	07/30/04	106.28
Sherman Wire Petty Cash	57403	07/30/04	433.06
Texas Association of Business	57404	07/30/04	642.00
Robert Veal Xpress	57405	07/30/04	250.00
WNJ Workmed Occupational Health	57406	07/30/04	702.00
Frances or Mike Carrell	57407	07/30/04	450.00
Keith McShan	57408	07/30/04	140.00

23,752.75

BALANCE OF ACCT # 1 521 0001 5584 @ 07-31-04

(23,752.75)



P.O. Box 1800  
Saint Paul, Minnesota 55101-0800  
00468 ARP 000024 1418SA Y ST01

**Business Statement**

Account Number  
1 521 0001 5584  
Statement Period  
Jun. 28, 2004  
through  
Jul. 31, 2004

Page 1 of 2



SHERMAN WIRE COMPANY  
SHERMAN OFFICE  
CONTROLLED DISBURSEMENT ACCOUNT  
ATTN TERESA CARNEY  
PO BOX 729  
SHERMAN TX 75091-0729



To Contact U.S. Bank

24-Hour Business  
Solutions:

1-800-673-3555

TDD:

1-800-685-5065

Internet:

www.usbank.com

**COMMERCIAL CHECKING**

Member FDIC

Account Number 1-521-0001-5584

U.S. Bank National Association

**Account Summary**

	# Items	\$	
Beginning Balance on Jun. 28		\$	0.00
Other Deposits	12		5,829.50
Checks Paid	24		5,829.50
<b>Ending Balance on Jul. 31, 2004</b>		<b>\$</b>	<b>0.00</b>

**Other Deposits**

Date	Description of Transaction	Ref Number	\$	Amount
Jun. 28	Controlled Disb Credit	From CD FUNDING		605.00
	REF=20041804910198 Y	8091215927-E G FRKS AC#153691427964		
Jun. 29	Controlled Disb Credit	From CD FUNDING		433.00
	REF=20041810808489 Y	8091215927-E G FRKS AC#153691427964		
Jun. 30	Controlled Disb Credit	From CD FUNDING		458.85
	REF=20041824702392 Y	8091215927-E G FRKS AC#153691427964		
Jul. 1	Controlled Disb Credit	From CD FUNDING		2,501.16
	REF=20041830700626 Y	8091215927-E G FRKS AC#153691427964		
Jul. 2	Controlled Disb Credit	From CD FUNDING		600.00
	REF=20041843585043 Y	8091215927-E G FRKS AC#153691427964		
Jul. 6	Controlled Disb Credit	From CD FUNDING		170.95
	REF=20041866955698 Y	8091215927-E G FRKS AC#153691427964		
Jul. 8	Controlled Disb Credit	From CD FUNDING		250.00
	REF=20041903812551 Y	8091215927-E G FRKS AC#153691427964		
Jul. 9	Controlled Disb Credit	From CD FUNDING		20.00
	REF=20041915776249 Y	8091215927-E G FRKS AC#153691427964		
Jul. 16	Controlled Disb Credit	From CD FUNDING		135.00
	REF=20041980468501 Y	8091215927-E G FRKS AC#153691427964		
Jul. 21	Controlled Disb Credit	From CD FUNDING		333.00
	REF=20042030448856 Y	8091215927-E G FRKS AC#153691427964		
Jul. 26	Controlled Disb Credit	From CD FUNDING		75.00
	REF=20042080945684 Y	8091215927-E G FRKS AC#153691427964		
Jul. 28	Controlled Disb Credit	From CD FUNDING		247.54
	REF=20042100458525 Y	8091215927-E G FRKS AC#153691427964		
<b>Total Other Deposits</b>			<b>\$</b>	<b>5,829.50</b>

**Checks Paid**

Check	Date	Ref Number	Amount	Check	Date	Ref Number	Amount
57366	Jul. 2	7041498442	500.00	57375	Jul. 1	5942901476	72.05
57367	Jul. 1	5942901479	420.00	57376	Jul. 1	5942901477	193.10
57368	Jul. 2	5943340823	100.00	57377	Jun. 30	5942503416	135.00
57369	Jun. 29	5941968070	433.00	57378	Jun. 30	5942427491	95.83
57370	Jul. 1	5942935909	186.78	57379	Jun. 30	5942462611	78.02
57371	Jul. 1	5942908780	193.86	57380	Jul. 1	5942901478	98.94
57372	Jul. 1	5942908233	151.56	57381	Jul. 6	6048168415	170.95
57373	Jun. 28	6948228116	605.00	57382	Jul. 1	5942908431	434.87



SHERMAN WIRE COMPANY  
SHERMAN OFFICE  
CONTROLLED DISBURSEMENT ACCOUNT  
ATTN TERESA CARNEY  
PO BOX 729  
SHERMAN TX 75091-0729

**Business Statement**

Account Number:  
1 521 0001 5584  
Statement Period:  
Jun. 28, 2004  
through  
Jul. 31, 2004

Page 2 of 2

**COMMERCIAL CHECKING****(CONTINUED)**

Account Number 1-521-0001-5584

**Checks Paid (continued)**

Check	Date	Ref Number	Amount	Check	Date	Ref Number	Amount
57384	Jul. 26	6045531930	75.00	57387	Jul. 16	5946506104	135.00
57385	Jul. 8	7140271730	250.00	57388	Jul. 21	5948041381	333.00
57386	Jul. 1	5942901481	750.00	57389	Jul. 28	6046431117	247.54

Total (24 ) Checks Paid \$ 5,829.50-

**Balance Summary**

Date	Ending Balance	Date	Ending Balance	Date	Ending Balance
Jun. 28	0.00	Jul. 2	0.00	Jul. 16	0.00
Jun. 29	0.00	Jul. 6	0.00	Jul. 21	0.00
Jun. 30	0.00	Jul. 8	0.00	Jul. 26	0.00
Jul. 1	0.00	Jul. 9	0.00	Jul. 28	0.00

Balances only appear for days reflecting change.

**US BANK**  
**CONTROLLED DISBURSEMENT ACCT**  
**Sherman Wire of Caldwell**

ACCT # 1 521 0001 5592

07-04

JULY, 2004

BALANCE PER STATEMENT, 07-31-04

0.00

LESS: OUTSTANDING CKS

Vendor	Ck #	Ck Date	Amount
The Armstrong Company	19306	07/30/04	2,500.00
G & G Irrigation	19307	07/30/04	500.00

---

3,000.00

BALANCE OF ACCT # 1 521 0001 5592 @ 07-31-04

(3,000.00)



P.O. Box 1800  
Saint Paul, Minnesota 55101-0800  
00468 ARP 000001 1419SA Y ST01

**Business Statement**

Account Number:  
1 521 0001 5592  
Statement Period:  
Jun. 28, 2004  
through  
Jul. 31, 2004

Page 1 of 1



SHERMAN WIRE OF CALDWELL INC  
CONTROLLED DISBURSEMENT ACCOUNT  
DEBTOR IN POSSESSION  
ATTN TERESA CARNEY  
PO BOX 729  
SHERMAN TX 75091-0729

**To Contact U.S. Bank**

**24-Hour Business  
Solutions:**

1-800-673-3555

**TDD:**

1-800-685-5065

**Internet:**

www.usbank.com

**COMMERCIAL CHECKING****Member FDI**

Account Number 1-521-0001-5592

U.S. Bank National Association

**Account Summary**

	# Items	\$	
Beginning Balance on Jun. 28		\$	0.00
Other Deposits	1		4,000.00
Checks Paid	1		4,000.00-
<b>Ending Balance on Jul. 31, 2004</b>		<b>\$</b>	<b>0.00</b>

**Other Deposits**

Date	Description of Transaction	Ref Number	Amount
Jun. 29	Controlled Disb Credit REF=20041810608491 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	\$ 4,000.00
<b>Total Other Deposits</b>			<b>\$ 4,000.00</b>

**Checks Paid**

Check	Date	Ref Number	Amount
19305	Jun. 29	6446594785	4,000.00

**Total (1 ) Checks Paid \$ 4,000.00****Balance Summary**

Date	Ending Balance
Jun. 29	0.00

Balances only appear for days reflecting change.

KCI

Scrap Escrow Acct  
US BANK  
Acct# 1 536 5608 1004  
AS OF:

JULY, 2004

FILE: L:\123r4w\kci\anal..anal..2004\fasteners-payrol

PREPARED BY: lat  
04-Aug-04

BALANCE PER BANK STMT: 07/31/04 \$500,342.53

DEPOSITS NOT ON STMT 0.00

OUTSTANDING CHECKS:

Ck# Date Name

Total O/S: \$500,342.53

BALANCE PER GL 07/31/04 500,342.53

ADJ BAL PER GL 07/31/04 500,342.53

Difference 0.00



P.O. Box 1800  
Saint Paul, Minnesota 55101-0800  
03242 TRC 861PBXR Y ST01

## Business Statement

Account Number:  
1 536 5608 1004  
Statement Period:  
Jul. 1, 2004  
through  
Jul. 31, 2004

Page 1 of 2

KEYSTONE CONSOLIDATED INDUSTRIES INC  
DEBTOR IN POSSESSION  
SCRAP DEPOSIT ACCOUNT  
ATTN MELANIE WATSON  
5430 LYNDON B JOHNSON FWY STE 1740  
DALLAS TX 75240-2636

**To Contact U.S. Bank**  
**24-Hour Business Solutions:** 1-800-673-3555  
**TDD:** 1-800-685-5065  
**Internet:** [www.usbank.com](http://www.usbank.com)

### COMMERCIAL CHECKING

Member FDIC

Account Number 1-536-5608-1004

U.S. Bank National Association

#### Account Summary

	# Items	
Beginning Balance on Jul. 1		\$ 802,490.52 ✓
Other Deposits	9	26,588,170.74
Other Withdrawals	3	26,890,318.73-
<b>Ending Balance on Jul. 31, 2004</b>		<b>\$ 500,342.53</b>

#### Other Deposits

Date	Description of Transaction	Ref Number	Amount
Jul. 1	Electronic Deposit REF=20041833029878 Y Sch Int Pymt- Rcpt	From Department 0112912506Fixed Inc 0436000100 436001760 \	\$ 2,951.67✓
Jul. 1	Electronic Deposit REF=20041833029880 Y Inv. Sec Mat- Rcpt	From Department 0112912506Fixed Inc 0436000100 436001760 \	7,590,000.00✓
Jul. 6	Wire Credit INTERNAL ORG= KEYSTONE	US BANK 040706013321 CONSOLIDATE	600,000.00
Jul. 8	Electronic Deposit REF=20041905050570 Y Sch Int Pymt- Rcpt	From Department 0112912506Fixed Inc 0436000100 436002052 \	1,876.54✓
Jul. 8	Electronic Deposit REF=20041905050572 Y Inv. Sec Mat- Rcpt	From Department 0112912506Fixed Inc 0436000100 436002052 \	8,392,000.00
Jul. 14	Wire Credit INTERNAL ORG= KEYSTONE	US BANK 040714009019 CONSOLIDATE	500,000.00
Jul. 22	Electronic Deposit REF=20042044378322 Y Sch Int Pymt- Rcpt	From Department 0112912506Fixed Inc 0436000100 436002053 \	4,023.80
Jul. 22	Electronic Deposit REF=20042044378324 Y Inv. Sec Mat- Rcpt	From Department 0112912506Fixed Inc 0436000100 436002053 \	8,997,318.73✓
Jul. 30	Wire Credit INTERNAL ORG= KEYSTONE	US BANK 040730015554 CONSOLIDATE	500,000.00
<b>Total Other Deposits</b>			<b>\$ 26,588,170.74</b>

#### Other Withdrawals

Date	Description of Transaction	Ref Number	Amount
Jul. 8	Electronic Withdrawal REF=20041905049482 Y Inv. Sec Pur- Rcpt	From Department 0112912506Fixed Inc 0436000100 436002052 \	\$ 8,392,000.00-
Jul. 8	Electronic Withdrawal REF=20041905049484 Y Inv. Sec Pur- Rcpt	From Department 0112912506Fixed Inc 0436000100 436002053 \	\$ 8,997,318.73✓





KEYSTONE CONSOLIDATED INDUSTRIES INC  
DEBTOR IN POSSESSION  
SCRAP DEPOSIT ACCOUNT  
ATTN MELANIE WATSON  
5430 LYNDON B JOHNSON FWY STE 1740  
DALLAS TX 75240-2636

# Business Statement

Account Number:  
1 536 5608 1004  
Statement Period:  
Jul. 1, 2004  
through  
Jul. 31, 2004

Page 2 of 2



## COMMERCIAL CHECKING

(CONTINUED)

Account Number 1-536-5608-1004

### Other Withdrawals (continued)

Date	Description of Transaction	Ref Number	Amount
Jul. 23	Electronic Withdrawal REF=20042056433282 Y Inv. Sec Pur- Rcpt	From Department 0112912506Fixed Inc 0436000100 436002317 \	9,501,000.00- ✓
Total Other Withdrawals			\$ 26,890,318.73-

### Balance Summary

Date	Ending Balance	Date	Ending Balance	Date	Ending Balance
Jul. 1	8,395,442.19	Jul. 14	500,000.00	Jul. 30	500,342.53
Jul. 6	8,995,442.19	Jul. 22	9,501,342.53		
Jul. 8	0.00	Jul. 23	342.53		

Balances only appear for days reflecting change.

SWC

DISBURSEMENT ACCT  
US BANK  
Acct# 1 521 0001 5576  
AS OF:

JULY, 2004

FILE: L:\1234\wk\anal\anal\2004\fasteners-payrol  
PREPARED BY: MW  
06-Aug-04

BALANCE PER BANK STMT: 07/31/04 \$0.00

DEPOSITS NOT ON STMT 0.00

OUTSTANDING CHECKS:

<u>Ck#</u>	<u>Date</u>	<u>Name</u>	
1237	5/21/2004	KLEHR HARRISON	(50.81)

Total O/S: (50.81)

BALANCE PER GL 07/31/04 (50.81)

ADJ BAL PER GL 07/31/04 (50.81)

Difference 0.00



P.O. Box 1800  
Saint Paul, Minnesota 55101-0800  
00468 ARP 000002 1417SA Y ST01

## Business Statement

Account Number:  
1 521 0001 5576  
Statement Period:  
Jun. 28, 2004  
through  
Jul. 31, 2004

Page 1 of 1



SHERMAN WIRE COMPANY  
CORPORATE OFFICE  
CONTROLLED DISBURSEMENT ACCOUNT  
ATTN MELANIE WATSON  
5430 LYNDON B JOHNSON FWY STE 1740  
DALLAS TX 75240-2636

### To Contact U.S. Bank

24-Hour Business  
Solutions:

1-800-673-3555

TDD:

1-800-685-5065

Internet:

www.usbank.com

## COMMERCIAL CHECKING

Member FDIC

Account Number 1-521-0001-5576

U.S. Bank National Association

### Account Summary

	# Items		
Beginning Balance on Jun. 28		\$	0.00
Other Deposits	2		10,278.82
Checks Paid	2		10,278.82-
Ending Balance on Jul. 31, 2004		\$	0.00

### Other Deposits

Date	Description of Transaction	Ref Number	Amount
Jul. 1	Controlled Disb Credit	From CD FUNDING	\$ 1,210.30
	REF=20041830700524 Y	8091215927-E G FRKS AC#153691427964	
Jul. 2	Controlled Disb Credit	From CD FUNDING	9,068.52
	REF=20041843585041 Y	8091215927-E G FRKS AC#153691427964	
Total Other Deposits			\$ 10,278.82

### Checks Paid

Check	Date	Ref Number	Amount	Check	Date	Ref Number	Amount
1238	Jul. 1	5942908625	1,210.30	1239	Jul. 2	7041489283	9,068.52
Total (2 ) Checks Paid							\$ 10,278.82

### Balance Summary

Date	Ending Balance	Date	Ending Balance
Jul. 1	0.00	Jul. 2	0.00

Balances only appear for days reflecting change.

KCI

FILE: L:\123r4w\kci\anal..anal..12004\fasteners-payrol

PREPARED BY: MW

04-Aug-04

**Scrap Escrow Investment Account**

US BANK

Acct# 436000100

AS OF:

JULY, 2004

BALANCE PER BANK STMT:

07/31/04

\$9,501,000.00

DEPOSITS NOT ON STMT

0.00

OUTSTANDING CHECKS:

Ck#

Date

Name

Total O/S:

\$9,501,000.00

BALANCE PER GL

07/31/04

9,501,000.00

ADJ BAL PER GL

07/31/04

9,501,000.00

Difference

0.00



## STATEMENT OF ACCOUNT WITH:

U.S. BANK N.A. - CUSTODY  
TREASURY DIV. - MONEY CNTR  
BC-MN-H18R  
800 NICOLLET MALL  
MINNEAPOLIS, MN 55402

INVESTMENT ACCOUNT  
NO. 436000100

STMT AS OF PAGE  
07/31/04\* 1

KEYSTONE CONSOLIDATED IND. INC  
DEBTOR IN POSSESSION/SCRAP A/C  
ATTN MELANIE WATSON SUITE 1740  
5430 LYNDON JOHNSON FWY  
DALLAS, TX 75240-2636

SALES REPRESENTATIVE FROM DATE  
JOYCE L. WOODRING 07/01/04

DATE REFERENCE ____SETTLED/CLEARED	ACTIVITY, REF.NO., PRICE DESCRIPTION RATE, MATURITY, CUSIP	DR/ PRINCIPAL VALUE CR
07/01/04 436001760	INTEREST CD INT BEARING 1, 07/01/2004,	2,951.67 CR
07/01/04 436001760	MATURITY CD INT BEARING 1, 07/01/2004,	7,590,000.00 CR
07/01/04 436002052	8,392,000.00 PURCHASE , 100 EURODOLLAR 1.15, 07/08/2004,	8,392,000.00 DR
07/08/04 436002052	INTEREST EURODOLLAR 1.15, 07/08/2004,	1,876.54 CR
07/08/04 436002052	MATURITY EURODOLLAR 1.15, 07/08/2004,	8,392,000.00 CR
07/08/04 436002053	8,997,318.73 PURCHASE , 100 CD INT BEARING 1.15, 07/22/2004,	8,997,318.73 DR
07/22/04 436002053	INTEREST CD INT BEARING 1.15, 07/22/2004,	4,023.80 CR
07/22/04 436002053	MATURITY CD INT BEARING 1.15, 07/22/2004,	8,997,318.73 CR



## STATEMENT OF ACCOUNT WITH:

U.S. BANK N.A. - CUSTODY  
TREASURY DIV. - MONEY CNTR  
BC-MN-H18R  
800 NICOLLET MALL  
MINNEAPOLIS, MN 55402

INVESTMENT ACCOUNT  
NO. 436000100

STMT AS OF PAGE  
07/31/04\* 2

KEYSTONE CONSOLIDATED IND. INC  
DEBTOR IN POSSESSION/SCRAP A/C  
ATTN MELANIE WATSON SUITE 1740  
5430 LYNDON JOHNSON FWY  
DALLAS, TX 75240-2636

SALES REPRESENTATIVE FROM DATE  
JOYCE L. WOODRING 07/01/04

DATE	REFERENCE	PAR VALUE	ACTIVITY, REF.NO., PRICE DESCRIPTION RATE, MATURITY, CUSIP	DR/ PRINCIPAL VALUE CR
.....				
07/23/04	436002317	9,501,000.00	PURCHASE , 100 CD INT BEARING 1.25, 08/23/2004,	9,501,000.00 DR
____UPCOMING ACTIVITY_____				
08/23/04	436002317		INTEREST CD INT BEARING 1.25, 08/23/2004,	10,226.77 CR
08/23/04	436002317		MATURITY CD INT BEARING 1.25, 08/23/2004,	9,501,000.00 CR

.....				
____CUSTODY HOLDINGS_____				
ACQUIRED CUSIP	PAR/SHARES PD DOWN VALUE	DESCRIPTION RATE, MATURITY	RECEIPT	COST
07/04	9,501,000.00	U.S. BANK N.A. CERTIFICATE OF DEPOSIT 1.250, 08/23/2004	436002317	9,501,000.00
TOTAL PAR	9,501,000.00		TOTAL COST	9,501,000.00

KCI G/L ACCOUNT #10001

A/P Disbursements  
US Bank  
Acct# 1 521 0001 5543  
AS OF:

JULY, 2004

FILE: L:\123r4w\kci\anal.\anal.\2002\100\_08.xls  
PREPARED BY: mw  
06-Aug-04

BALANCE PER BANK STMT: 07/31/04 \$0.00

BANK ADJUSTMENT NEEDED

OUTSTANDING CHECKS:

<u>Ck#</u>	<u>Date</u>	<u>Vendor</u>
see list		

(878,546.62)

Total O/S: (\$878,546.62)

BALANCE PER GL 07/31/04 (878,546.62)

ADJ BAL PER GL 06/25/04 (878,546.62)

Difference 0.00



P.O. Box 1800  
Saint Paul, Minnesota 55101-0800  
00468 ARP 000063 1415SA Y ST01

## Business Statement

Account Number:  
1 521 0001 5543  
Statement Period:  
Jun. 28, 2004  
through  
Jul. 31, 2004

Page 1 of 3



KEYSTONE CONSOLIDATED INDUSTRIES INC  
CONTROLLED DISBURSEMENT ACCOUNT  
DEBTOR IN POSSESSION  
ATTN MELANIE WATSON  
5430 LYNDON B JOHNSON FWY STE 1740  
DALLAS TX 75240-2636



To Contact U.S. Bank

24-Hour Business  
Solutions:

1-800-673-3555

TDD:

1-800-685-5065

Internet:

www.usbank.com

## COMMERCIAL CHECKING

Account Number 1-521-0001-5543

U.S. Bank National Association

### Account Summary

	# Items	\$	
Beginning Balance on Jun. 28		\$	0.00
Other Deposits	24		1,258,473.49
Other Withdrawals	1		241,349.88
Checks Paid	63		1,017,123.61
Ending Balance on Jul. 31, 2004		\$	0.00

Member FDIC

### Other Deposits

Date	Description of Transaction	Ref Number	\$	Amount
Jun. 28	Controlled Disb Credit REF=20041804910194 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964	\$	2,652.71
Jun. 29	Controlled Disb Credit REF=20041810608485 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964		45,551.21
Jun. 30	Controlled Disb Credit REF=20041824702388 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964		357,243.34
Jul. 1	Controlled Disb Credit REF=20041830700520 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964		80,480.09
Jul. 2	Controlled Disb Credit REF=20041843585037 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964		1,658.58
Jul. 6	Controlled Disb Credit REF=20041886955694 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964		410.00
Jul. 7	Controlled Disb Credit REF=20041890649912 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964		1,250.00
Jul. 12	Controlled Disb Credit REF=20041941140151 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964		1,505.58
Jul. 15	Controlled Disb Credit REF=20041973968848 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964		2,890.00
Jul. 16	Controlled Disb Credit REF=20041980468497 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964		67,124.40
Jul. 19	Controlled Disb Credit REF=20042013049435 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964		109,464.11
Jul. 20	Controlled Disb Credit REF=20042025580245 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964		340.00
Jul. 21	Controlled Disb Credit REF=20042030448852 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964		824.36
Jul. 22	Controlled Disb Credit REF=20042043351338 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964		13,967.06
Jul. 23	Controlled Disb Credit REF=20042055076986 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964		9,120.51
Jul. 26	Controlled Disb Credit REF=20042080945680 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964		284,781.98
Jul. 27	REFER TO MAKER-PE	RARP W/O 07-26-04		240.00
Jul. 27	REFER TO MAKER-PE	RARP W/O 07-26-04		734.71
Jul. 27	Controlled Disb Credit REF=20042093321040 Y	From CD FUNDING 8091215927-E G FRKS AC#153691427964		2,365.73
Jul. 27	REFER TO MAKER-PE	RARP W/O 07-26-04		2,487.63





KEYSTONE CONSOLIDATED INDUSTRIES INC  
CONTROLLED DISBURSEMENT ACCOUNT  
DEBTOR IN POSSESSION  
ATTN MELANIE WATSON  
5430 LYNDON B JOHNSON FWY STE 1740  
DALLAS TX 75240-2636

# Business Statement

Account Number:  
1 521 0001 5543  
Statement Period:  
Jun. 28, 2004  
through  
Jul. 31, 2004

Page 2 of 3



## COMMERCIAL CHECKING

Account Number 1-521-0001-5543

(CONTINUED)

### Other Deposits (continued)

Date	Description of Transaction	Ref Number	Amount
Jul. 27	REFER TO MAKER-PE	RARP W/O 07-26-04	15,000.00
Jul. 27	REFER TO MAKER-PE	RAP W/O 07-26-04	222,887.54
Jul. 28	Controlled Disb Credit	From CD FUNDING	34,815.00
	REF=20042100468521 Y	8091215927-E G FRKS AC#153691427964	
Jul. 30	Controlled Disb Credit	From CD FUNDING	678.95
	REF=20042120531520 Y	8091215927-E G FRKS AC#153691427964	
Total Other Deposits			\$ 1,258,473.49

### Other Withdrawals

Date	Description of Transaction	Ref Number	Amount
Jul. 28	Controlled Disb Debit	From CD FUNDING ADJ.	\$ 241,349.88
	REF=20042100468899 Y	8091215927-E G FRKS AC#153691427964	
Total Other Withdrawals			\$ 241,349.88

### Checks Paid

Check	Date	Ref Number	Amount	Check	Date	Ref Number	Amount
3064	Jul. 26	6045472127	40,030.50	3138	Jul. 26	6045496590	290.00
3089 *	Jun. 30	5942413608	170.00	3139	Jul. 26	6045496593	170.00
3096 *	Jul. 7	5943831713	1,250.00	3140	Jul. 26	6045483933	13.32
3102 *	Jun. 30	5942413609	265.00	3141	Jul. 22	5948509470	1,250.00
3108 *	Jun. 28	5941461769	646.27	3142	Jul. 22	5948475871	1,250.00
3109	Jul. 1	6142684257	80,137.79	3143	Jul. 23	5948703333	39.84
3110	Jun. 29	5941968649	116.21	3145 *	Jul. 27	5940364503	300.00
3111	Jun. 29	5941968600	22,290.00	3146	Jul. 26	6045478608	94.00
3112	Jun. 28	6948243671	930.19	3147	Jul. 28	5940881292	34,575.00
3113	Jul. 1	5942897159	332.30	3148	Jul. 23	5948739344	395.67
3114	Jun. 30	5942505744	356,808.34	3151 *	Jul. 26	6045507818	578.58
3115	Jun. 29	5941944478	23,145.00	3152	Jul. 30	5941606307	678.95
3116	Jun. 28	6948228216	1,076.25	3153	Jul. 26	6045215445	452.00
3117	Jul. 1	5942848034	10.00	3154	Jul. 26	7046424977	170.00
3118	Jul. 6	6048211676	170.00	3155	Jul. 26	6045472503	1,250.00
3119	Jul. 6	6047761605	240.00	3156	Jul. 28	5940845479	240.00
3120	Jul. 2	7041513168	1,658.58	3157	Jul. 27	5940328710	1,250.00
3121	Jul. 21	5948073476	578.36	3158	Jul. 22	5948504585	10,000.00
3122	Jul. 16	6043314767	64,636.94	3159	Jul. 22	5948504582	250.00
3123	Jul. 19	5947096331	1,570.35	3160	Jul. 22	5948504581	250.00
3124	Jul. 15	5946128239	2,890.00	3161	Jul. 22	5948504584	250.00
3125	Jul. 12	6942419788	1,505.58	3162	Jul. 22	5948504583	500.00
3126	Jul. 19	5947068032	35,000.00	3163	Jul. 27	5940364502	300.00
3127	Jul. 19	5947068037	70,508.76	3164	Jul. 23	5948797797	8,435.00
3128	Jul. 19	5947086377	2,385.00	3165	Jul. 26	6045489166	222,887.54
3129	Jul. 16	5946494877	2,398.31	3166	Jul. 26	7046433264	2,487.63
3130	Jul. 21	5948092364	50.00	3167	Jul. 26	7046424976	240.00
3131	Jul. 20	6044015543	340.00	3168	Jul. 26	7046432042	734.71
3132	Jul. 16	5946532485	89.15	3169	Jul. 26	6045492242	15,000.00
3135 *	Jul. 26	6045472128	383.70	3170	Jul. 23	5948777915	250.00
3136	Jul. 22	5948476042	217.06	3171	Jul. 27	5940315883	515.73
3137	Jul. 21	5948040098	196.00				

\*Gap in check sequence

Total (63 ) Checks Paid \$ 1,017,123.61

### Balance Summary

Date	Ending Balance	Date	Ending Balance	Date	Ending Balance
Jun. 28	0.00	Jul. 2	0.00	Jul. 15	0.00
Jun. 29	0.00	Jul. 6	0.00	Jul. 16	0.00
Jun. 30	0.00	Jul. 7	0.00	Jul. 19	0.00
Jul. 1	0.00	Jul. 12	0.00	Jul. 20	0.00



KEYSTONE CONSOLIDATED INDUSTRIES INC  
CONTROLLED DISBURSEMENT ACCOUNT  
DEBTOR IN POSSESSION  
ATTN MELANIE WATSON  
5430 LYNDON B JOHNSON FWY STE 1740  
DALLAS TX 75240-2636

# Business Statement

Account Number:  
1 521 0001 5543  
Statement Period:  
Jun. 28, 2004  
through  
Jul. 31, 2004

Page 3 of 3

## COMMERCIAL CHECKING

Account Number 1-521-0001-5543

(CONTINUED)

### Balance Summary (continued)

Date	Ending Balance	Date	Ending Balance	Date	Ending Balance
Jul. 21	0.00	Jul. 26	0.00	Jul. 30	0.00
Jul. 22	0.00	Jul. 27	241,349.88		
Jul. 23	0.00	Jul. 28	0.00		

Balances only appear for days reflecting change.

**FASTENERS**

FILE: L:\123\new\kchanal\_anal\_12004\Fasteners-consolidated accounts.xls

PREPARED BY: **MW**

lat

01-Aug-04

BOA  
Acct# 0044 6440 8567  
AS OF:

**JULY, 2004**

**BALANCE PER BANK STMT:**

**07/31/04**

Payroll account Acct# 0044 6440 4244  
Petty Cash deposit account Acct# 0044 6440 8567

Fee Analysis Charge Adjustment needed (\$50.45)  
578.57  
55.78

**DEPOSITS NOT ON STMT**

0.00

**OUTSTANDING CHECKS:**

		<u>Ckt#</u>	<u>Date</u>	<u>Name</u>	
Payroll account	Acct# 0044 6440 8567	68150	4/25/2003	Rodriguez	(308.84)
Payroll account	Acct# 0044 6440 8567	69898	9/5/2003	Jordan	(119.28)

**Total O/S: \$155.78**

**BALANCE PER GL**

**07/31/04**

**155.78**

**ADJ BAL PER GL**

**07/31/04**

**155.78**

**Difference 0.00**



# Bank of America



Bank of America, N.A.  
P.O. Box 25118  
Tampa, FL 33622-5118

1.800.432.1000  
www.bankofamerica.com

H

Page 1 of 1  
Account Number: 0044 6440 4244  
EO P OC Enclosures 0 55  
Statement Period  
07/01/04 through 07/31/04 0022063



00005763 1 MB 0.309 02 31849 001 SCM999  
KEYSTONE FASTENERS INC  
C/O KEYSTONE CONSOLIDATED INDUSTRIES  
5430 LBJ FREEWAY SUITE 1740  
DALLAS TX 75240-2636

Our free Online Banking service allows you to check account balances, transfer funds, pay bills and more. Enroll at [www.bankofamerica.com](http://www.bankofamerica.com).

## Full Analysis Business Checking

### Account Summary Information

Statement Period	07/01/04 through 07/31/04	Statement Beginning Balance	32.38
Number of Deposits/Credits	0	Amount of Deposits/Credits	0.00
Number of Withdrawals/Debits	1	Amount of Withdrawals/Debits	82.83
		Statement Ending Balance	50.45-
Number of Enclosures	0	Average Ledger Balance	5.66
Number of Days in Cycle	31	Service Charge	82.83

### Withdrawals and Debits

#### Other Debits

Date Posted	Customer Reference	Amount	Description	Bank Reference
07/22		82.83	06/04 Acct Analysis Fee	940307220000001

### Daily Ledger Balances

Date	Balance	Date	Balance
07/01	32.38	07/22	50.45-

#### Message Center

You may have noticed that your Bank of America statement looks different. For certain statement types, your account details will now print on the front and back of your statement pages. This is just one of the many ways Bank of America is committed to conserving resources. If you have any questions, please call Customer Service.

Bank of America is a proud sponsor of the U.S. Olympic Team and its pursuit of higher standards, and will continue to support Team USA through the 2008 Games in Beijing. This summer in Athens, Bank of America will make it possible for athletes and their families to experience the Olympics first-hand through our Bank of America Hometown Hopefuls program.





# Bank of America



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11

Page 1 of 1  
Account Number: 0044 6440 8567  
ED P 0C Enclosures 0 55  
Statement Period  
07/01/04 through 07/31/04 0022065



00005764 1 MB 0.309 02 31849 001 SCM999

KEYSTONE FASTENERS INC  
GENERAL ACCOUNT  
C/O KEYSTONE CONSOLIDATED INDUSTRIES  
5430 LBJ FREEWAY SUITE 1740  
DALLAS TX 75240-2636

Our free Online Banking service allows you to check account balances,  
transfer funds, pay bills and more. Enroll at [www.bankofamerica.com](http://www.bankofamerica.com).

## Full Analysis Business Checking

### Account Summary Information

Statement Period	07/01/04 through 07/31/04	Statement Beginning Balance	55.78
Number of Deposits/Credits	0	Amount of Deposits/Credits	0.00
Number of Withdrawals/Debits	0	Amount of Withdrawals/Debits	0.00
		Statement Ending Balance	55.78
Number of Enclosures	0	Average Ledger Balance	55.78
Number of Days in Cycle	31	Service Charge	0.00

### Daily Ledger Balances

Date	Balance
07/01	55.78

### Message Center

You may have noticed that your Bank of America statement looks different. For certain statement types, your account details will now print on the front and back of your statement pages. This is just one of the many ways Bank of America is committed to conserving resources. If you have any questions, please call Customer Service.

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10-Aug-04

**KEYSTONE STEEL & WIRE  
BARTONVILLE BANK  
IMPRESSED FUNDS**

**100.1007  
JULY 2004**

BANK BALANCE 7/07/04      \$10,000.00

BOOK BALANCE      \$10,000.00

Note: This is a complimentary account for services provided by  
Bartonville bank. No activity occurs with this account.

# Bartonville Bank

The Better Bank Group

APPLY FOR YOUR "ROCKET" VISA CARD TODAY  
GIVES CASH BACK TO LIMESTONE HIGH SCHOOL

KEYSTONE STEEL & WIRE  
7000 SW ADAMS ST  
PEORIA IL 61641-0002

ACCOUNT NUMBER
50-0-765
STATEMENT DATE
08/09/04
PAGE NUMBER
1

## STATEMENT SUMMARY FOR REGULAR CHECKING

PREVIOUS STATEMENT BALANCE	10,000.00	07/12/04
0 CREDITS TOTALING	.00	
0 DEBITS TOTALING	.00	
SERVICE CHARGE AMOUNT	.00	
	-----	
CURRENT STATEMENT BALANCE	10,000.00	
AVERAGE LEDGER BALANCE	10,000.00	
AVERAGE COLLECTED BALANCE	10,000.00	
DAYS IN STATEMENT PERIOD	28	

KCI G/L ACCOUNT #10000

FILE: L:\123r4w\kcl\anal.\anal.\2002\100\_08.xls

PREPARED BY: mw

04-Aug-04

Concentration/Blocked Accounts

US Bank

Acct# 1 536 5608 0931

Acct# 1 536 9142 8277

Acct# 1 536 9142 7964

AS OF:

JULY, 2004

BALANCE PER BANK STMT:	07/31/04	1 536 5608 0931	\$0.00
		1 536 9142 8277	\$560,241.38
		1 536 9142 7964	\$6,441.22

BANK ADJUSTMENT NEEDED

OUTSTANDING CHECKS:

<u>Ck#</u>	<u>Date</u>	<u>Vendor</u>	
see list			0.00

Total O/S:	<u>\$566,682.60</u>
------------	---------------------

BALANCE PER GL	07/31/04	566,682.60
----------------	----------	------------

ADJ BAL PER GL	07/31/04	<u>566,682.60</u>
----------------	----------	-------------------

Difference	0.00
------------	------





P.O. Box 1800  
Saint Paul, Minnesota 55101-0800  
03242 TRC 5258PBXR Y ST01

## Business Statement

Account Number:

1 536 5608 0931

Statement Period:

Jul. 1, 2004

through

Jul. 31, 2004

Page 1 of 1



KEYSTONE CONSOLIDATED INDUSTRIES INC  
DEBTOR IN POSSESSION  
CONCENTRATION ACCOUNT  
ATTN MELANIE WATSON  
5430 LYNDON B JOHNSON FWY STE 1740  
DALLAS TX 75240-2636



To Contact U.S. Bank

24-Hour Business  
Solutions:

1-800-673-3555

TDD:

1-800-685-5065

Internet:

[www.usbank.com](http://www.usbank.com)

## COMMERCIAL CHECKING

Account Number 1-536-5608-0931

U.S. Bank National Association

### Account Summary

Beginning Balance on Jul. 1	\$	0.00
Ending Balance on Jul. 31, 2004	\$	0.00

Member FDIC



P.O. Box 1800  
Saint Paul, Minnesota 55101-0800  
03242 EDW 000000 214PBA5 Y ST01

## Business Statement

Account Number:  
1 536 9142 8277  
Statement Period:  
Jun. 28, 2004  
through  
Jul. 31, 2004

Page 1 of 4

KEYSTONE CONSOLIDATED INDUSTRIES INC  
BLOCKED ACCOUNT  
DEBTOR IN POSSESSION  
ATTN MELANIE WATSON  
5430 LYNDON B JOHNSON FWY STE 1740  
DALLAS TX 75240-2636



To Contact U.S. Bank

24-Hour Business  
Solutions:

1-800-673-3555

TDD:

1-800-685-5065

Internet:

www.usbank.com

### COMMERCIAL CHECKING

Member FDIC

Account Number 1-536-9142-8277

U.S. Bank National Association

#### Account Summary

	# Items	\$
Beginning Balance on Jun. 28		\$ 957,298.89
Other Deposits	115	36,202,952.31
Other Withdrawals	25	36,600,009.82-
<b>Ending Balance on Jul. 31, 2004</b>		<b>\$ 560,241.38</b>

#### Other Deposits

Date	Description of Transaction	Ref Number	\$	Amount
Jun. 28	Electronic Deposit REF=20041760692890 N	From LOWE'S COMPANIES 9991000010TRADE PMT 0269543		14,482.45
Jun. 28	Wholesale Lockbox Deposit	0000952402	2120753693	41,860.41
Jun. 28	Wholesale Lockbox Deposit	0000952402	2522734760	45,790.00
Jun. 28	Wholesale Lockbox Deposit	0000952402	2522747152	63,493.92
Jun. 28	Wholesale Lockbox Deposit	0000952402	2120762457	89,369.73
Jun. 28	Wholesale Lockbox Deposit	0000952402	2522734631	155,295.51
Jun. 28	Wholesale Lockbox Deposit	0000952402	2120743071	269,401.26
Jun. 28	Wholesale Lockbox Deposit	0000952402	2522745879	321,454.91
Jun. 28	Wholesale Lockbox Deposit	0000952402	2427140814	372,558.58
Jun. 28	Electronic Deposit REF=20041761964854 N	From LOWE'S COMPANIES 9991000010TRADE PMT 0271745		382,380.58
Jun. 28	Wholesale Lockbox Deposit	0000952402	2120762465	423,846.00
Jun. 29	Electronic Deposit REF=20041804445596 N	From LOWE'S COMPANIES 9991000010TRADE PMT 0272035		20,086.42
Jun. 29	Wholesale Lockbox Deposit	0000952402	2523685698	217,469.22
Jun. 29	Wholesale Lockbox Deposit	0000952402	2621776401	343,998.71
Jun. 29	Wholesale Lockbox Deposit	0000952402	2621778412	700,023.01
Jun. 30	Wire Credit REF002726 ORG= BEKAERT CORPORATION	CITIBANK NA 040630006636		25,557.91
Jun. 30	Wholesale Lockbox Deposit	0000952402	2427710245	129,151.31
Jun. 30	Wholesale Lockbox Deposit	0000952402	2622513171	464,292.11
Jul. 1	Wholesale Lockbox Deposit	0000952402	2121186459	319,813.11
Jul. 1	Electronic Deposit REF=20041824302883 N	From ACE HARDWARE 3006928311EPOSPYMNTS000000000163497		673,085.22
Jul. 1	Wholesale Lockbox Deposit	0000952402	2622874615	2,001,740.51
Jul. 2	Wholesale Lockbox Deposit	0000952402	2623650584	150,223.81
Jul. 2	Wholesale Lockbox Deposit	0000952402	2121748667	1,345,107.31
Jul. 6	Wholesale Lockbox Deposit	0000952402	2624770107	26,629.31
Jul. 6	Electronic Deposit REF=20041843201104 N	From ACE HARDWARE 3006928311EPOSPYMNTS000000000163821		72,545.22
Jul. 6	Wholesale Lockbox Deposit	0000952402	2420073993	95,796.51
Jul. 6	Wholesale Lockbox Deposit	0000952402	2420071933	100,379.61
Jul. 6	Electronic Deposit REF=20041831227577 N	From LOWE'S COMPANIES 9991000010TRADE PMT 0272930		126,706.51
Jul. 6	Wholesale Lockbox Deposit	0000952402	2624374139	135,496.61
Jul. 6	Wholesale Lockbox Deposit	0000952402	2420054517	200,005.91
Jul. 6	Wholesale Lockbox Deposit	0000952402	2420071942	208,600.21



KEYSTONE CONSOLIDATED INDUSTRIES INC  
BLOCKED ACCOUNT  
DEBTOR IN POSSESSION  
ATTN MELANIE WATSON  
5430 LYNDON B JOHNSON FWY STE 1740  
DALLAS TX 75240-2636

# Business Statement

Account Number:  
1 536 9142 8277  
Statement Period:  
Jun. 28, 2004  
through  
Jul. 31, 2004

Page 2 of 4



## COMMERCIAL CHECKING

(CONTINUED)

Account Number 1-536-9142-8277

### Other Deposits (continued)

Date	Description of Transaction	Ref Number	Amount
Jul. 6	Wholesale Lockbox Deposit	0000952402 2624368232	234,248.66
Jul. 6	Wholesale Lockbox Deposit	0000952402 2624354259	262,667.04
Jul. 6	Wholesale Lockbox Deposit	0000952402 2624368221	265,788.17
Jul. 6	Wire Credit REF000550 BK OF OKLA 040706017585 ORG= SHEFFIELD STEEL CORPORATION RTN MAIL 3-19		300,000.00
Jul. 6	Electronic Deposit From LOWE'S COMPANIES REF=20041831218391 N 9991000010TRADE PMT 0275138		338,910.72
Jul. 6	Wholesale Lockbox Deposit	0000952402 2420073982	374,777.63
Jul. 6	Wholesale Lockbox Deposit	0000952402 2624354268	527,155.31
Jul. 6	Wholesale Lockbox Deposit	0000952402 2624354255	1,960,939.36
Jul. 7	Wholesale Lockbox Deposit	0000952402 2221134005	34,376.12
Jul. 8	Wholesale Lockbox Deposit	0000952402 2525208838	300,400.06
Jul. 8	Wholesale Lockbox Deposit	0000952402 2524899973	358,171.51
Jul. 9	Wholesale Lockbox Deposit	0000952402 2421151466	14,286.80
Jul. 9	Wholesale Lockbox Deposit	0000952402 2222316705	27,980.00
Jul. 9	Wholesale Lockbox Deposit	0000952402 2222313958	112,779.30
Jul. 9	Wholesale Lockbox Deposit	0000952402 2222315239	240,410.31
Jul. 9	Wholesale Lockbox Deposit	0000952402 2221896941	294,895.41
Jul. 9	Wire Credit REF000370 BK OF OKLA 040709009396 ORG= SHEFFIELD STEEL CORPORATION RTN MAIL 3-19		300,000.00
Jul. 12	Electronic Deposit From LOWE'S COMPANIES REF=20041903910639 N 9991000010TRADE PMT 0276383		68,016.00
Jul. 12	Electronic Deposit From ACE HARDWARE REF=20041915654852 N 3006928311EPOSPYMNTS000000000164102		70,039.40
Jul. 12	Wholesale Lockbox Deposit	0000952402 2421959726	79,430.61
Jul. 12	Wholesale Lockbox Deposit	0000952402 2222562012	81,410.70
Jul. 12	Wholesale Lockbox Deposit	0000952402 2421951198	83,129.50
Jul. 12	Electronic Deposit From LOWE'S COMPANIES REF=20041903910914 N 9991000010TRADE PMT 0277068		142,031.20
Jul. 12	Electronic Deposit From LOWE'S COMPANIES REF=20041904518066 N 9991000010TRADE PMT 0278053		153,090.10
Jul. 12	Wholesale Lockbox Deposit	0000952402 2525808762	196,433.70
Jul. 12	Wholesale Lockbox Deposit	0000952402 2626756401	340,159.00
Jul. 12	Wholesale Lockbox Deposit	0000952402 2626749779	379,484.80
Jul. 12	Wholesale Lockbox Deposit	0000952402 2525812629	397,277.60
Jul. 12	Wholesale Lockbox Deposit	0000952402 2626749760	486,512.00
Jul. 13	Electronic Deposit From LOWE'S COMPANIES REF=20041916502169 N 9991000010TRADE PMT 0278941		17,230.20
Jul. 13	Wire Credit REF000044 WELLS FARGO SF 040713001071 ORG= NORCROFT EQUESTRIAN DEVELOPMENT		31,060.80
Jul. 13	Wholesale Lockbox Deposit	0000952402 2021214183	134,455.60
Jul. 14	Wholesale Lockbox Deposit	0000952402 2526679952	12,824.50
Jul. 14	Wholesale Lockbox Deposit	0000952402 1827766053	617,298.50
Jul. 14	Wholesale Lockbox Deposit	0000952402 2526680139	672,980.30
Jul. 14	Wholesale Lockbox Deposit	0000952402 1827766063	1,234,889.60
Jul. 15	Wire Credit REF000200 JPMCHASE 040715002084 ORG= DAVID LEIGH 30 SUGARLOAF RD UPPER BEACONS		31,394.00
Jul. 15	Wholesale Lockbox Deposit	0000952402 2422936797	162,758.50
Jul. 15	Wholesale Lockbox Deposit	0000952402 2320592224	251,114.50
Jul. 15	Wholesale Lockbox Deposit	0000952402 2320590422	333,970.20
Jul. 15	Wholesale Lockbox Deposit	0000952402 2422936804	614,353.50
Jul. 16	Wholesale Lockbox Deposit	0000952402 2423478537	74,223.50
Jul. 16	Wholesale Lockbox Deposit	0000952402 2423718402	200,497.00
Jul. 16	Wholesale Lockbox Deposit	0000952402 2423478541	383,113.50
Jul. 16	Wholesale Lockbox Deposit	0000952402 2423718412	452,085.50
Jul. 19	Electronic Deposit From 3M COMPANY REF=20042012646513 N 3006173082EDIEFTPMT E52190		2,537.50
Jul. 19	Wholesale Lockbox Deposit	0000952402 2626467304	20,615.20





KEYSTONE CONSOLIDATED INDUSTRIES INC  
BLOCKED ACCOUNT  
DEBTOR IN POSSESSION  
ATTN MELANIE WATSON  
5430 LYNDON B JOHNSON FWY STE 1740  
DALLAS TX 75240-2636

# Business Statement

Account Number:

1 536 9142 8277

Statement Period:

Jun. 28, 2004

through

Jul. 31, 2004

Page 3 of 4

## COMMERCIAL CHECKING

(CONTINUED)

Account Number 1-536-9142-8277

### Other Deposits (continued)

Date	Description of Transaction	Ref Number	Amount
Jul. 19	Wire Credit REF002230 ORG= BEKAERT CORPORATION	CITIBANK NA 040719005950	49,076.89
Jul. 19	Wholesale Lockbox Deposit	0000952402 2122301188	98,958.83
Jul. 19	Wholesale Lockbox Deposit	0000952402 2628473171	167,791.59
Jul. 19	Wholesale Lockbox Deposit	0000952402 2527299824	197,815.71
Jul. 19	Electronic Deposit REF=20041980178335 N	From ACE HARDWARE 3006928311EPOSPYMNTS000000000164409	254,956.94
Jul. 19	Wholesale Lockbox Deposit	0000952402 2527310427	268,526.28
Jul. 19	Wholesale Lockbox Deposit	0000952402 2424021969	296,005.47
Jul. 19	Wholesale Lockbox Deposit	0000952402 2527299835	332,493.23
Jul. 19	Wholesale Lockbox Deposit	0000952402 2122321844	478,002.88
Jul. 20	Wholesale Lockbox Deposit	0000952402 2620146184	225,206.71
Jul. 20	Wholesale Lockbox Deposit	0000952402 1820181258	261,831.23
Jul. 20	Wholesale Lockbox Deposit	0000952402 1820181247	1,746,865.81
Jul. 21	Wire Credit REF000218 ORG= SHEFFIELD STEEL CORPORATION RTN MAIL 3-19	BK OF OKLA 040721007152	14,037.07
Jul. 21	Wholesale Lockbox Deposit	0000952402 2424966308	119,770.27
Jul. 21	Wholesale Lockbox Deposit	0000952402 2620575382	334,199.90
Jul. 22	Wholesale Lockbox Deposit	0000952402 1821031469	73,301.97
Jul. 22	Wholesale Lockbox Deposit	0000952402 1820624040	517,264.02
Jul. 23	Wire Credit REF001476 ORG= BEKAERT CORPORATION	CITIBANK NA 040723001640	60,635.54
Jul. 23	Wholesale Lockbox Deposit	0000952402 2225156378	122,946.15
Jul. 23	Wholesale Lockbox Deposit	0000952402 2620193823	222,503.60
Jul. 26	Wholesale Lockbox Deposit	0000952402 2520162766	99,500.96
Jul. 26	Wholesale Lockbox Deposit	0000952402 1921194149	107,306.48
Jul. 26	Wholesale Lockbox Deposit	0000952402 2620579031	219,613.10
Jul. 26	Wholesale Lockbox Deposit	0000952402 2426108183	418,958.70
Jul. 26	Wholesale Lockbox Deposit	0000952402 2520162756	474,393.54
Jul. 26	Wholesale Lockbox Deposit	0000952402 2520159602	642,852.03
Jul. 26	Wholesale Lockbox Deposit	0000952402 2425808775	645,844.89
Jul. 27	Wholesale Lockbox Deposit	0000952402 2621265960	226,758.92
Jul. 27	Wholesale Lockbox Deposit	0000952402 2620951044	366,686.99
Jul. 28	Wholesale Lockbox Deposit	0000952402 2521095800	311,129.64
Jul. 28	Wholesale Lockbox Deposit	0000952402 2521422762	496,262.51
Jul. 29	Wholesale Lockbox Deposit	0000952402 2227098009	238,010.12
Jul. 29	Wholesale Lockbox Deposit	0000952402 2227319881	591,358.42
Jul. 29	Wholesale Lockbox Deposit	0000952402 2227098000	1,867,078.91
Jul. 30	Wire Credit REF002045 ORG= BEKAERT CORPORATION	CITIBANK NA 040730002898	73,267.27
Jul. 30	Wholesale Lockbox Deposit	0000952402 2522137858	231,469.64
Jul. 30	Wholesale Lockbox Deposit	0000952402 2321921890	238,961.71
Total Other Deposits			\$ 36,202,952.31

### Other Withdrawals

Date	Description of Transaction	Ref Number	Amount
Jun. 28	Deposited Item Returned	0000952402 3062812589	\$ 16,100.46
Jun. 28	Wire Debit REF000054 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040628000666 CORP, NO ADDRESS GIVEN	\$ 957,298.89
Jun. 29	Wire Debit REF000059 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040629000704 CORP, NO ADDRESS GIVEN	2,164,862.95
Jun. 30	Wire Debit REF000059 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040630000979 CORP, NO ADDRESS GIVEN	\$ 1,234,805.56
Jul. 1	Wire Debit REF000057 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040701000829 CORP, NO ADDRESS GIVEN	665,773.32
Jul. 2	Wire Debit REF000059 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040702000464 CORP, NO ADDRESS GIVEN	\$ 2,894,638.96



KEYSTONE CONSOLIDATED INDUSTRIES INC  
BLOCKED ACCOUNT  
DEBTOR IN POSSESSION  
ATTN MELANIE WATSON  
5430 LYNDON B JOHNSON FWY STE 1740  
DALLAS TX 75240-2636

## Business Statement

Account Number:  
1 536 9142 8277  
Statement Period:  
Jun. 28, 2004  
through  
Jul. 31, 2004

Page 4 of 4



### COMMERCIAL CHECKING

(CONTINUED)

Account Number 1-536-9142-8277

#### Other Withdrawals (continued)

Date	Description of Transaction	Ref Number	Amount
Jul. 6	Wire Debit REF000071 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040706002017 CORP, NO ADDRESS GIVEN	1,412,547.73
Jul. 7	Wire Debit REF000060 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040707001774 CORP, NO ADDRESS GIVEN	\$ 5,243,452.82
Jul. 8	Wire Debit REF000063 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040708001690 CORP, NO ADDRESS GIVEN	59,061.02
Jul. 9	Wire Debit REF000087 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040709002006 CORP, NO ADDRESS GIVEN	\$ 653,997.35
Jul. 12	Wire Debit REF000089 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040712001732 CORP, NO ADDRESS GIVEN	1,040,199.03
Jul. 13	Wire Debit REF000064 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040713001449 CORP, NO ADDRESS GIVEN	\$ 2,299,455.64
Jul. 14	Wire Debit REF000054 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040714001688 CORP, NO ADDRESS GIVEN	339,874.67
Jul. 15	Wire Debit REF000070 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040715002589 CORP, NO ADDRESS GIVEN	\$ 2,541,746.06
Jul. 16	Wire Debit REF000071 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040716001902 CORP, NO ADDRESS GIVEN	1,392,983.12
Jul. 19	Wire Debit REF000074 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040719001594 CORP, NO ADDRESS GIVEN	\$ 1,097,249.86
Jul. 20	Wire Debit REF000116 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040720002657 CORP, NO ADDRESS GIVEN	2,153,307.22
Jul. 21	Wire Debit REF000055 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040721001487 CORP, NO ADDRESS GIVEN	\$ 2,270,538.64
Jul. 22	Wire Debit REF000084 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040722001880 CORP, NO ADDRESS GIVEN	476,752.79
Jul. 23	Wire Debit REF000071 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040723002023 CORP, NO ADDRESS GIVEN	\$ 528,269.95
Jul. 26	Wire Debit REF000123 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040726002450 CORP, NO ADDRESS GIVEN	468,381.33
Jul. 27	Wire Debit REF000090 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040727001871 CORP, NO ADDRESS GIVEN	\$ 2,608,569.70
Jul. 28	Wire Debit REF000112 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040728002400 CORP, NO ADDRESS GIVEN	593,445.91
Jul. 29	Wire Debit REF000098 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040729002106 CORP, NO ADDRESS GIVEN	\$ 791,019.34
Jul. 30	Wire Debit REF000147 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040730002747 CORP, NO ADDRESS GIVEN	2,696,277.50
Total Other Withdrawals			\$ 36,600,009.81

#### Balance Summary

Date	Ending Balance	Date	Ending Balance	Date	Ending Balance
Jun. 28	2,164,862.95	Jul. 9	1,040,199.03	Jul. 21	476,752.79
Jun. 29	1,281,577.41	Jul. 12	2,478,964.45	Jul. 22	590,565.99
Jun. 30	665,773.32	Jul. 13	362,255.56	Jul. 23	468,381.33
Jul. 1	2,894,638.96	Jul. 14	2,560,373.90	Jul. 26	2,608,569.70
Jul. 2	1,495,331.00	Jul. 15	1,412,219.13	Jul. 27	593,445.91
Jul. 6	5,313,430.18	Jul. 16	1,129,156.55	Jul. 28	807,392.15
Jul. 7	104,353.49	Jul. 19	2,198,687.66	Jul. 29	2,712,820.26
Jul. 8	703,864.39	Jul. 20	2,279,284.19	Jul. 30	560,241.38

Balances only appear for days reflecting change.





P.O. Box 1800  
Saint Paul, Minnesota 55101-0800  
08205 TRN 000000 493PBA5 Y ST01

## Business Statement

Account Number:  
1 536 9142 7964  
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KEYSTONE CONSOLIDATED INDUSTRIES INC  
DEBTOR IN POSSESSION  
ATTN MELANIE WATSON  
5430 LYNDON B JOHNSON FWY STE 1740  
DALLAS TX 75240-2636



**To Contact U.S. Bank**

**24-Hour Business Solutions:** 1-800-673-3555

**TDD:** 1-800-685-5065

**Internet:** [www.usbank.com](http://www.usbank.com)

## COMMERCIAL CHECKING

Account Number 1-536-9142-7964

U.S. Bank National Association

### Account Summary

	# Items	\$
Beginning Balance on Jun. 28		7,002.57
Other Deposits	52	36,916,273.47
Other Withdrawals	204	36,916,834.82-
<b>Ending Balance on Jul. 31, 2004</b>		<b>\$ 6,441.22</b>

Member FDIC

### Other Deposits

Date	Description of Transaction	Ref Number	Amount
Jun. 28	Wire Credit REF000052 BANK ONE NA CHGO 040628001584 ORG= KEYSTONE STEEL AND WIRE PEORIA IL USA6164		\$ 77,682.25
Jun. 28	Wire Credit REF002776 WACHOVIA BK NA NC 040628016460 ORG= CONGRESS FINANCIAL NEW YORK NY 10036		1,657,000.00
Jun. 29	Wire Credit REF000053 BANK ONE NA CHGO 040629001643 ORG= KEYSTONE STEEL AND WIRE PEORIA IL USA6164		5,021.31
Jun. 29	Wire Credit REF003234 WACHOVIA BK NA NC 040629020432 ORG= CONGRESS FINANCIAL NEW YORK NY 10036		1,046,000.00
Jun. 30	Wire Credit REF000075 BANK ONE NA CHGO 040630002084 ORG= KEYSTONE STEEL AND WIRE PEORIA IL USA6164		28,216.00
Jun. 30	Wire Credit REF007809 WACHOVIA BK NA NC 040630028727 ORG= CONGRESS FINANCIAL NEW YORK NY 10036		2,109,000.00
Jul. 1	Wire Credit REF000079 BANK ONE NA CHGO 040701001881 ORG= KEYSTONE STEEL AND WIRE PEORIA IL USA6164		30,198.90
Jul. 1	Wire Credit REF006931 WACHOVIA BK NA NC 040701041404 ORG= CONGRESS FINANCIAL NEW YORK NY 10036		1,008,000.00
Jul. 2	Wire Credit REF000055 BANK ONE NA CHGO 040702001274 ORG= KEYSTONE STEEL AND WIRE PEORIA IL USA6164		22,665.00
Jul. 2	Wire Credit REF002549 WACHOVIA BK NA NC 040702013009 ORG= CONGRESS FINANCIAL NEW YORK NY 10036		350,000.00
Jul. 6	Wire Credit REF000077 BANK ONE NA CHGO 040706001638 ORG= KEYSTONE STEEL AND WIRE PEORIA IL USA6164		26,805.60
Jul. 6	Wire Credit REF008289 WACHOVIA BK NA NC 040706016252 ORG= CONGRESS FINANCIAL NEW YORK NY 10036		2,727,000.00
Jul. 7	Wire Credit REF000088 BANK ONE NA CHGO 040707001123 ORG= KEYSTONE STEEL AND WIRE PEORIA IL USA6164		1,288.00
Jul. 7	Wire Credit REF002274 WACHOVIA BK NA NC 040707013325 ORG= CONGRESS FINANCIAL NEW YORK NY 10036		768,000.00
Jul. 8	Controlled Disb Credit From CD FUNDING ADJ. REF=20041903812906 Y 8091215927-E G FRKS AC#152100015550		571.60
Jul. 8	Wire Credit REF000065 BANK ONE NA CHGO 040708000974 ORG= KEYSTONE STEEL AND WIRE PEORIA IL USA6164		45,038.20
Jul. 8	Wire Credit REF003755 WACHOVIA BK NA NC 040708022166 ORG= CONGRESS FINANCIAL NEW YORK NY 10036		1,497,000.00
Jul. 9	Wire Credit REF000061 BANK ONE NA CHGO 040709001332 ORG= KEYSTONE STEEL AND WIRE PEORIA IL USA6164		16,537.00
Jul. 9	Wire Credit REF002647 WACHOVIA BK NA NC 040709016461 ORG= CONGRESS FINANCIAL NEW YORK NY 10036		464,000.00



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## Business Statement

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### COMMERCIAL CHECKING

(CONTINUED)

Account Number 1-536-9142-7964

#### Other Deposits (continued)

Date	Description of Transaction	Ref Number	Amount
Jul. 12	Wire Credit REF000052 ORG= KEYSTONE STEEL AND	BANK ONE NA CHGO 040712000959 WIRE PEORIA IL USA6164	18,442.04
Jul. 12	Wire Credit REF002484 ORG= CONGRESS FINANCIAL	WACHOVIA BK NA NC 040712012507 NEW YORK NY 10036	3,644,000.00
Jul. 13	Wire Credit REF000054 ORG= KEYSTONE STEEL AND	BANK ONE NA CHGO 040713001073 WIRE PEORIA IL USA6164	18,540.00
Jul. 13	Wire Credit REF002026 ORG= CONGRESS FINANCIAL	WACHOVIA BK NA NC 040713012360 NEW YORK NY 10036	317,000.00
Jul. 14	Wire Credit REF000064 ORG= KEYSTONE STEEL AND	BANK ONE NA CHGO 040714001143 WIRE PEORIA IL USA6164	56,433.79
Jul. 14	Wire Credit REF003551 ORG= CONGRESS FINANCIAL	WACHOVIA BK NA NC 040714018445 NEW YORK NY 10036	1,341,000.00
Jul. 15	Wire Credit REF000052 ORG= KEYSTONE STEEL AND	BANK ONE NA CHGO 040715001256 WIRE PEORIA IL USA6164	42,018.00
Jul. 15	Wire Credit REF003458 ORG= CONGRESS FINANCIAL	WACHOVIA BK NA NC 040715023181 NEW YORK NY 10036	1,849,000.00
Jul. 16	Wire Credit REF000546 ORG= KEYSTONE	BANK ONE NA 040716007913 CONSOLIDATED INDUSTRIES, I	72,000.00
Jul. 16	Wire Credit REF000071 ORG= KEYSTONE STEEL AND	BANK ONE NA CHGO 040716001291 WIRE PEORIA IL USA6164	98,358.00
Jul. 16	Wire Credit REF002854 ORG= CONGRESS FINANCIAL	WACHOVIA BK NA NC 040716017225 NEW YORK NY 10036	1,050,000.00
Jul. 19	Wire Credit REF000076 ORG= KEYSTONE STEEL AND	BANK ONE NA CHGO 040719000917 WIRE PEORIA IL USA6164	22,767.82
Jul. 19	Wire Credit REF000607 ORG= KEYSTONE	BANK ONE NA 040719008240 CONSOLIDATED INDUSTRIES, I	25,000.00
Jul. 19	Wire Credit REF001978 ORG= CONGRESS FINANCIAL	WACHOVIA BK NA NC 040719010479 NEW YORK NY 10036	1,400,000.00
Jul. 20	Wire Credit REF000058 ORG= KEYSTONE STEEL AND	BANK ONE NA CHGO 040720001331 WIRE PEORIA IL USA6164	15,778.14
Jul. 20	Wire Credit REF002607 ORG= CONGRESS FINANCIAL	WACHOVIA BK NA NC 040720016103 NEW YORK NY 10036	1,796,000.00
Jul. 21	Wire Credit REF000049 ORG= KEYSTONE STEEL AND	BANK ONE NA CHGO 040721000920 WIRE PEORIA IL USA6164	25,079.00
Jul. 21	Wire Credit REF001941 ORG= CONGRESS FINANCIAL	WACHOVIA BK NA NC 040721012101 NEW YORK NY 10036	2,032,000.00
Jul. 22	Wire Credit REF000056 ORG= KEYSTONE STEEL AND	BANK ONE NA CHGO 040722001015 WIRE PEORIA IL USA6164	6,559.00
Jul. 22	Wire Credit REF002668 ORG= CONGRESS FINANCIAL	WACHOVIA BK NA NC 040722017490 NEW YORK NY 10036	867,000.00
Jul. 23	Wire Credit REF000145 ORG= KEYSTONE STEEL AND	BANK ONE NA CHGO 040723001373 WIRE PEORIA IL USA6164	348,490.39
Jul. 23	Wire Credit REF002576 ORG= CONGRESS FINANCIAL	WACHOVIA BK NA NC 040723014855 NEW YORK NY 10036	1,630,000.00
Jul. 26	Wire Credit REF000052 ORG= KEYSTONE STEEL AND	BANK ONE NA CHGO 040726001334 WIRE PEORIA IL USA6164	22,710.00
Jul. 26	Wire Credit REF002804 ORG= CONGRESS FINANCIAL	WACHOVIA BK NA NC 040726018425 NEW YORK NY 10036	2,659,000.00
Jul. 27	Controlled Disb Credit REF=20042093321409 Y	From CD FUNDING ADJ. 8091215927-E G FRKS AC#152100015550	0.10
Jul. 27	Wire Credit REF000057 ORG= KEYSTONE STEEL AND	BANK ONE NA CHGO 040727001017 WIRE PEORIA IL USA6164	3,152.39
Jul. 27	Wire Credit REF002010 ORG= CONGRESS FINANCIAL	WACHOVIA BK NA NC 040727012927 NEW YORK NY 10036	1,578,000.00
Jul. 28	Controlled Disb Credit REF=20042100468900 Y	From CD FUNDING ADJ. 8091215927-E G FRKS AC#152100015543	241,349.88
Jul. 28	Wire Credit REF003703 ORG= CONGRESS FINANCIAL	WACHOVIA BK NA NC 040728023741 NEW YORK NY 10036	1,126,000.00





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# Business Statement

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1 536 9142 7964  
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## COMMERCIAL CHECKING

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### Other Deposits (continued)

Date	Description of Transaction	Ref Number	Amount
Jul. 29	Wire Credit REF000047 BANK ONE NA CHGO 040729001319 ORG= KEYSTONE STEEL AND WIRE PEORIA IL USA6164		29,572.73
Jul. 29	Wire Credit REF002892 WACHOVIA BK NA NC 040729019452 ORG= CONGRESS FINANCIAL NEW YORK NY 10036		949,000.00
Jul. 30	Wire Credit REF000124 BANK ONE NA CHGO 040730001988 ORG= KEYSTONE STEEL AND WIRE PEORIA IL USA6164		78,998.00
Jul. 30	Wire Credit REF005198 WACHOVIA BK NA NC 040730022180 ORG= CONGRESS FINANCIAL NEW YORK NY 10036		1,673,000.00
Total Other Deposits			\$ 36,916,273.47

### Other Withdrawals

Date	Description of Transaction	Ref Number	Amount
Jun. 28	Controlled Disb Debit REF=20041804910199 Y From CD FUNDING 8091215927-E G FRKS AC#152100015584		\$ 605.00
Jun. 28	Controlled Disb Debit REF=20041804910195 Y From CD FUNDING 8091215927-E G FRKS AC#152100015543		\$ 2,652.71
Jun. 28	Wire Debit REF000939 BNF= KEYSTONE BK ONE DALLAS 040628018557 CONSOLIDATED IND, NO ADDRESS GIV		13,500.00
Jun. 28	Electronic Withdrawal REF=20041772608671 N From IRS 3387702000USATAXPYMT220418081001301		\$ 23,456.86
Jun. 28	Wire Debit REF000962 BNF= WHYTE HIRSCHBOECK BK ONE MILW 040628018827 DUDEK S.C.		26,472.40
Jun. 28	Wire Debit REF000944 BNF= CONGRESS FINANCIAL WACHOVIA CHARLOTTE 040628018603 CORP CENTRAL, NO ADDRE		\$ 77,682.29
Jun. 28	Wire Debit REF000940 BNF= CILCO, NO ADDRESS NORTHERN CHGO 040628018574 GIVEN		235,000.00
Jun. 28	Wire Debit REF000943 BNF= AMEREN ENERGY WACHOVIA CHARLOTTE 040628018589 MARKETING GMC, 1901 CHOUTEA		\$ 446,969.33
Jun. 28	Controlled Disb Debit REF=20041804910197 Y From CD FUNDING 8091215927-E G FRKS AC#152100015550		450,314.14
Jun. 28	Electronic Withdrawal REF=20041804545083 N From IRS 3387702000USATAXPYMT220418067720134		\$ 458,739.61
Jun. 29	Controlled Disb Debit REF=20041810608490 Y From CD FUNDING 8091215927-E G FRKS AC#152100015584		433.00
Jun. 29	Controlled Disb Debit REF=20041810608492 Y From CD FUNDING 8091215927-E G FRKS AC#152100015592		\$ 4,000.00
Jun. 29	Wire Debit REF001204 BNF= CONGRESS FINANCIAL WACHOVIA CHARLOTTE 040629017657 CORP CENTRAL, NO ADDRE		5,021.35
Jun. 29	Wire Debit REF001693 BNF= AFFIVAL INC JPMCHASE 040629018148		\$ 33,507.63
Jun. 29	Wire Debit REF001694 BNF= MINERAIS US LLC FLEET NATIONAL NYC 040629018150		43,692.00
Jun. 29	Controlled Disb Debit REF=20041810608486 Y From CD FUNDING 8091215927-E G FRKS AC#152100015543		\$ 45,551.21
Jun. 29	Controlled Disb Debit REF=20041810608488 Y From CD FUNDING 8091215927-E G FRKS AC#152100015550		168,761.87
Jun. 29	Wire Debit REF001692 BNF= HOCHSCHILD WACHOVIA NEWARK 040629017789 PARTNERS, NO ADDRESS GIVEN		\$ 249,500.00
Jun. 29	Wire Debit INTERNAL BNF= KEYSTONE SCRAP US BANK 040629018140 ESCROW		500,000.00
Jun. 30	Controlled Disb Debit REF=20041824702393 Y From CD FUNDING 8091215927-E G FRKS AC#152100015584		\$ 458.85
Jun. 30	Wire Debit REF001767 BNF= CONGRESS FINANCIAL WACHOVIA CHARLOTTE 040630015056 CORP CENTRAL, NO ADDRE		28,216.00
Jun. 30	Electronic Withdrawal REF=20041824370479 N From ILLINOIS DEPT OF 4376002057TX PAYMENTIL3703642500008		\$ 42,229.11





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5430 LYNDON B JOHNSON FWY STE 1740  
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## Business Statement

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### COMMERCIAL CHECKING

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#### Other Withdrawals (continued)

Date	Description of Transaction	Ref Number	Amount
Jun. 30	Controlled Disb Debit REF=20041824702391 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	275,562.37
Jun. 30	Controlled Disb Debit REF=20041824702389 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	\$ 357,243.34
Jun. 30	Wire Debit INTERNAL BNF= ALTER TRADING CORP	US BANK 040630026530	1,433,597.01
Jul. 1	Controlled Disb Debit REF=20041830700525 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015576	\$ 1,210.30
Jul. 1	Controlled Disb Debit REF=20041830700527 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015584	2,501.16
Jul. 1	Wire Debit REF002809 BNF= KEYSTONE STEEL AND	BK ONE SPRINGFIELD 040701006299 WIRE, NO ADDRESS GIVEN	\$ 7,157.52
Jul. 1	Wire Debit REF002804 BNF= KSW EFT TRANSFERS,	BK ONE SPRINGFIELD 040701006382 NO ADDRESS GIVEN	9,065.64
Jul. 1	Wire Debit REF002805 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040701006383 CORP CENTRAL, NO ADDRE	\$ 30,198.94
Jul. 1	Wire Debit REF002808 BNF= DREYFUS RET SERV	MELLON TRUST BOSTO 040701000291 CONTRIBUTION, NO ADDRESS	34,963.82
Jul. 1	Wire Debit REF002807 BNF= KEYSTONE STEEL AND	BK ONE SPRINGFIELD 040701008214 WIRE, NO ADDRESS GIVEN	\$ 43,053.27
Jul. 1	Wire Debit REF002810 BNF= PUTNAM	FLEET PROV 040701000290 INVESTMENTS, NO ADDRESS GIVEN	48,945.20
Jul. 1	Wire Debit REF002806 BNF= LINWOOD MINING AND	WELLS DES MOINES 040701012551 MINERALS CORP	\$ 55,969.91
Jul. 1	Controlled Disb Debit REF=20041830700521 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	80,480.05
Jul. 1	Controlled Disb Debit REF=20041830700523 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	\$ 173,687.77
Jul. 1	Wire Debit REF002811 BNF= KEYSTONE STEEL AND	BK ONE SPRINGFIELD 040701006238 WIRE, NO ADDRESS GIVEN	550,995.41
Jul. 2	Controlled Disb Debit REF=20041843585044 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015584	\$ 600.00
Jul. 2	Controlled Disb Debit REF=20041843585038 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	1,658.55
Jul. 2	Controlled Disb Debit REF=20041843585042 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015576	\$ 9,068.55
Jul. 2	Controlled Disb Debit REF=20041843585040 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	359,558.11
Jul. 6	Controlled Disb Debit REF=20041886955699 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015584	\$ 170.99
Jul. 6	Controlled Disb Debit REF=20041886955695 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	410.00
Jul. 6	Electronic Withdrawal REF=20041843733027 N	From IRS 3367702000USATAXPYMT220418842877960	\$ 11,433.22
Jul. 6	Wire Debit REF000975 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040706016988 CORP CENTRAL, NO ADDRE	49,470.60
Jul. 6	Wire Debit REF000973 BNF= SGL CARBON	BK AMER TX 040706013320	\$ 120,052.33
Jul. 6	Wire Debit REF000970 BNF= CILCO, NO ADDRESS	NORTHERN CHGO 040706013067 GIVEN	270,000.00
Jul. 6	Electronic Withdrawal REF=20041843733028 N	From IRS 3367702000USATAXPYMT220418821647812	\$ 279,742.88
Jul. 6	Controlled Disb Debit REF=20041886955697 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	359,130.99
Jul. 6	Wire Debit REF000972 BNF= AMEREN ENERGY	WACHOVIA CHARLOTTE 040706013101 MARKETING GMC, 1901 CHOUTEA	\$ 446,510.77
Jul. 6	Wire Debit INTERNAL BNF= SCRAP DEPOSIT	US BANK 040706013321 ACCOUNT	600,000.00



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# Business Statement

Account Number:  
1 536 9142 7964  
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## COMMERCIAL CHECKING

(CONTINUED)

Account Number 1-536-9142-7964

### Other Withdrawals (continued)

Date	Description of Transaction	Ref Number	Amount
Jul. 6	Wire Debit INTERNAL BNF= ALTER TRADING CORP	US BANK 040706013087	\$ 619,204.85
Jul. 7	Controlled Disb Debit REF=20041890649913 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	1,250.00-
Jul. 7	Wire Debit REF001179 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040707018488 CORP CENTRAL, NO ADDRE	\$ 1,288.00-
Jul. 7	Electronic Withdrawal REF=20041889588606 N	From ILLINOIS DEPT OF 4376002057TX PAYMENTIL3703642500008	26,549.97-
Jul. 7	Wire Debit REF000870 BNF= KEYSTONE STEEL AND	BK ONE SPRINGFIELD 040707008719 WIRE, NO ADDRESS GIVEN	\$ 306,409.53
Jul. 7	Controlled Disb Debit REF=20041890649915 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	371,874.26-
Jul. 8	Controlled Disb Debit REF=20041903812552 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015584	\$ 250.00
Jul. 8	Wire Debit REF001778 BNF= PUTNAM	FLEET PROV 040708008510 INVESTMENTS, NO ADDRESS GIVEN	2,594.16-
Jul. 8	Wire Debit REF001782 BNF= KEYSTONE STEEL AND	BK ONE SPRINGFIELD 040708008489 WIRE, NO ADDRESS GIVEN	\$ 7,654.15
Jul. 8	Wire Debit REF001777 BNF= KSW EFT TRANSFERS,	BK ONE SPRINGFIELD 040708008499 NO ADDRESS GIVEN	9,200.47-
Jul. 8	Wire Debit REF000409 BNF= KEYSTONE STEEL AND	BK ONE SPRINGFIELD 040708008442 WIRE, NO ADDRESS GIVEN	\$ 31,690.55
Jul. 8	Wire Debit REF000401 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040708008434 CORP CENTRAL, NO ADDRE	45,038.25
Jul. 8	Wire Debit REF001781 BNF= CG ELECTRODES LLC	LA SALLE CHGO 040708009763	\$ 60,183.98
Jul. 8	Wire Debit REF000595 BNF= METALLURGICA	POSO IT 22 040708500742 FRIGERIO SPA VIA CA DI PASSE	60,535.82
Jul. 8	Wire Debit REF001780 BNF= MINERAIS US LLC	FLEET NATIONAL NYC 040708009764	\$ 80,360.83
Jul. 8	Wire Debit REF001779 BNF= HOCHSCHILD	WACHOVIA NEWARK 040708008527 PARTNERS, NO ADDRESS GIVEN	249,500.00
Jul. 8	Wire Debit REF001776 BNF= KEYSTONE STEEL AND	BK ONE SPRINGFIELD 040708008465 WIRE, NO ADDRESS GIVEN	\$ 491,046.14
Jul. 8	Controlled Disb Debit REF=20041903812550 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	575,536.91
Jul. 9	Controlled Disb Debit REF=20041915776250 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015584	\$ 20.00
Jul. 9	Wire Debit REF000423 BNF= KCI CORP MEDICAL	BK ONE SPRINGFIELD 040709008526 TRUST, NO ADDRESS GIVEN	500.00
Jul. 9	Controlled Disb Debit REF=20041915776626 Y	From CD FUNDING ADJ 8091215927-E G FRKS AC#152100015550	\$ 571.67
Jul. 9	Wire Debit REF001247 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040709008576 CORP CENTRAL, NO ADDRE	16,537.00
Jul. 9	Wire Debit REF001245 BNF= SHERMAN WIRE	BK ONE DALLAS 040709008553 FACTORY MEDICAL, NO ADDRESS	\$ 45,000.00
Jul. 9	Wire Debit REF001249 BNF= LINWOOD MINING AND	WELLS DES MOINES 040709009786 MINERALS CORP.	62,602.91
Jul. 9	Controlled Disb Debit REF=20041915776248 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	\$ 354,853.18
Jul. 12	Controlled Disb Debit REF=20041941140152 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	1,505.58
Jul. 12	Wire Debit REF004041 BNF= NO SALES	CIBC GA TT 040712500946	\$ 10,000.00
Jul. 12	Wire Debit REF000746 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040712013098 CORP CENTRAL, NO ADDRE	18,442.04
Jul. 12	Electronic Withdrawal REF=20041940624232 N	From IRS 3387702000USATAXPYMT220419424518344	\$ 19,448.48





KEYSTONE CONSOLIDATED INDUSTRIES INC  
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5430 LYNDON B JOHNSON FWY STE 1740  
DALLAS TX 75240-2636

## Business Statement

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### COMMERCIAL CHECKING

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#### Other Withdrawals (continued)

Date	Description of Transaction	Ref Number	Amount
Jul. 12	Wire Debit REF000733 BNF= DREYFUS RET SERV MELLON TRUST BOSTO CONTRIBUTION, NO ADDRESS	040712013034	39,712.82
Jul. 12	Wire Debit REF000735 BNF= CILCO, NO ADDRESS NORTHERN CHGO GIVEN	040712013049	\$ 235,000.00
Jul. 12	Electronic Withdrawal REF=20041940624231 N From IRS 3387702000USATAXPYMT220419475480235		381,925.82
Jul. 12	Controlled Disb Debit REF=20041941140154 Y From CD FUNDING 8091215927-E G FRKS AC#152100015550		\$ 409,003.12
Jul. 12	Wire Debit REF000742 BNF= AMEREN ENERGY WACHOVIA CHARLOTTE MARKETING GMC, 1901 CHOUTEA	040712013069	501,331.39
Jul. 12	Wire Debit INTERNAL BNF= ALTER TRADING CORP US BANK	040712013059	\$ 2,045,899.93
Jul. 13	Wire Debit REF000220 BNF= KEYSTONE BK ONE DALLAS CONSOLIDATED IND, NO ADDRESS GIV	040713004249	12,000.00
Jul. 13	Wire Debit REF000552 BNF= CONGRESS FINANCIAL WACHOVIA CHARLOTTE CORP CENTRAL, NO ADDRE	040713008713	\$ 18,540.00
Jul. 13	Controlled Disb Debit REF=20041953308642 Y From CD FUNDING 8091215927-E G FRKS AC#152100015550		304,802.26
Jul. 14	Electronic Withdrawal REF=20041955680740 N From ILLINOIS DEPT OF 4376002057TX PAYMENTIL3703642500008		\$ 36,285.11
Jul. 14	Wire Debit REF001275 BNF= CONGRESS FINANCIAL WACHOVIA CHARLOTTE CORP CENTRAL, NO ADDRE	040714008943	56,433.79
Jul. 14	Wire Debit REF001280 BNF= LINWOOD MINING AND WELLS DES MOINES MINERALS CORP	040714009002	\$ 59,400.00
Jul. 14	Controlled Disb Debit REF=20041960619778 Y From CD FUNDING 8091215927-E G FRKS AC#152100015550		243,938.47
Jul. 14	Wire Debit INTERNAL BNF= KEYSTONE SCRAP US BANK ESCROW	040714009019	\$ 500,000.00
Jul. 14	Wire Debit INTERNAL BNF= ALTER TRADING CORP US BANK	040714008834	501,022.63
Jul. 15	Controlled Disb Debit REF=20041973968849 Y From CD FUNDING 8091215927-E G FRKS AC#152100015543		\$ 2,890.00
Jul. 15	Analysis Service Charge	1500000000	5,189.18
Jul. 15	Wire Debit REF001361 BNF= KEYSTONE STEEL AND BK ONE SPRINGFIELD WIRE, NO ADDRESS GIVEN	040715012108	\$ 7,336.74
Jul. 15	Wire Debit REF001363 BNF= KSW EFT TRANSFERS BK ONE SPRINGFIELD NO ADDRESS GIVEN	040715012132	8,374.24
Jul. 15	Wire Debit REF001360 BNF= DREYFUS RET SERV MELLON TRUST BOSTO CONTRIBUTION, NO ADDRESS	040715011567	\$ 28,128.91
Jul. 15	Wire Debit REF000346 BNF= PUTNAM FLEET PROV INVESTMENTS, NO ADDRESS GIVEN	040715011438	39,487.48
Jul. 15	Wire Debit REF001364 BNF= CONGRESS FINANCIAL WACHOVIA CHARLOTTE CORP CENTRAL, NO ADDRE	040715012158	\$ 42,018.00
Jul. 15	Wire Debit REF001367 BNF= KEYSTONE STEEL AND BK ONE SPRINGFIELD WIRE, NO ADDRESS GIVEN	040715012028	62,056.85
Jul. 15	Wire Debit REF001370 BNF= SGL CARBON LLC BK AMER TX	040715012588	\$ 121,783.20
Jul. 15	Controlled Disb Debit REF=20041973968851 Y From CD FUNDING 8091215927-E G FRKS AC#152100015550		213,575.13
Jul. 15	Wire Debit REF001366 BNF= HOCHSCHILD WACHOVIA NEWARK PARTNERS, NO ADDRESS GIVEN	040715011826	\$ 249,500.00
Jul. 15	Wire Debit REF001368 BNF= KEYSTONE STEEL AND BK ONE SPRINGFIELD WIRE, NO ADDRESS GIVEN	040715012088	520,196.70
Jul. 15	Wire Debit INTERNAL BNF= ALTER TRADING CORP US BANK	040715011703	\$ 595,348.41
Jul. 16	Wire Debit REF001131 BNF= KEYSTONE BK AMER NYC FASTENERS, 5430 LBJ FREEWAY DALL	040716000098	100.00



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# Business Statement

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(CONTINUED)

Account Number 1-536-9142-7964

### Other Withdrawals (continued)

Date	Description of Transaction	Ref Number	Amount
Jul. 16	Controlled Disb Debit REF=20041980468502 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015584	\$ 135.00
Jul. 16	Wire Debit REF000145 BNF= KCI CORP MEDICAL	BK ONE SPRINGFIELD 040716000096 TRUST, NO ADDRESS GIVEN	900.00-
Jul. 16	Wire Debit REF001129 BNF= CIGOST FED CREDIT	SOUTHWEST CU DALLA 040716012963 UNION 401 W WILSON SHE	\$ 2,069.12-
Jul. 16	Wire Debit REF001126 BNF= KCI RETIREES	BK ONE SPRINGFIELD 040716000097 MEDICAL TRUST, NO ADDRESS GI	4,500.00-
Jul. 16	Wire Debit REF001128 BNF= FUCHS LUBRICANTS	LA SALLE CHGO 040716012961 CO.	\$ 12,240.00-
Jul. 16	Controlled Disb Debit REF=20041980468498 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	67,124.40-
Jul. 16	Wire Debit REF001130 BNF= MINERAIS	FLEET NATIONAL NYC 040716012964	\$ 120,919.92-
Jul. 16	Wire Debit REF001127 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040716012877 CORP CENTRAL, NO ADDRE	170,358.00-
Jul. 16	Controlled Disb Debit REF=20041980468500 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	\$ 246,608.24-
Jul. 16	Wire Debit REF001167 BNF= TALL PINES INS	CHITTENDEN TR BURL 040716000099 COMPANY	592,369.00-
Jul. 19	Electronic Withdrawal REF=20042012337889 N	From IRS 3387702000USATAXPYMT220420157938041	\$ 11,280.65-
Jul. 19	Wire Debit REF000779 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040719007375 CORP CENTRAL, NO ADDRE	47,767.82-
Jul. 19	Controlled Disb Debit REF=20042013049436 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	\$ 109,464.11
Jul. 19	Wire Debit REF000774 BNF= CILCO, NO ADDRESS	NORTHERN CHGO 040719007254 GIVEN	225,000.00-
Jul. 19	Electronic Withdrawal REF=20041980767071 N	From IRS 3387702000USATAXPYMT220420145430891	\$ 259,484.93
Jul. 19	Controlled Disb Debit REF=20042013049438 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	367,356.76-
Jul. 19	Wire Debit REF000777 BNF= AMEREN ENERGY	WACHOVIA CHARLOTTE 040719007325 MARKETING GMC, 1901 CHOUTEA	\$ 428,309.48
Jul. 20	Controlled Disb Debit REF=20042025580246 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	340.00
Jul. 20	Wire Debit REF001069 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040720009139 CORP CENTRAL, NO ADDRE	\$ 15,778.14
Jul. 20	Controlled Disb Debit REF=20042025580248 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	334,896.90
Jul. 20	Wire Debit INTERNAL BNF= ALTER TRADING CORP	US BANK 040720009119	\$ 1,459,221.42
Jul. 21	Controlled Disb Debit REF=20042030448857 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015584	333.00
Jul. 21	Controlled Disb Debit REF=20042030448853 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	\$ 824.36
Jul. 21	Electronic Withdrawal REF=20042030245820 N	From ILLINOIS DEPT OF 4376002057TX PAYMENTIL3703642500008	24,297.22
Jul. 21	Wire Debit REF000789 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040721008869 CORP CENTRAL, NO ADDRE	\$ 25,079.00
Jul. 21	Wire Debit REF000787 BNF= DREYFUS RET SERV	MELLON TRUST BOSTO 040721008807 CONTRIBUTION, NO ADDRESS	31,167.92
Jul. 21	Wire Debit REF000791 BNF= KEYSTONE STEEL AND	BK ONE SPRINGFIELD 040721008765 WIRE, NO ADDRESS GIVEN	\$ 307,133.10
Jul. 21	Controlled Disb Debit REF=20042030448855 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	327,526.20
Jul. 21	Wire Debit INTERNAL BNF= ALTER TRADING CORP	US BANK 040721008840	\$ 1,340,872.18





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# Business Statement

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## COMMERCIAL CHECKING

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### Other Withdrawals (continued)

Date	Description of Transaction	Ref Number	Amount
Jul. 22	Wire Debit REF001219 BNF= PUTNAM	FLEET PROV 040722012520 INVESTMENTS, NO ADDRESS GIVEN	1,248.35
Jul. 22	Wire Debit REF001221 BNF= CICOCT FEDERAL	SOUTHWEST CU DALLA 040722012568 CREDIT UNION 401 W. WILSON	2,099.14
Jul. 22	Wire Debit REF001220 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040722012554 CORP CENTRAL, NO ADDRE	6,559.00
Jul. 22	Wire Debit REF001215 BNF= KEYSTONE STEEL AND	BK ONE SPRINGFIELD 040722012513 WIRE, NO ADDRESS GIVEN	8,443.42
Jul. 22	Wire Debit REF001216 BNF= KSW EFT TRANSFERS,	BK ONE SPRINGFIELD 040722012517 NO ADDRESS GIVEN	9,854.18
Jul. 22	Controlled Disb Debit REF=20042043351339 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	19,967.08
Jul. 22	Wire Debit REF001211 BNF= KEYSTONE STEEL AND	BK ONE SPRINGFIELD 040722012509 WIRE, NO ADDRESS GIVEN	122,388.36
Jul. 22	Controlled Disb Debit REF=20042043351341 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	229,724.75
Jul. 22	Wire Debit REF001212 BNF= KEYSTONE STEEL AND	BK ONE SPRINGFIELD 040722012511 WIRE, NO ADDRESS GIVEN	479,304.36
Jul. 23	Wire Debit REF001030 BNF= KEYSTONE	BK AMER NYC 040723012589 FASTENERS, 5430 LBJ FREEWAY DALL	1,300.00
Jul. 23	Wire Debit REF001027 BNF= KCI CORP MEDICAL	BK ONE SPRINGFIELD 040723012508 TRUST, NO ADDRESS GIVEN	2,500.00
Jul. 23	Controlled Disb Debit REF=20042055076987 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	9,120.51
Jul. 23	Wire Debit REF001028 BNF= KCI RETIREES	BK ONE SPRINGFIELD 040723012529 MEDICAL TRUST, NO ADDRESS GI	9,700.00
Jul. 23	Wire Debit REF001024 BNF= PANHANDLE EASTERN	JPMCHASE 040723012821	39,432.32
Jul. 23	Wire Debit REF001025 BNF= VALMONT INSURANCE	CHITTENDEN TR BURL 040723012837 COMPANY	299,600.00
Jul. 23	Wire Debit REF001031 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040723012622 CORP CENTRAL, NO ADDRE	348,490.39
Jul. 23	Controlled Disb Debit REF=20042055076989 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	503,815.69
Jul. 23	Wire Debit INTERNAL BNF= ALTER TRADING CORP	US BANK 040723012485	764,428.80
Jul. 26	Controlled Disb Debit REF=20042080945685 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015584	75.00
Jul. 26	Electronic Withdrawal REF=20042080557088 N	From IRS 3387702000USATAXPYMT220420875134821	22,278.53
Jul. 26	Wire Debit REF000988 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040726012002 CORP CENTRAL, NO ADDRE	22,710.00
Jul. 26	Wire Debit REF000986 BNF= CILCO, NO ADDRESS	NORTHERN CHGO 040726011890 GIVEN	210,000.00
Jul. 26	Controlled Disb Debit REF=20042080945681 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	284,781.98
Jul. 26	Controlled Disb Debit REF=20042080945683 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	360,393.03
Jul. 26	Electronic Withdrawal REF=20042080557089 N	From IRS 3387702000USATAXPYMT220420871947121	366,586.48
Jul. 26	Wire Debit REF000987 BNF= AMEREN ENERGY	WACHOVIA CHARLOTTE 040726011947 MARKETING GMC, 1901 CHOUTEA	477,743.32
Jul. 26	Wire Debit INTERNAL BNF= ALTER TRADING CORP	US BANK 040726011910	937,086.17
Jul. 27	Controlled Disb Debit REF=20042093321041 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	2,365.73
Jul. 27	Wire Debit REF000864 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040727011104 CORP CENTRAL, NO ADDRE	3,152.39



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## Business Statement

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#### Other Withdrawals (continued)

Date	Description of Transaction	Ref Number	Amount
Jul. 27	Wire Debit REF000866 BNF= LINWOOD MINING AND MINERALS CORP	WELLS SF 040727011363	\$ 69,635.93
Jul. 27	Wire Debit INTERNAL BNF= B C TRUST	US BANK 040727011086	89,034.00
Jul. 27	Controlled Disb Debit REF=20042093321043 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	\$ 201,327.18
Jul. 27	Wire Debit INTERNAL BNF= ALTER TRADING CORP	US BANK 040727011034	1,216,105.15
Jul. 28	Controlled Disb Debit REF=20042100468902 Y	From CD FUNDING ADJ. 8091215927-E G FRKS AC#152100015550	\$ 0.10
Jul. 28	Controlled Disb Debit REF=20042100468526 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015584	247.54
Jul. 28	Wire Debit REF001900 BNF= KEYSTONE	BK ONE DALLAS 040728012831	\$ 14,000.00
Jul. 28	Wire Debit INTERNAL BNF= ALTER TRADING CORP	US BANK 040728012931	27,460.40
Jul. 28	Wire Debit REF001904 BNF= DREYFUS RET SERV	MELLON TRUST BOSTO 040728012874	\$ 28,534.69
Jul. 28	Controlled Disb Debit REF=20042100468522 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	34,815.00
Jul. 28	Electronic Withdrawal REF=20042095577060 N	From ILLINOIS DEPT OF 4376002057TX PAYMENTIL3703642500008	\$ 35,489.01
Jul. 28	Wire Debit REF001902 BNF= PUTNAM	FLEET PROV 040728012855	38,446.76
Jul. 28	Wire Debit REF001906 BNF= MINERAIS US LLC	FLEET NATIONAL NYC 040728013392	\$ 70,936.27
Jul. 28	Wire Debit REF001907 BNF= EWP FINANCIAL LLP	BK ONE DALLAS 040728013396	117,654.82
Jul. 28	Controlled Disb Debit REF=20042100468524 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	\$ 757,950.23
Jul. 29	Wire Debit REF001441 BNF= CICOST FEDERAL	SOUTHWEST CU DALLA 040729011190	2,014.14
Jul. 29	Wire Debit REF001435 BNF= KEYSTONE STEEL AND	BK ONE SPRINGFIELD 040729010862	\$ 7,606.55
Jul. 29	Wire Debit REF001436 BNF= KSW EFT TRANSFERS	BK ONE SPRINGFIELD 040729010888	9,044.63
Jul. 29	Wire Debit REF001438 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040729010991	\$ 29,572.72
Jul. 29	Wire Debit REF000471 BNF= KEYSTONE STEEL AND	BK ONE SPRINGFIELD 040729010793	36,260.92
Jul. 29	Wire Debit REF001442 BNF= CHICAGO HEIGHTS	FIFTH CIN 040729011215	\$ 40,138.01
Jul. 29	Controlled Disb Debit REF=20042114722999 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	210,837.85
Jul. 29	Wire Debit INTERNAL BNF= ALTER TRADING CORP	US BANK 040729010938	\$ 392,543.51
Jul. 29	Wire Debit REF001434 BNF= KEYSTONE STEEL AND	BK ONE SPRINGFIELD 040729010833	492,501.25
Jul. 30	Controlled Disb Debit REF=20042120531521 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015543	\$ 678.91
Jul. 30	Wire Debit REF001673 BNF= KCI CORP MEDICAL	BK ONE SPRINGFIELD 040730011783	1,300.00
Jul. 30	Wire Debit REF001683 BNF= KEYSTONE	BK AMER NYC 040730011896	\$ 2,100.00
Jul. 30	Wire Debit REF001672 BNF= KCI RETIREES	BK ONE SPRINGFIELD 040730011842	10,500.00
Jul. 30	Wire Debit REF001678 BNF= WHYTE HIRSCHBOECK	BK ONE MILW 040730015548	\$ 15,637.51





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# Business Statement

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### Other Withdrawals (continued)

Date	Description of Transaction	Ref Number	Amount
Jul. 30	Wire Debit REF001675 BNF= SHERMAN WIRE	BK ONE DALLAS 040730011845 FACTORY MEDICAL, NO ADDRESS	35,070.00
Jul. 30	Wire Debit REF001676 BNF= CONGRESS FINANCIAL	WACHOVIA CHARLOTTE 040730015218 CORP CENTRAL, NO ADDRE	\$ 78,998.00
Jul. 30	Wire Debit INTERNAL BNF= KURTZMAN CARSON	US BANK 040730015552 CONSULTANTS LLC INV	88,552.94
Jul. 30	Wire Debit REF001680 BNF= FTI RESTRUCTURING	BK AMER NYC 040730015549	\$ 194,107.54
Jul. 30	Wire Debit REF001681 BNF= FTI RESTRUCTURING	BK AMER NYC 040730015550	223,739.27
Jul. 30	Controlled Disb Debit REF=20042120531523 Y	From CD FUNDING 8091215927-E G FRKS AC#152100015550	\$ 242,447.60
Jul. 30	Wire Debit INTERNAL BNF= ALTER TRADING CORP	US BANK 040730011290	358,779.28
Jul. 30	Wire Debit INTERNAL BNF= KEYSTONE SCRAP	US BANK 040730015554 ESCROW	\$ 500,000.00
Total Other Withdrawals			\$ 36,916,834.82

### Balance Summary

Date	Ending Balance	Date	Ending Balance	Date	Ending Balance
Jun. 28	6,292.52	Jul. 9	7,371.88	Jul. 21	6,755.55
Jun. 29	6,846.81	Jul. 12	7,544.76	Jul. 22	6,725.93
Jun. 30	6,756.14	Jul. 13	7,742.50	Jul. 23	6,828.62
Jul. 1	6,725.96	Jul. 14	8,096.29	Jul. 26	6,884.11
Jul. 2	8,505.68	Jul. 15	3,229.46	Jul. 27	6,416.22
Jul. 6	6,184.79	Jul. 16	6,263.78	Jul. 28	248,231.28
Jul. 7	68,100.98	Jul. 19	5,367.85	Jul. 29	6,284.35
Jul. 8	6,919.64	Jul. 20	6,909.53	Jul. 30	6,441.22

Balances only appear for days reflecting change.

**KEYSTONE STEEL & WIRE  
BANK ONE  
DEPOSITORY ACCOUNT  
ACCT 100.1011**

**Prepared By: Jenny Pacione  
Approved By:**

**July 2004  
2004-07**

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BANK BALANCE 07/30/04	60,079.58
ADJUSTED BANK BALANCE	<u>60,079.58</u>

BOOK BALANCE	60,077.58
Canadian Wire booked incorrectl	<u>2.00</u>
ADJUSTED BOOK BALANCE	<u>60,079.58</u>





NNN 2 0 74 253133

Bank One, NA  
Illinois Market  
P.O. Box 260180  
Baton Rouge, LA 70826-0180

Acct # 000000630803062

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KEYSTONE STEEL & WIRE A DIV OF  
KEYSTONE CONSOLIDATED INDUSTRIES INC  
7000 SW ADAMS ST  
PEORIA IL 61641-0002

IF YOU HAVE ANY QUESTIONS ABOUT YOUR STATEMENT, PLEASE CONTACT  
YOUR CUSTOMER SERVICE REPRESENTATIVE.

**BANK ONE COMMERCIAL CHECKING**

Account number 000000630803062

	<i>Items</i>	<i>Amount</i>
Beginning balance		\$83,730.29
Checks paid	0	0.00
Other withdrawals	24	- 1,047,778.21
Deposits / additions / other credits	15	+1,024,127.50
Balance as of Jul 30		\$60,079.58

**Other withdrawals including fees and list posted items**

<i>Date</i>	<i>Description</i>		
06-28	040628051713 000052 123000220	Bnf=keystone	
	Consolidated Industries		77,682.29
06-29	040629071883 000053 123000220	Bnf=keystone	
	Consolidated Industries		5,021.35
06-30	040630111845 000075 123000220	Bnf=keystone	
	Consolidated Industries		28,216.00
07-01	040701108899 000079 123000220	Bnf=keystone	
	Consolidated Industries		30,198.99
07-02	040702134249 000055 123000220	Bnf=keystone	
	Consolidated Industries		22,665.00
07-06	040706070141 000077 123000220	Bnf=keystone	
	Consolidated Industries		26,805.64
07-07	040707088105 000088 123000220	Bnf=keystone	
	Consolidated Industries		1,288.00
07-08	040708059077 000065 123000220	Bnf=keystone	
	Consolidated Industries		45,038.25
07-09	040709091837 000061 123000220	Bnf=keystone	
	Consolidated Industries		16,537.00

continues

## KEYSTONE STEEL &amp; WIRE A DIV OF

Acct # 000000630803062

Jun 26 through Jul 30, 2004

Page 2 of 3

**Other withdrawals including fees and list posted items**

<u>Date</u>	<u>Description</u>		
07-12	040712054447 000052 123000220	Bnf=keystone	
	Consolidated Industries		18,442.04
07-13	040713073570 000054 123000220	Bnf=keystone	
	Consolidated Industries		18,540.00
07-14	040714066004 000064 123000220	Bnf=keystone	
	Consolidated Industries		56,433.79
07-15	040715133142 000052 123000220	Bnf=keystone	
	Consolidated Industries		42,018.00
07-16	040716109744 000071 123000220	Bnf=keystone	
	Consolidated Industries		98,358.00
07-19	040719012762 000076 123000220	Bnf=keystone	
	Consolidated Industries		22,767.82
07-20	040720081275 000058 123000220	Bnf=keystone	
	Consolidated Industries		15,778.14
07-21	040721072829 000049 123000220	Bnf=keystone	
	Consolidated Industries		25,079.00
07-22	040722061155 000056 123000220	Bnf=keystone	
	Consolidated Industries		6,559.00
07-23	040723093335 000145 123000220	Bnf=keystone	
	Consolidated Industries		348,490.39
07-26	040726055474 000052 123000220	Bnf=keystone	
	Consolidated Industries		22,710.00
07-27	Canadian Deposited Item Returned		7,426.39
07-27	040727067991 000057 123000220	Bnf=keystone	
	Consolidated Industries		3,152.39
07-29	040729064692 000047 123000220	Bnf=keystone	
	Consolidated Industries		29,572.73
07-30	040730148772 000124 123000220	Bnf=keystone	
	Consolidated Industries		78,998.00
			<b>1,047,778.21</b>

**Deposits / additions / other credits**

<u>Date</u>	<u>Description</u>	
06-28	Deposit	57,287.35 ✓
06-30	Deposit	49,470.99 ✓
07-02	Deposit	24,719.64 ✓
07-07	Deposit	56,585.25 ✓
07-09	Deposit	74,974.04 ✓
07-13	Deposit	140,476.79 ✓
07-16	Credit Memo	7,191.55 ✓
07-16	Deposit	22,666.52 ✓
07-16	Deposit	17,888.75 ✓
07-19	Deposit	22,437.14 ✓

continues

## KEYSTONE STEEL &amp; WIRE A DIV OF

Acct # 000000630803062

Jun 26 through Jul 30, 2004

Page 3 of 3

**Deposits / additions / other credits**

<u>Date</u>	<u>Description</u>	
07-22	040722118027 453133 Fnbcus33Cxxx Rfb=ou04072200190 Org=keystone Consolidated Industries,IN	348,389.29
07-22	Deposit	25,863.10 ✓
07-26	Deposit	13,058.39 ✓
07-27	Deposit	103,039.12 ✓
07-30	Deposit	60,079.58 ✓
		<b>1,024,127.50</b>

**Daily ending balance**

<u>Date</u>	<u>Amount</u>	<u>Date</u>	<u>Amount</u>
06-28	\$63,335.35	07-15	\$98,358.00
06-29	\$58,314.00	07-16	\$47,746.82
06-30	\$79,568.99	07-19	\$47,416.14
07-01	\$49,370.00	07-20	\$31,638.00
07-02	\$51,424.64	07-21	\$6,559.00
07-06	\$24,619.00	07-22	\$374,252.39
07-07	\$79,916.25	07-23	\$25,762.00
07-08	\$34,878.00	07-26	\$16,110.39
07-09	\$93,315.04	07-27	\$108,570.73
07-12	\$74,873.00	07-29	\$78,998.00
07-13	\$196,809.79	07-30	\$60,079.58
07-14	\$140,376.00		

**Fees and Charges** Your service charges, fees and earnings credit have been calculated through account analysis.

KEYSTONE CONSOLIDATED INDUSTRIES, INC.  
BANK ONE CORPORATE DEPOSITORY A/C  
CHECKING ACCOUNT RECONCILIATION  
FOR: JULY, 2004  
G/L A/C# 10004  
ACCT #9770127450

FILE: L:\1234RW\KEYSTONE\ANALYSIS\ANALYSIS\2004\10003b\KCIB1  
PREPARED BY: MW  
04-Aug-04

07/31/04	BANK BALANCE	\$2,996.16
	LESS: POST CUT-OFF DEPOSITS	
	PLUS: POST CUT-OFF DISBURSEMENTS	
	PLUS: POST CUT-OFF Deposits	

07/31/04	Adj. BANK BALANCE	2,996.16
----------	-------------------	----------

TOTAL O/S CHECKS & MISC CHRGS	<u>0.00</u>
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ADJUSTED BANK BALANCE	<u>2,996.16</u>
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GENERAL LEDGER BALANCE	07/31/04	2,996.16
------------------------	----------	----------

ADJUSTED G/L BALANCE	07/31/04	2,996.16
----------------------	----------	----------

DIFF-BK/GL	0.00
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NNN 2 0 74 154732

Bank One, NA  
Texas Market  
P.O. Box 260180  
Baton Rouge, LA 70826-0180

Acct # 000009770127450

Jun 26 through Jul 30, 2004

Page 1 of 2



KEYSTONE CONSOLIDATED INDUSTRIES  
5430 LBJ FWY # 1740  
DALLAS TX 75240-2636

To Contact Bank One

By Phone: 1-800-404-4111  
Para Espanol: 1-877-428-9707  
Hearing Impaired: 1-888-663-4833  
Internet: [www.BankOne.com](http://www.BankOne.com)

**BANK ONE COMMERCIAL CHECKING**

Account number 000009770127450

	Items	Amount
Beginning balance		\$3,273.31
Checks paid	0	0.00
Other withdrawals	2	- 97,000.00
Deposits / additions / other credits	5	+96,722.85
Balance as of Jul 30		\$2,996.16

**Other withdrawals including fees and list posted items**

Date	Description		
07-16	040716002591 0546 123000220	Bnf=keystone	
	Concentration/Ac-153691427		72,000.00
07-19	040719002775 0607 123000220	Bnf=keystone	
	Concentration/Ac-153691427		25,000.00
			97,000.00

**Deposits / additions / other credits**

Date	Description	
07-01	Deposit	8,264.32
07-13	Deposit	49,324.76
07-13	Deposit	11,467.73
07-15	Deposit	27,503.29
07-15	Deposit	162.75
		96,722.85

**Daily ending balance**

Date	Amount	Date	Amount
07-01	\$11,537.63	07-16	\$27,996.16
07-13	\$72,330.12	07-19	\$2,996.16
07-15	\$99,996.16		

continues





NNN 2 0 74 154733

KEYSTONE CONSOLIDATED INDUSTRIES

Acct # 000009770127450

Jun 26 through Jul 30, 2004

Page 2 of 2

***Fees and Charges*** Your service charges, fees and earnings credit have been  
calculated through account analysis.



<b>KEYSTONE STEEL AND WIRE</b> <b>BANK ONE</b> <b>ELECTRONIC FUNDS TRANSFER</b> <b>ACCT# 6308 0 3039</b>
---

PERIOD            04-07  
 MONTH            JULY 2004

		Total
BEGINNING BALANCE		8,914.31
DEPOSITS	07/01/04	9,065.64
	07/08/04	9,200.47
	07/15/04	8,374.24
	07/22/04	9,854.18
	07/29/04	9,044.63
ELECTRONIC FUNDS TRANSFER		
	06/29/04	(8,592.48)
	07/01/04	(505.03)
	07/07/04	(8,560.61)
	07/13/04	(9,201.47)
	07/20/04	(8,374.24)
	07/27/04	(9,854.18)
ENDING BALANCE		9,365.46

**RECONCILATION:**

JuLY Bank Balance	9,365.46
07/29/04 Deposit	(9,044.63)
Beginning Balance (Interest)	(322.83)
Correct 06/06/04 transfer error in August	2.00
BANK BALANCE OVER	<u>(0.00)</u>



NNN 2 0 74 253127

Bank One, NA  
Illinois Market  
P.O. Box 260180  
Baton Rouge, LA 70826-0180

Acct # 000000630803039

Jun 26 through Jul 30, 2004

Page 1 of 2

|||||

KEYSTONE STEEL & WIRE A DIV OF  
KEYSTONE CONSOLIDATED INDUSTRIES INC  
7000 SW ADAMS ST  
PEORIA IL 61641-0002

IF YOU HAVE ANY QUESTIONS ABOUT YOUR STATEMENT, PLEASE CONTACT  
YOUR CUSTOMER SERVICE REPRESENTATIVE.

**BANK ONE COMMERCIAL CHECKING**

Account number 000000630803039

	<i>Items</i>	<i>Amount</i>
Beginning balance		\$8,914.31
Checks paid	0	0.00
Other withdrawals	6	- 45,088.01
Deposits / additions / other credits	5	+45,539.16
Balance as of Jul 30		\$9,365.46

**Other withdrawals including fees and list posted items**

<i>Date</i>	<i>Description</i>			
06-29	Keystone EFT ACH Settle	CCD		8,592.48
07-01	Keystone EFT ACH Settle	CCD		505.03
07-07	Keystone EFT ACH Settle	CCD		8,560.61
07-13	Keystone EFT ACH Settle	CCD		9,201.47
07-20	Keystone EFT ACH Settle	CCD		8,374.24
07-27	Keystone EFT ACH Settle	CCD		9,854.18
				<b>45,088.01</b>

**Deposits / additions / other credits**

<i>Date</i>	<i>Description</i>			
07-01	040701197397 002804 123000220 Rfb=040701006382 Org=keystone Consolidated Industries IN			9,065.64
07-08	040708130286 001777 123000220 Rfb=040708008499 Org=keystone Consolidated Industries IN			9,200.47
07-15	040715206359 001363 123000220 Rfb=040715012132 Org=keystone Consolidated Industries IN			8,374.24
07-22	040722113486 001216 123000220 Rfb=040722012517 Org=keystone Consolidated Industries IN			9,854.18

continues



KEYSTONE STEEL &amp; WIRE A DIV OF

Acct # 000000630803039

Jun 26 through Jul 30, 2004

Page 2 of 2

**Deposits / additions / other credits**

<u>Date</u>	<u>Description</u>			
07-29	040729120647 001436 123000220 Rfb=040729010888 Org=keystone			
	Consolidated Industries IN			9,044.63
				45,539.16

**Daily ending balance**

<u>Date</u>	<u>Amount</u>	<u>Date</u>	<u>Amount</u>
06-29	\$321.83	07-15	\$8,695.07
07-01	\$8,882.44	07-20	\$320.83
07-07	\$321.83	07-22	\$10,175.01
07-08	\$9,522.30	07-27	\$320.83
07-13	\$320.83	07-29	\$9,365.46

**Fees and Charges** Your service charges, fees and earnings credit have been calculated through account analysis.

**KEYSTONE STEEL & WIRE  
SICKNESS & ACCIDENT  
JDE 100.1027  
BANK ONE 6308 0 3088**

**JULY 2004**

BANK BALANCE AS OF 07/30/04	10,038.43
LESS OUTSTANDING CHECKS	(10,038.43)
ADJUSTED BANK BALANCE 07/30/04	0.00

BOOK BALANCE	0.00
--------------	------

**RECONCILIATION:**

BEGINNING BANK BALANCE	11,687.26
DEPOSITS	38,198.38
CLEARED CHECKS	(39,847.21)
ENDING BANK BALANCE	10,038.43

	<b>OUTSTANDING CHECKS</b>	
<b>PRIOR PERIODS</b>	<b>Check Number</b>	<b>Amount</b>

**CURRENT OUTSTANDING**

31524	221.54
31526	221.54
31532-31533	249.18
31541-31543	608.61
31551	273.27
31558-31559	372.84
31563	277.50
31566	155.06
31568	715.19
31571-31577	1,926.36
31579-31587	2,116.80
31589-31595	1,566.54
31597-31602	1,334.00

TOTAL OUTSTANDING CHECKS	10,038.43
--------------------------	-----------



NNN 2 166 86 38327

Bank One, NA  
Illinois Market  
P.O. Box 260180  
Baton Rouge, LA 70826-0180

Acct # 000000630803088

Jun 26 through Jul 30, 2004

Page 1 of 3



KEYSTONE STEEL & WIRE A DIV OF  
KEYSTONE CONSOLIDATED INDUSTRIES INC  
7000 SW ADAMS ST  
PEORIA IL 61641-0002

IF YOU HAVE ANY QUESTIONS ABOUT YOUR STATEMENT, PLEASE CONTACT  
YOUR CUSTOMER SERVICE REPRESENTATIVE.

**BANK ONE COMMERCIAL CHECKING**

Account number 000000630803088

	<i>Items</i>	<i>Amount</i>
Beginning balance		\$11,687.26
Checks paid	48	- 11,430.89
Other withdrawals	8	- 28,416.32
Deposits / additions / other credits	5	+38,198.38
Balance as of Jul 30		\$10,038.43

**Checks paid**

<i>Number</i>	<i>Amount</i>	<i>Date paid</i>	<i>Number</i>	<i>Amount</i>	<i>Date paid</i>
1383	84.13	07-07	31473*	273.26	07-20
31409*	256.06	06-29	31476*	246.06	07-14
31418*	273.27	07-07	31480*	239.06	07-14
31423*	291.54	07-08	31487*	256.06	07-27
31425*	256.05	07-15	31502*	124.45	07-15
31426	236.06	07-08	31503	243.55	07-22
31440*	280.38	07-09	31506*	240.36	07-20
31442*	256.05	07-07	31507	236.42	07-20
31444*	266.16	07-07	31510*	211.54	07-16
31448*	273.27	07-08	31515*	204.54	07-20
31454*	291.53	07-08	31525*	201.54	07-20
31456*	256.05	07-15	31530*	231.64	07-20
31459*	256.06	07-22	31531	244.03	07-22
31462*	277.50	07-02	31537*	280.39	07-28
31463	266.16	07-07	31538	273.26	07-27
31464	155.09	07-07	31539	256.05	07-29
31468*	128.63	07-02	31544*	246.06	07-23
31469	280.39	07-14	31545	256.06	07-27
31471*	256.06	07-15	31546	273.27	07-27

continues



**Checks paid**

<u>Number</u>	<u>Amount</u>	<u>Date paid</u>	<u>Number</u>	<u>Amount</u>	<u>Date paid</u>
31549*	239.05	07-28	31569*	173.56	07-30
31555*	291.54	07-27	31578*	246.06	07-30
31560*	236.06	07-27	31588*	121.78	07-30
31562*	295.01	07-23	31596*	295.01	07-30
31564*	266.16	07-28	<b>Total</b>	<b>11,430.89</b>	
31567*	88.62	07-29			

*\* Checks may not appear on your bank statement because they have not yet cleared, appeared on a previous statement, or cleared as an electronic withdrawal and will be listed under the "other withdrawals" section of your statement. Some Online Bill Payment transactions are assigned six-digit check numbers and appear under "checks paid" causing non-sequential check numbers.*

**Other withdrawals including fees and list posted items**

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
06-28	List Posted Items	18	4,055.79
06-30	List Posted Items	16	4,475.59
07-06	List Posted Items	18	4,975.41
07-12	List Posted Items	16	3,861.89
07-13	List Posted Items	12	2,757.11
07-19	List Posted Items	16	3,456.33
07-21	List Posted Items	10	1,968.34
07-26	List Posted Items	12	2,865.86
			<b>28,416.32</b>

**Deposits / additions / other credits**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07-01	040701197433 002809 123000220 Rfb=040701006299 Org=keystone Consolidated Industries IN Obi=weekly S And A Deposit	7,157.52
07-08	040708130293 001782 123000220 Rfb=040708008489 Org=keystone Consolidated Industries IN Obi=weekly S And A Deposit	7,654.15
07-15	040715206358 001361 123000220 Rfb=040715012108 Org=keystone Consolidated Industries IN Obi=weekly S And A Deposit	7,336.74
07-22	040722113481 001215 123000220 Rfb=040722012513 Org=keystone Consolidated Industries IN Obi=weekly S And A Deposit	8,443.42
07-29	040729120628 001435 123000220 Rfb=040729010862 Org=keystone Consolidated Industries IN Obi=weekly S And A Deposit	7,606.55
		<b>38,198.38</b>

**Daily ending balance**

<u>Date</u>	<u>Amount</u>	<u>Date</u>	<u>Amount</u>
06-28	\$7,631.47	07-02	\$9,651.21
06-29	\$7,375.41	07-06	\$4,675.80
06-30	\$2,899.82	07-07	\$3,374.94
07-01	\$10,057.34	07-08	\$9,936.69

continues



KEYSTONE CONSOLIDATED INDUSTRIES, INC.  
BANK ONE CORPORATE PAYROLL  
CHECKING ACCOUNT RECONCILIATION  
FOR: July, 2004  
G/L A/C# 10003

FILE: L:\1234RW\KEYSTONE\ANALYSIS\ANALYSIS\2004\10003b\KCI B1  
PREPARED BY: MW  
06-Aug-04

07/31/04 BANK BALANCE \$13,267.01  
LESS: POST CUT-OFF DEPOSITS  
PLUS: POST CUT-OFF DISBURSEMENTS  
PLUS: POST CUT-OFF Deposits

07/31/04 Adj. BANK BALANCE 13,267.01

LESS: CHECKS OUTSTANDING @ 07/31/04

361	(660.75)
363	(2,230.74)
364	(1,371.94)
365	(1,224.24)

B. Thomas Liab	Jan	(113.62)
	Feb	(113.62)
	Mar	(568.12)

TOTAL O/S CHECKS & MISC CHRGS (6,283.03)

ADJUSTED BANK BALANCE 6,983.98

GENERAL LEDGER BALANCE	07/31/04	6,994.81
ADP FEES		(10.83)

ADJUSTED G/L BALANCE	07/31/04	6,983.98
DIFF-BK/GL		0.00



NNN 2 13 74 151989

Bank One, NA  
Texas Market  
P.O. Box 260180  
Baton Rouge, LA 70826-0180

Acct # 000000099693884

Jun 26 through Jul 30, 2004

Page 1 of 2



KEYSTONE CONSOLIDATED INDUSTRIES INC  
THREE LINCOLN CENTRE  
5430 LBJ FWY # 1740  
DALLAS TX 75240-2636

To Contact Bank One

By Phone: 1-800-404-4111

Para Espanol: 1-877-428-9707

Hearing Impaired: 1-888-663-4833

Internet: www.BankOne.com

**BANK ONE COMMERCIAL CHECKING**

Account number 000000099693884

	Items	Amount
Beginning balance		\$6,185.86
Checks paid	13	- 32,259.02
Other withdrawals	3	- 159.83
Deposits / additions / other credits	3	+39,500.00
Balance as of Jul 30		\$13,267.01

**Checks paid**

Number	Amount	Date paid	Number	Amount	Date paid
338	830.31	07-13	356	1,487.22	07-09
343*	646.65	07-13	357	6,286.68	07-15
348*	1,198.29	07-13	358	1,020.23	07-19
352*	6,187.08	06-30	359	2,230.73	07-16
353	1,210.15	07-19	360	1,371.93	07-16
354	2,230.74	07-02	362*	6,187.08	07-30
355	1,371.93	07-02	Total	32,259.02	

\* Checks may not appear on your bank statement because they have not yet cleared, appeared on a previous statement, or cleared as an electronic withdrawal and will be listed under the "other withdrawals" section of your statement. Some Online Bill Payment transactions are assigned six-digit check numbers and appear under "checks paid" causing non-sequential check numbers.

**Other withdrawals including fees and list posted items**

Date	Description	
07-02	ADP Payroll Feesadp - Fees 103M3 4335414 CCD	71.81
07-16	ADP Payroll Feesadp - Fees 103M3 4803384 CCD	77.19
07-30	ADP Payroll Feesadp - Fees 103M3 5207115 CCD	10.83
		159.83

continues



KEYSTONE CONSOLIDATED INDUSTRIES INC

Acct # 000000099693884

Jun 26 through Jul 30, 2004

Page 2 of 2

**Deposits / additions / other credits**

<u>Date</u>	<u>Description</u>		
06-28	040628005393 0939 123000220	Org=keystone	
	Consolidated Industries IN Obi=corp Payroll		13,500.00
07-13	040713001685 0220 123000220	Org=keystone	
	Consolidated Industries IN Obi=corp Payroll		12,000.00
07-28	040728009167 1900 123000220	Org=keystone	
	Consolidated Industries IN Obi=corp Payroll		14,000.00
			<b>39,500.00</b>

**Daily ending balance**

<u>Date</u>	<u>Amount</u>	<u>Date</u>	<u>Amount</u>
06-28	\$19,685.86	07-15	\$11,375.15
06-30	\$13,498.78	07-16	\$7,695.30
07-02	\$9,824.30	07-19	\$5,464.92
07-09	\$8,337.08	07-28	\$19,464.92
07-13	\$17,661.83	07-30	\$13,267.01

**Fees and Charges** Your service charges, fees and earnings credit have been calculated through account analysis.



KCI

FILE: L:\123r4w\kci\anal..lanal..2004\fasteners-payrol  
PREPARED BY: MW  
10-Aug-04

**STAM ACCOUNT**

BOA

Acct# 224-30922-1-6 EJR

AS OF:

JULY, 2004

BALANCE PER BANK STMT:

07/31/04

\$1,293.89

DEPOSITS NOT ON STMT

0.00

OUTSTANDING CHECKS:

Ck#

Date

Name

Total O/S:

\$1,293.89

BALANCE PER GL

07/31/04

1,293.89

ADJ BAL PER GL

07/31/04

1,293.89

Difference

0.00



Client Statement  
07/01/2004 to 07/30/2004

Account Number  
224-30922-1-6 EJR

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Account Summary	1
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Money Market Activity	6
Income and Expense Activity	7
Announcements	7

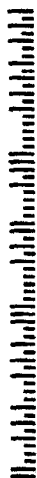
**Banc of America Securities LLC**  
Client Services  
200 N. College St.  
Charlotte, NC 28255  
800-933-9662

**Office Servicing Your Account:**  
BANC OF AMERICA SECURITIES LLC  
TX1-492-53-05  
901 Main Street, Suite 6350  
Dallas, TX 75202 3714  
800 492 6431

**Registered Representative:**  
BANC OF AMERICA SECURITIES LLC  
DIMMET-RICHMOND, J  
800 492 6431  
jeanne.l.richmond@bankofamerica.com  
(Orders via e-mail are not accepted)

RR: EJR

2187343-002336-1 T0013 P002336 EAT  
**KEYSTONE CONSOLIDATED IND.**  
6430 LBJ FREEWAY, SUITE 1700  
DALLAS TX 75240-2820



**Account Summary**

Current Period Ending Value  
Last Period Ending Value  
Net Income and Expenses

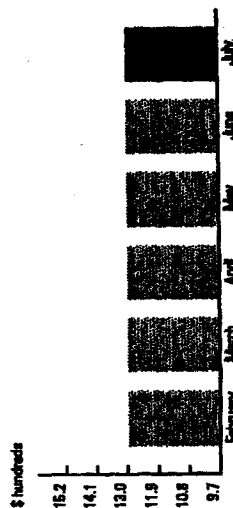
\$ 1,293.89  
\$ 1,292.91  
\$ 0.98

Portfolio Holdings	Account Value as of 06/30/2004	Account Value as of 07/30/2004	% of Portfolio
Money Market Funds	\$ 1,292.91	\$ 1,293.89	100.00

**TOTAL PORTFOLIO VALUE**

\$ 1,292.91  
\$ 1,293.89

**TOTAL VALUE OF YOUR ACCOUNT  
ROLLING SIX MONTHS**



**Banc of America Securities**

10-Aug-04

BANK ONE  
FACTORY PAYROLL  
ACCOUNT 6308-0-3021  
JDE 100.1023

JULY 2004

BANK BALANCE 08/01/04 [1]  
Adjustments / Corrections

08/01/04

516,817.63

0.00

516,817.63

LESS OUTSTANDING CHECKS

(516,817.63)

BANK BALANCE LESS OUTSTANDING CHECKS

0.00

GENERAL LEDGER

0225675	02/07/03	29.75	
0231193	03/14/03	495.40	
0249213	07/18/03	179.28	
0257846	09/19/03	18.63	
0263506	11/07/03	729.18	
0266073	11/26/03	0.62	
0266145	11/26/03	606.91	
0266331	12/05/03	367.59	
0267255	12/12/03	2.61	
0267460	12/12/03	1.98	
0274488	02/13/04	0.96	
0277771 & 0278018	03/05/04	2.30	
0284990	04/30/04	3.28	
0289476	05/21/04	1.47	
3 checks	06/04/04	2,060.77	
2 checks	06/11/04	452.64	
0292122	06/25/04	385.24	
	07/02/04	1,924.64	
	07/09/04	5,127.59	
	07/16/04	7,767.78	
	07/23/04	22,417.06	
checks dated	07/30/04	455,540.86	keystone
checks dated	07/30/04	35,708.74	sherman
checks dated	07/30/04	(17,007.65)	checks clearing
292604 cleared 633.39			
		<u>516,817.63</u>	

Bank Statement

642,310.82	Beg. Bal
2,534,043.94	deposits
(2,662,437.13)	clearings
2,900.00	bank correction
<u>516,817.63</u>	End. Bal.

[1]



Bank One, NA  
Illinois Market  
P.O. Box 260180  
Baton Rouge, LA 70826-0180

NNN 2 4535 86 38321

FAC

Acct # 000000630803021

Jun 26 through Jul 30, 2004

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KEYSTONE STEEL & WIRE A DIV OF  
KEYSTONE CONSOLIDATED INDUSTRIES INC  
7000 SW ADAMS ST  
PEORIA IL 61641-0002

IF YOU HAVE ANY QUESTIONS ABOUT YOUR STATEMENT, PLEASE CONTACT  
YOUR CUSTOMER SERVICE REPRESENTATIVE.

### BANK ONE COMMERCIAL CHECKING

Account number 000000630803021

	<i>Items</i>	<i>Amount</i>
Beginning balance		\$642,310.82
Checks paid	0	0.00
Other withdrawals	25	- 2,666,040.75
Deposits / additions / other credits	7	+2,540,547.56
Balance as of Jul 30		\$516,817.63

#### Other withdrawals including fees and list posted items

<i>Date</i>	<i>Description</i>	<i>Quantity</i>		
06-28	List Posted Items	573		341,977.37
06-29	List Posted Items	107		75,250.67
06-30	List Posted Items	165		121,652.32
07-01	List Posted Items	31		23,164.35
07-02	List Posted Items	37		25,527.07
07-06	List Posted Items	619		378,782.53
07-07	List Posted Items	182		107,742.01
07-08	List Posted Items	93		52,753.92
07-09	List Posted Items	44		31,117.57
07-12	List Posted Items	568		325,893.47
07-13	List Posted Items	195		103,053.29
07-14	List Posted Items	61		33,338.99
07-15	List Posted Items	24		14,967.46
07-15	Account Analysis Settlement Charge			3,603.62
07-16	List Posted Items	35		21,938.11
07-19	List Posted Items	590		352,511.35
07-20	List Posted Items	183		101,674.67

continues



KEYSTONE STEEL &amp; WIRE A DIV OF

Acct # 000000630803021

Jun 26 through Jul 30, 2004

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**Other withdrawals including fees and list posted items**

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
07-21	List Posted Items	74	39,505.26
07-22	List Posted Items	20	9,538.62
07-23	List Posted Items	38	23,470.83
07-26	List Posted Items	551	303,151.11
07-27	List Posted Items	220	110,458.57
07-28	List Posted Items	58	30,060.69
07-29	List Posted Items	30	16,610.54
07-30	List Posted Items	37	18,296.36
			<b>2,666,040.75</b>

**Deposits / additions / other credits**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07-01	040701197438 002811 123000220 Rfb=040701006238 Org=keystone Consolidated Industries IN Obi=factory Payroll	550,995.45
07-08	040708130275 001776 123000220 Rfb=040708008465 Org=keystone Consolidated Industries IN Obi=factory Payroll	491,046.14
07-13	Debit On 01-Jun-04, Posted As \$3,220.52, Should Be \$320.52 Check No. 288668.	2,900.00
07-15	040715206397 001368 123000220 Rfb=040715012088 Org=keystone Consolidated Industries IN Obi=factory Payroll	520,196.70
07-22	040722113475 001212 123000220 Rfb=040722012511 Org=keystone Consolidated Industries IN Obi=factory Payroll	479,304.36
07-26	Deposit	3,603.62
07-29	040729120597 001434 123000220 Rfb=040729010833 Org=keystone Consolidated Industries IN Obi=factory Payroll	492,501.29
		<b>2,540,547.56</b>

**Daily ending balance**

<u>Date</u>	<u>Amount</u>	<u>Date</u>	<u>Amount</u>
06-28	\$300,333.45	07-15	\$568,624.47
06-29	\$225,082.78	07-16	\$546,686.36
06-30	\$103,430.46	07-19	\$194,175.01
07-01	\$631,261.56	07-20	\$92,500.34
07-02	\$605,734.49	07-21	\$52,995.08
07-06	\$226,951.96	07-22	\$522,760.82
07-07	\$119,209.95	07-23	\$499,289.99
07-08	\$557,502.17	07-26	\$199,742.50
07-09	\$526,384.60	07-27	\$89,283.93
07-12	\$200,491.13	07-28	\$59,223.24
07-13	\$100,337.84	07-29	\$535,113.99
07-14	\$66,998.85	07-30	\$516,817.63

**Fees and Charges** Your service charges, fees and earnings credit have been calculated through account analysis.

continues



**KEYSTONE STEEL & WIRE  
WORKERS COMPENSATION  
6308 0 3070  
JULY 2004**

BANK BALANCE AS OF 07/30/04	43,175.22
Less Outstanding Checks	(43,251.22)
Check 9372 voided	76.00
ADJUSTED BANK BALANCE	0.00

BOOK BALANCE	0.00
--------------	------

**RECONCILIATION:**

Beginning Bank Balance	27,146.41
Deposits	295,649.95
Cleared Checks	(279,621.14)
Ending Bank Balance	43,175.22

CHECK DATE	CHECK NUMBER	AMOUNT
07/02/02	3370	332.06
01/22/03	6434	352.27
06/09/04	11895	2.97
		687.30

**PAYEE**

RS Medical - sent letter 6/13  
Rehabilitation Inst of Chicago - Richard Feldhaus-sent letter 6/13  
Clay Schaefer

**CURRENT MONTH OUTSTANDING**

12033	540.92
12036	1,317.00
12038	
12079	2,013.50
12117	34.00
12140	200.00
12173	144.58
12183	550.00
12189	2,440.00
12201-12234	26,560.22
12236-12248	8,763.70
	42,563.92
	43,251.22

Total Outsanding Checks



NNN 2 240 86 38324

Bank One, NA  
Illinois Market  
P.O. Box 260180  
Baton Rouge, LA 70826-0180

Acct # 000000630803070

Jun 26 through Jul 30, 2004

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KEYSTONE STEEL & WIRE A DIV OF  
KEYSTONE CONSOLIDATED INDUSTRIES INC  
7000 SW ADAMS ST  
PEORIA IL 61641-0002

IF YOU HAVE ANY QUESTIONS ABOUT YOUR STATEMENT, PLEASE CONTACT  
YOUR CUSTOMER SERVICE REPRESENTATIVE.

**BANK ONE COMMERCIAL CHECKING**

Account number 000000630803070

	<i>Items</i>	<i>Amount</i>
Beginning balance		\$27,146.41
Checks paid	65	- 76,542.00
Other withdrawals	11	- 203,079.14
Deposits / additions / other credits	5	+295,649.95
Balance as of Jul 30		\$43,175.22

**Checks paid**

<i>Number</i>	<i>Amount</i>	<i>Date paid</i>	<i>Number</i>	<i>Amount</i>	<i>Date paid</i>
11910	330.50	07-02	12022*	890.50	07-16
11958*	651.91	07-01	12023	36.25	07-16
11959	129.77	07-01	12024	700.00	07-08
11960	122.63	07-01	12026*	263.00	07-08
11963*	177.12	07-01	12028*	1,779.20	07-21
11967*	216.00	07-01	12030*	4,446.09	07-09
11968	322.39	07-01	12031	3,538.49	07-09
11974*	360.62	07-01	12032	2,219.40	07-09
11977*	950.00	07-01	12039*	57.00	07-09
11978	789.75	07-02	12044*	150.77	07-14
11979	160.50	07-02	12046*	834.46	07-14
11987*	2,435.50	06-30	12049*	651.91	07-14
11988	2,534.18	06-30	12050	585.15	07-14
11989	1,190.80	06-30	12051	177.12	07-16
11995*	732.37	07-08	12062*	53.17	07-15
12000*	482.63	07-02	12065*	714.79	07-09
12004*	311.79	07-09	12066	66.00	07-09
12016*	714.79	07-02	12073*	890.50	07-16
12020*	10.67	07-09	12074	160.50	07-16

continues



**Checks paid**

Number	Amount	Date paid	Number	Amount	Date paid
12076*	342.29	07-23	12130	1,644.60	07-23
12080*	21.99	07-09	12131	1,320.00	07-23
12082*	25,105.52	07-21	12132	4,546.80	07-23
12084*	834.46	07-21	12133	229.11	07-23
12087*	651.91	07-21	12136*	79.80	07-16
12107*	123.44	07-23	12139*	58.00	07-21
12108	714.79	07-16	12148*	3,253.02	07-29
12109	692.07	07-16	12153*	651.91	07-29
12110	642.00	07-21	12157*	154.66	07-29
12111	119.40	07-22	12175*	566.17	07-30
12112	35.00	07-23	12176	714.79	07-23
12120*	782.00	07-16	12194*	11.40	07-22
12126*	389.00	07-21	12235*	937.00	07-29
12129*	1,082.65	07-21	<b>Total</b>	<b>76,542.00</b>	

\* Checks may not appear on your bank statement because they have not yet cleared, appeared on a previous statement, or cleared as an electronic withdrawal and will be listed under the "other withdrawals" section of your statement. Some Online Bill Payment transactions are assigned six-digit check numbers and appear under "checks paid" causing non-sequential check numbers.

**Other withdrawals including fees and list posted items**

Date	Description	Quantity	
06-28	List Posted Items	13	9,309.13
06-29	List Posted Items	10	4,011.34
07-06	List Posted Items	18	16,441.33
07-07	List Posted Items	12	5,954.24
07-12	List Posted Items	12	18,200.50
07-13	List Posted Items	11	5,145.69
07-19	List Posted Items	22	17,537.68
07-20	List Posted Items	16	6,728.31
07-26	List Posted Items	23	77,027.93
07-27	List Posted Items	20	11,917.35
07-28	List Posted Items	18	30,805.64
			<b>203,079.14</b>

**Deposits / additions / other credits**

Date	Description	
07-01	040701197413 002807 123000220 Rfb=040701006214 Org=keystone Consolidated Industries IN Obi=workers Comp Payroll	43,053.27
07-08	040708106316 000409 123000220 Rfb=040708008442 Org=keystone Consolidated Industries IN Obi=workers Comp Payroll	31,890.55
07-15	040715206374 001367 123000220 Rfb=040715012028 Org=keystone Consolidated Industries IN Obi=workers Comp Payroll	62,056.85

continues



BANK ONE  
ACCOUNT RECONCILEMENT  
BALANCE SHEET  
AS OF 08/01/04

ACCOUNT..... 630803070

ACCOUNT NAME... KEYSTONE STEEL & WIRE

BALANCE FORWARD FROM PREVIOUS STATEMENT DATED 06/27/04	27,146.41
ADD TOTAL OF:	
DEPOSITS ON RECONCILIATION... +	.00
MISCELLANEOUS CREDITS POSTED. +	295,649.95
ADD TOTAL CREDITS DURING THIS PERIOD..... +	295,649.95
DEDUCT THE TOTAL OF:	
CHECKS PAID ON RECONCILEMENT. +	279,621.14
MISCELLANEOUS DEBITS POSTED.. +	.00
TOTAL DEBITS THIS STATEMENT PERIOD..... -	279,621.14
DEBIT ADJUSTMENTS TO RECONCILE..... -	.00
CREDIT ADJUSTMENT TO RECONCILE..... +	.00
MISCELLANEOUS ADJUSTMENTS TO RECONCILE..... +	.00
ENDING BALANCE..... =	43,175.22
BANK STATEMENT ENDING BALANCE..... =	43,175.22

TEAM 387  
PREPARED BY:

IF YOU HAVE ANY QUESTIONS REGARDING THIS RECONCILEMENT, PLEASE CONTACT  
CLIENT SERVICE'S REPRESENTATIVE.



HMB  
8/10/04

cmk  
08/10/04

KEYSTONE STEEL & WIRE  
BANK ONE  
SALARY PAYROLL ACCOUNT 6308 0 3013  
GENERAL LEDGER 100.1021  
JULY 2004

Opening Bank Balance:	8,306.58
Total Deposits	614,552.59
Less: Direct Deposits Transferred	(598,948.22)
Less: Checks Clearing Bank	(23,910.95)
Ending Bank Balance 07/30/04	<u>(0.00)</u>
Ending Bank Balance 07/30/04	0.00
Less Outstanding checks	<u>0.00</u>
Bank balance less outstanding checks	<u>0.00</u>
Book Balance	<u>0.00</u>

Date	Check No.	Amount
------	-----------	--------

none

none

0.00

# BANK ONE.

Bank One, NA  
Illinois Market  
P.O. Box 260180  
Baton Rouge, LA 70826-0180

NNN 2 22 86 38319

*SK*

Acct # 000000630803013

Jun 26 through Jul 30, 2004

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|||||

KEYSTONE STEEL & WIRE A DIV OF  
KEYSTONE CONSOLIDATED INDUSTRIES INC  
7000 SW ADAMS ST  
PEORIA IL 61641-0002

IF YOU HAVE ANY QUESTIONS ABOUT YOUR STATEMENT, PLEASE CONTACT  
YOUR CUSTOMER SERVICE REPRESENTATIVE.

## BANK ONE COMMERCIAL CHECKING

Account number 000000630803013

	Items	Amount
Beginning balance		\$8,306.58
Checks paid	22	- 23,910.95
Other withdrawals	8	- 1,197,896.44
Deposits / additions / other credits	7	+1,213,500.81
Balance as of Jul 30		\$0.00

### Checks paid

Number	Amount	Date paid	Number	Amount	Date paid
5033	1,024.79	06-30	5045	859.60	07-12
5034	1,977.31	06-28	5046	760.76	07-12
5035	1,275.90	06-29	5047	530.02	07-19
5036	1,530.87	06-29	5048	479.89	07-16
5037	949.41	06-28	5049	1,028.20	07-26
5038	787.55	06-28	5050	1,304.39	07-30
5039	760.75	06-28	5052*	1,253.35	07-26
5040	1,027.28	07-12	5053	787.55	07-26
5041	1,304.41	07-16	5054	760.75	07-26
5042	1,275.90	07-12	5055	1,673.04	07-29
5043	1,612.57	07-12	Total	23,910.95	
5044	946.66	07-13			

\* Checks may not appear on your bank statement because they have not yet cleared, appeared on a previous statement, or cleared as an electronic withdrawal and will be listed under the "other withdrawals" section of your statement. Some Online Bill Payment transactions are assigned six-digit check numbers and appear under "checks paid" causing non-sequential check numbers.

continues



KEYSTONE STEEL &amp; WIRE A DIV OF

Acct # 000000630803013

Jun 26 through Jul 30, 2004

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**Other withdrawals including fees and list posted items**

<u>Date</u>	<u>Description</u>		
07-07	Salaried Payrollach Settle	CCD	276,825.23
07-07	Salaried Payrollach Settle	CCD	21,797.17
07-09	Salaried Payrollpayroll 9370364250	PPD	276,825.23
07-09	Salaried Payrollpayroll 9370364250	PPD	21,797.17
07-21	Salaried Payrollach Settle	CCD	278,584.89
07-21	Salaried Payrollach Settle	CCD	21,740.93
07-23	Salaried Payrollpayroll 9370364250	PPD	278,584.89
07-23	Salaried Payrollpayroll 9370364250	PPD	21,740.93
			<b>1,197,896.44</b>

**Deposits / additions / other credits**

<u>Date</u>	<u>Description</u>		
07-07	040707146912 000870 123000220 Rfb=040707008719 Org=keystone Consolidated Industries IN Obi=salary Payroll		306,409.58
07-09	Salaried Payrollach Settle	CCD	276,825.23
07-09	Salaried Payrollach Settle	CCD	21,797.17
07-15	Deposit		1,009.91
07-21	040721115861 000791 123000220 Rfb=040721008765 Org=keystone Consolidated Industries IN Obi=salary Payroll		307,133.10
07-23	Salaried Payrollach Settle	CCD	278,584.89
07-23	Salaried Payrollach Settle	CCD	21,740.93
			<b>1,213,500.81</b>

**Daily ending balance**

<u>Date</u>	<u>Amount</u>	<u>Date</u>	<u>Amount</u>
06-28	\$3,831.56	07-16	\$530.02
06-29	\$1,024.79	07-19	\$0.00
06-30	\$0.00	07-21	\$6,807.28
07-07	\$7,787.18	07-23	\$6,807.28
07-09	\$7,787.18	07-26	\$2,977.43
07-12	\$2,251.07	07-29	\$1,304.39
07-13	\$1,304.41	07-30	\$0.00
07-15	\$2,314.32		

**Fees and Charges** Your service charges, fees and earnings credit have been calculated through account analysis.



**KEYSTONE CONSOLIDATED INDUSTRIES, INC.**  
**STATEMENT OF OPERATIONS**  
**FOR THE MONTH ENDING JULY 31, 2004**  
**\$000's**

	<u>JULY</u>
<b>NET SALES</b>	<b>\$46,427</b>
<b>VARIABLE COSTS</b>	<b><u>29,507</u></b>
<b>VARIABLE CONTRIBUTION</b>	<b><u>16,920</u></b>
<b>FIXED COSTS</b>	<b>4,126</b>
<b>DEPRECIATION &amp; AMORTIZATION</b>	<b><u>1,308</u></b>
<b>TOTAL FIXED COSTS</b>	<b><u>5,434</u></b>
<b>GROSS PROFIT</b>	<b><u>11,486</u></b>
<b>SELLING EXPENSE</b>	<b>670</b>
<b>ADMINISTRATIVE EXPENSE</b>	<b><u>2,034</u></b>
<b>TOTAL S G &amp; A</b>	<b><u>2,704</u></b>
<b>OPERATING PROFIT</b>	<b><u>8,782</u></b>
<b>INTEREST INCOME</b>	<b>17</b>
<b>INTEREST EXPENSE</b>	<b>449</b>
<b>OTHER INCOME</b>	<b><u>29</u></b>
<b>INCOME (LOSS) BEFORE TAXES</b>	<b>8,379</b>
<b>FEDERAL &amp; STATE INCOME TAX (BENEFIT)</b>	<b>0</b>
<b>MINORITY INTEREST EXPENSE (INCOME)</b>	<b><u>0</u></b>
<b>NET INCOME (LOSS)</b>	<b><u><u>\$8,379</u></u></b>

**KEYSTONE CONSOLIDATED INDUSTRIES, INC.**  
**BALANCE SHEET**  
**AS OF JULY 31, 2004**  
**\$ 000's**

	<u>JULY</u>
<b>CURRENT ASSETS:</b>	
CASH AND CASH EQUIVALENTS	<u>\$0</u>
NOTES & ACCOUNT RECEIVABLE, NET	<u>47,926</u>
INVENTORY AT COST	55,279
LESS LIFO RESERVE	<u>13,137</u>
INVENTORY AT LIFO	<u>42,142</u>
PREPAID EXPENSE	1,861
OTHER CURRENT ASSETS	<u>9,501</u>
TOTAL CURRENT ASSETS	<u>101,430</u>
PROPERTY, PLANT & EQUIPMENT	367,692
LESS ACCUMULATED DEPRECIATION	<u>270,917</u>
NET PROPERTY, PLANT AND EQUIPMENT	<u>96,775</u>
RESTRICTED INVESTMENTS	6,016
PREPAID PENSION ASSET	130,268
DEFERRED INCOME TAXES	0
DEFERRED FINANCING COSTS	1,482
GOODWILL	752
OTHER LONG TERM ASSETS	<u>811</u>
TOTAL ASSETS	<u>\$337,534</u>
<b>LIABILITIES AND STOCKHOLDERS' EQUITY:</b>	
REVOLVING LINES OF CREDIT	\$19,573
NOTES PAYABLE	44,272
ACCOUNTS PAYABLE	17,869
ACCRUED LIABILITIES	54,898
ACCRUED PREFERRED STOCK DIVIDEND	14,910
OPEB ACCRUAL	11,255
INCOME TAXES PAYABLE	53
TOTAL CURRENT LIABILITIES	<u>162,830</u>
LONG TERM DEBT	36,837
LONG TERM OTHER LIABILITY	16,768
PENSION LIABILITY	0
OPEB ACCRUAL	120,866
DEFERRED TAX LIABILITIES	0
TOTAL LONG TERM LIABILITIES	<u>174,471</u>
MINORITY INTEREST	<u>0</u>
REDEEMABLE SERIES A PREFERRED STOCK	<u>2,112</u>
COMMON STOCK	10,798
OTHER CAPITAL	38,161
RETAINED EARNINGS	(50,826)
PENSION DEBIT	0
LESS TREASURY STOCK	<u>(12)</u>
TOTAL STOCKHOLDERS' DEFICIT	<u>(1,879)</u>
TOTAL LIABILITIES & STOCKHOLDERS' DEFICIT	<u>\$337,534</u>

**KEYSTONE CONSOLIDATED INDUSTRIES, INC.**  
**STATEMENT OF CASH FLOWS**  
**FOR THE MONTH ENDING JULY 31, 2004**  
**\$000's**

	<u>JULY</u>
<b>CASH FLOWS FROM OPERATIONS:</b>	
<b>NET INCOME (LOSS)</b>	<u>\$8,379</u>
<b>ADJUSTMENTS:</b>	
PROVISION FOR DEPRECIATION & AMORTIZATION	1,308
(GAIN) LOSS ON DISPOSAL OF PP&E	0
(INC.) DEC. NOTES/ACCOUNTS RECEIVABLE NET	(10,955)
(INC.) DEC. INVENTORIES	(2,645)
(INC.) DEC. PREPAID EXPENSES	(634)
(INC.) DEC. PREPAID PENSION ASSET	(578)
(INC.) DEC. OTHER ASSETS	(1,879)
INC. (DEC.) ACCOUNTS PAYABLE	650
INC. (DEC.) OTHER ACCRUED LIABILITIES	<u>5,364</u>
<b>TOTAL ADJUSTMENTS</b>	<u>(9,369)</u>
<b>NET CASH FROM OPERATIONS</b>	<u>(990)</u>
<b>CASH USED IN INVESTING ACTIVITIES:</b>	
PROCEEDS FROM SALE OF PP&E	0
CAPITAL EXPENDITURES	<u>(72)</u>
<b>CASH USED IN INVESTING ACTIVITIES:</b>	<u>(72)</u>
<b>CASH FLOW FROM FINANCING ACTIVITIES:</b>	
PROCEEDS OF OTHER DEBT	0
PAYMENTS ON N/P & LONG TERM DEBT	<u>(337)</u>
<b>CASH FLOW FROM FINANCING ACTIVITIES:</b>	<u>(337)</u>
<b>NET USE OF OPERATING CASH</b>	0
<b>NET (INCREASE) DECREASE IN REVOLVING LINES</b>	(1,399)
<b>REVOLVING LINES AT BEGINNING OF PERIOD</b>	<u>(18,174)</u>
<b>REVOLVING LINES AT END OF PERIOD</b>	<u>(\$19,573)</u>